

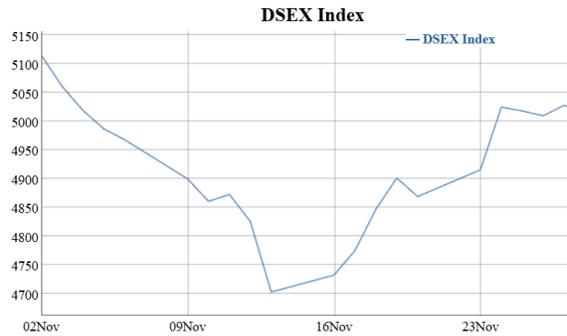
DSE Key Index Ended Slightly Higher With Increasing Average Turnover

Thursday, 27 November 2025

Index	Mkt.	This Week	Last Week	Change%
DSEX	(DSE)	5,028	4,869	3.27%
DSE30	(DSE)	1,934	1,878	3.00%
CSE30	(CSE)	12,428	12,168	2.14%
TO/MCAP (mn)	Mkt.	This Week	Last Week	Change%
Avg. Turnover	(DSE)	5,251	3,975	32.09%
Avg. Turnover	(CSE)	185	94	97.38%
Avg. MCAP	(DSE)	6,911,386	6,804,935	1.56%
Avg. Trade	(DSE)	181,402	151,628	19.64%
Avg. Volume	(DSE)	191,713,944	145,304,448	31.94%

Highest value: 5115.88454
Lowest value: 4702.68728

Index Graph of Last 30 days



Top Turnover	P/E	Value (mn)	% of Total
KBPPWBIL	100.88	187.56	3.57
SPCL	9.57	166.54	3.17
ORIONINFU	172.85	149.01	2.84
SIMTEX	31.83	137.03	2.61
ANWARGALV	8.45	135.28	2.58
BPPL	6.33	116.67	2.22
SAPORTL	19.70	112.20	2.14
LOVELLO	18.36	101.85	1.94
DOMINAGE	n/a	98.15	1.87
SQURPHARMA	6.13	88.10	1.68

Weekly Top Gainer	P/E	Close Price	% Change
REGENTTEX	n/a	2.60	44.44
NURANI	n/a	2.30	35.29
APOLOISPAT	n/a	2.40	33.33
INTECH	n/a	30.70	32.9
FASFIN	n/a	1.40	28.44
FORTUNE	141.82	15.60	27.87
KPPL	n/a	16.40	27.13
RINGSHINE	n/a	3.50	25
EBL1STMF	n/a	4.00	25
PENINSULA	n/a	18.20	24.66

