

DSE Key Index Ended Slightly Lower With Increasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	4,979	5,028	-0.98%
DSE30	(DSE)	1,917	1,934	-0.88%
CSE30	(CSE)	12,381	12,428	-0.38%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	4,925	4,394	12.08%
Turnover	(CSE)	150.8	259.9	-41.98%
MCAP	(DSE)	6,850,939	6,921,334	-1.02%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	57	170	-66.47%
Decline	(DSE)	306	136	125.00%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRNLAB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
ECABLES: Q1	-0.63	-1.44	-56.25%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
SILCOPHL	15.12.2025	19.01.2026	1.10% C	0.41
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRNLAB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	YCP	Value (mn)
KBPPWBIL	67.40	68.6	171.814
SAPORTL	45.00	46.5	156.655
DOMINAGE	24.20	24.2	131.81
ORIONINFU	389.00	394.1	117.004
SPCL	52.10	54	116.426
SIMTEX	29.80	33.1	105.721
EASTRNLAB	2,564.40	2561.9	100.149
SONALIPAPR	234.90	228.9	99.117
ANWARGALV	94.20	96.7	94.788
CVOPRL	168.70	163.4	92.787

Top Gainer	CLP	YCP	% Change
BOTHAIFFOOD	11.6	10.60	9.43
RAHIMAFFOOD	142.6	135.00	5.63
WATACHEM	124.7	118.50	5.23
HAKKANIPUL	71.9	68.40	5.12
SONALIANSH	203.8	195.60	4.19
LEGACYFOOT	59	56.70	4.06
AL-HAJTEX	136.7	132.30	3.33
CVOPRL	168.7	163.40	3.24
ASIATICLAB	53.3	51.80	2.90
BDAUTOCA	122	118.60	2.87

Top Loser	CLP	YCP	% Change
LRBDL	10.30	12.70	-18.90
FAREASTFIN	0.90	1.00	-10.00
PLFSL	0.81	0.90	-10.00
PREMIERLEA	0.90	1.00	-10.00
SIMTEX	29.80	33.10	-9.97
MAKSONSPIN	5.80	6.40	-9.38
ILFSL	1.00	1.10	-9.09
GSPFINANCE	2.10	2.30	-8.70
APOLOISPAT	2.20	2.40	-8.33
AIBL1STIMF	3.40	3.70	-8.11

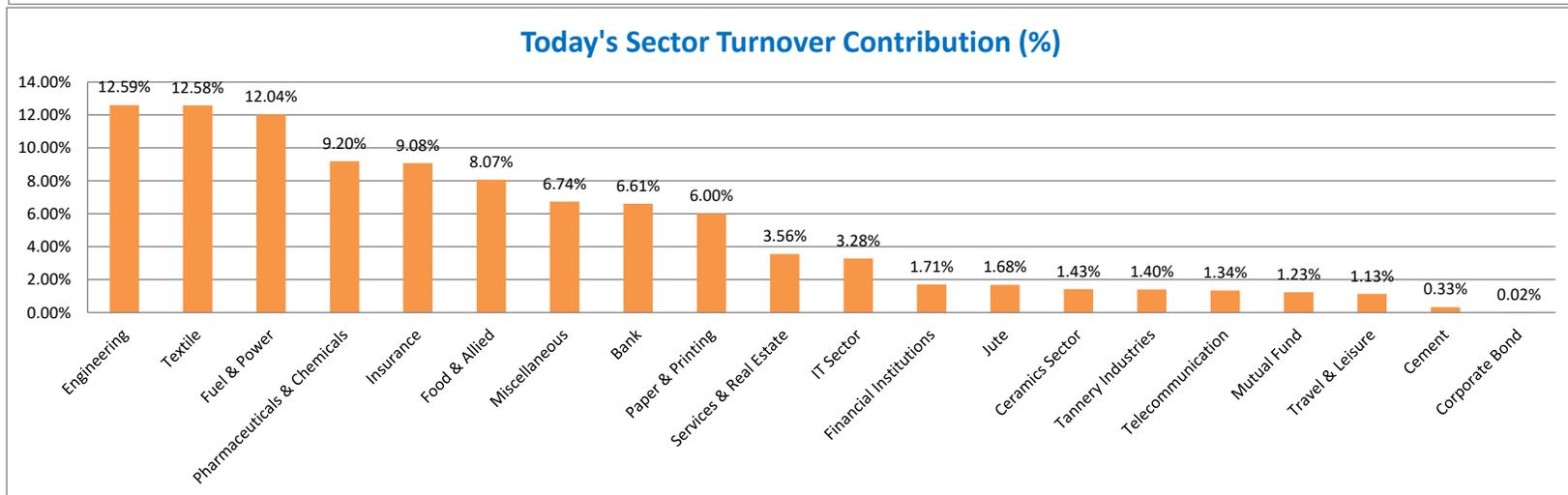
Call Money	USD	GB-POUND	EURO
11.00% - 9.50%	122.2683	161.7042	141.6561