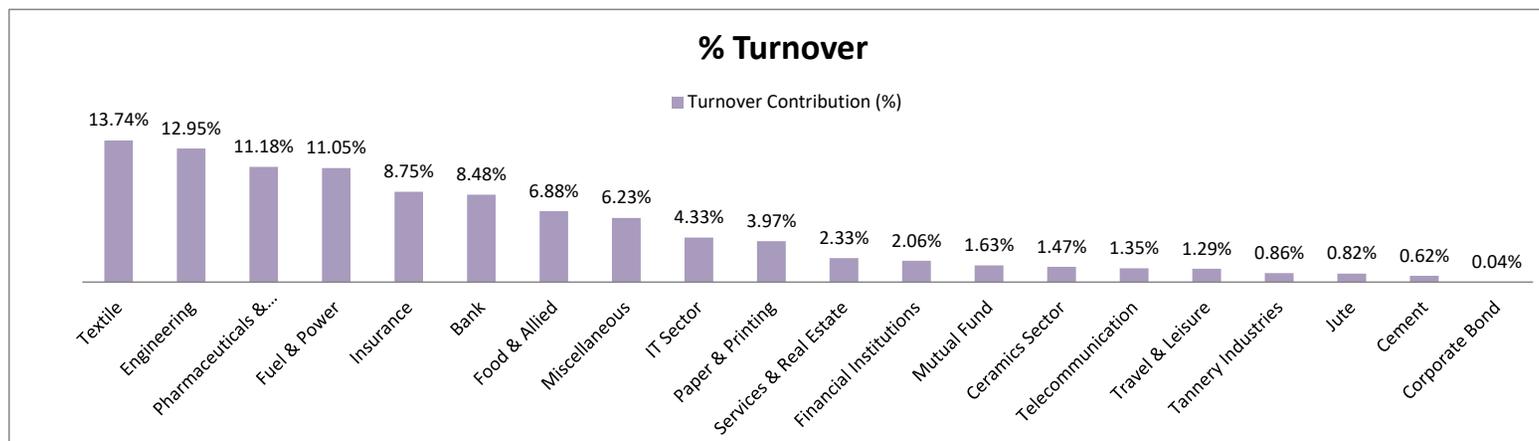
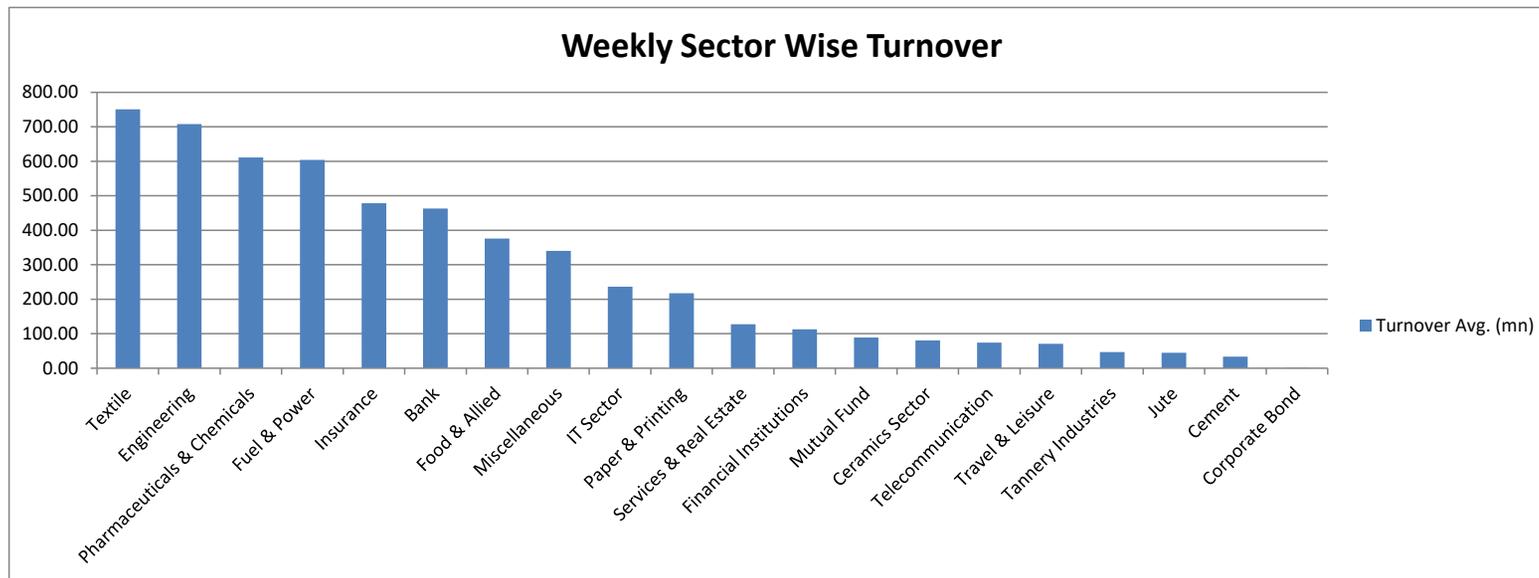
* Z category stocks are included.

Earnings (Selected)	2025	2024	% Change
IDLC: Q3	1.55	1.15	34.78%
EBL: Q3	1.46	0.88	65.91%
BERGERPBL: Q2	13.08	11.96	9.36%
TRUSTBANK: Q3	1.31	1.24	5.65%
EASTERNINS: Q3	1.08	1.02	5.88%
EPGL: Q1	-3.08	-1.85	66.49%
FUWANGCER: Q1	0.03	0.07	-57.14%
EASTRNLUB: Q1	15.68	5.57	181.51%
UPGDCL: Q1	4.94	7.13	-30.72%
ECABLES: Q1	-0.63	-1.44	-56.25%

Weekly Top Loser	P/E	Close Price	% Change
BIFC	n/a	2.70	-10.00
KOHINOOR	28.16	508.00	-9.38
CAPMBDBLMF	3.39	10.30	-7.21
MONOSPOOL	21.93	104.40	-6.87
EPGL	n/a	16.50	-6.25
ASIATICLAB	10.44	51.80	-4.43
LOVELLO	18.36	74.90	-4.22
NORTHERN	n/a	82.20	-3.75
MEGHNAPET	n/a	20.70	-3.27
HWAWELLTEX	9.34	41.10	-3.07

Sector	Turnover Avg. (mn)	Turnover Contribution (%)	Last Week's Turnover Avg. (mn)	% Changes in Turnover
Textile	750.86	13.74%	444.47	69%
Engineering	707.83	12.95%	475.95	49%
Pharmaceuticals & Chemicals	610.91	11.18%	462.24	32%
Fuel & Power	603.98	11.05%	398.32	52%
Insurance	478.34	8.75%	368.70	30%
Bank	463.38	8.48%	404.02	15%
Food & Allied	375.93	6.88%	307.67	22%
Miscellaneous	340.25	6.23%	229.55	48%
IT Sector	236.67	4.33%	136.98	73%
Paper & Printing	217.14	3.97%	178.06	22%
Services & Real Estate	127.36	2.33%	125.59	1%
Financial Institutions	112.70	2.06%	87.48	29%
Mutual Fund	89.17	1.63%	52.00	71%
Ceramics Sector	80.58	1.47%	70.07	15%
Telecommunication	73.97	1.35%	76.18	-3%
Travel & Leisure	70.43	1.29%	55.84	26%
Tannery Industries	47.11	0.86%	21.31	121%
Jute	44.77	0.82%	43.58	3%
Cement	33.66	0.62%	24.65	37%
Corporate Bond	1.95	0.04%		
Total		100.00%		

Corporate News (Selected)	Record Date	AGM Date	Dividend	EPS
EASTRNLUB	22.12.2025	31.01.2026	80% C	43.18
FORTUNE	15.12.2025	30.12.2025	0.50% C	0.11
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
SILCOPHL	15.12.2025	19.01.2026	1.10% C	0.41
INTRACO	08.12.2025	30.12.2025	1.25% C	0.86
SONALIANSH	10.12.2025	31.12.2025	15% C	8.79
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription



Important News of the week:

1. Banks in Bangladesh gasp under a burden of bad loans as the aggregate volume makes a quantum leap by over Tk 2.24 trillion in just six months to a record high until September.

*Source: <https://thefinancialexpress.com.bd/economy/banks-npl-balloons-to-tk-644t-in-sept-count>

2. Asian Development Bank (ADB) has approved a set of changes to its energy policy that strengthen the bank's commitment to increasing energy access and improving energy security.

*Source: <https://www.tbsnews.net/economy/adb-updates-energy-policy-strengthen-focus-energy-access-security-1295531>

3. Bangladesh Bank (BB) has restricted foreign travel for officials and employees of all banks and financial institutions until the upcoming national election. To this end, the central bank on Wednesday issued a circular, detailing the immediate limitations on overseas journeys.

*Source: <https://thefinancialexpress.com.bd/economy/bb-curbs-foreign-travel-of-bankers-ahead-of-national-polls>

4. Bangladesh's exports may get costlier to foreign buyers while imports cheaper as the local currency, taka, appears increasingly overvalued in the foreign-exchange basket in real terms.

*Source: <https://thefinancialexpress.com.bd/economy/exchange-rate-rise-erodes-export-competitiveness>

5. Bangladesh's exports may get costlier to foreign buyers while imports cheaper as the local currency, taka, appears increasingly overvalued in the foreign-exchange basket in real terms. Economists explain that this economic paradox appears for sluggish import demand, weak private-sector credit growth, and stubbornly higher inflation on the economy.

*Source: <https://thefinancialexpress.com.bd/economy/exchange-rate-rise-erodes-export-competitiveness>

6. Bangladesh's overall economic activities remained largely subdued in the first quarter of the current fiscal year (FY26), weighed down by lingering political uncertainties and a contractionary monetary policy that has sharply dampened investment appetite.

*Source: <https://www.tbsnews.net/economy/private-credit-growth-hits-record-low-amid-political-uncertainty-tight-monetary-policy-mcci>

7. Bangladeshi entrepreneurs have invited Chinese investors to invest in the country's textile sector, particularly in sick and non-operational industries, through joint ventures.

*Source: <https://www.tbsnews.net/economy/bangladesh-seeks-chinese-joint-venture-investment-textile-industries-1294641>

8. Defaulted loans in the country's banking sector reached 34.6% of all disbursed credit till June this year, the highest level since 2000, exposing the fragile state of the banking system and renewing concerns about financial governance.

*Source: <https://www.thedailystar.net/business/economy/news/default-loans-hit-34-highest-25-years-4043561>

9. Although revised targets are usually lowered midway through a financial year, this year is an exception as the government has increased the revenue target for the current fiscal 2025-26 by Tk55,000 crore, raising it from the existing Tk 4.99 lakh crore.

*Source: <https://www.tbsnews.net/nbr/govt-revises-nbrs-revenue-target-upward-tk55000cr-1294126>

10. Government will issue shariah-based short-term bills at the beginning of 2026, for the first time in the country. For this purpose, Bangladesh Bank is working on how the government will raise funds from investors.

*Source: <https://www.tbsnews.net/economy/banking/bb-introduce-shariah-based-short-term-bill-eid-1294146>

DSE KEY INDEX



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