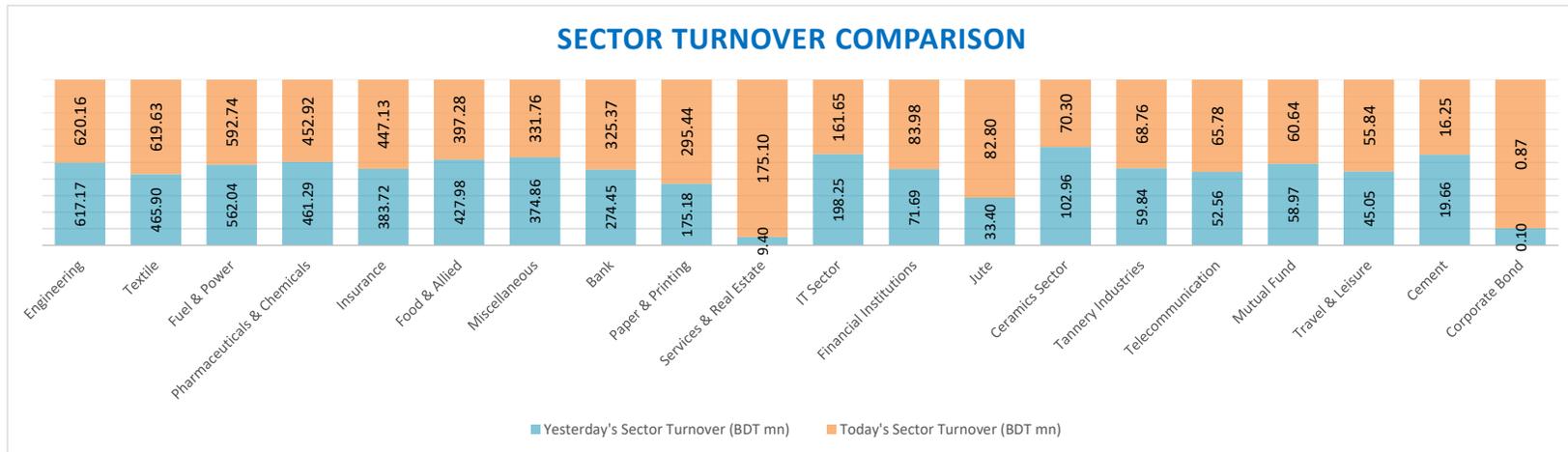
Sunday, November 30, 2025

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Engineering	620.2	12.59%	617.17	0.48%
Textile	619.6	12.58%	465.90	33.00%
Fuel & Power	592.7	12.04%	562.04	5.46%
Pharmaceuticals & Chemicals	452.9	9.20%	461.29	-1.81%
Insurance	447.1	9.08%	383.72	16.53%
Food & Allied	397.3	8.07%	427.98	-7.17%
Miscellaneous	331.8	6.74%	374.86	-11.50%
Bank	325.4	6.61%	274.45	18.55%
Paper & Printing	295.4	6.00%	175.18	68.65%
Services & Real Estate	175.1	3.56%	9.40	1762.77%
IT Sector	161.7	3.28%	198.25	-18.46%
Financial Institutions	84.0	1.71%	71.69	17.14%
Jute	82.8	1.68%	33.40	147.90%
Ceramics Sector	70.3	1.43%	102.96	-31.72%
Tannery Industries	68.8	1.40%	59.84	14.91%
Telecommunication	65.8	1.34%	52.56	25.15%
Mutual Fund	60.6	1.23%	58.97	2.83%
Travel & Leisure	55.8	1.13%	45.05	23.95%
Cement	16.3	0.33%	19.66	-17.34%
Corporate Bond	0.9	0.02%	0.10	770.00%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
FINEFOODS	54,642	318	305	17.00
KBPPWBIL	214,854	75.4	75.4	16.20
DUTCHBANGL	370,000	40.5	40	14.93
CITYGENINS	120,740	83	69.2	9.19
EBL	354,308	22.7	22.7	8.04
SIMTEX	154,431	33.1	29.8	4.79
ACI	22,000	192	192	4.22
BANKASIA	160,000	18.6	18.6	2.98
SALVOCHEM	95,474	32.8	28.3	2.96

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





DSE KEY INDEX



Important News In Brief

1. Bangladesh Bank Governor Ahsan H Mansur said yesterday (29 November) the central bank's policy rate is currently 10%, which will be lowered if inflation drops below 8.2%.

*Source: <https://www.tbsnews.net/economy/10-policy-rate-be-reduced-if-inflation-drops-below-82-bb-governor-1297531>

2. Bangladesh has been unable to utilise its own gas reserves due to limited progress in exploration in both offshore and onshore fields, resulting in increased reliance on imported gas, Bangladesh Energy Regulatory Commission (BERC) Chairman Jalal Ahmed said yesterday (29 November).

*Source: <https://www.tbsnews.net/economy/countrys-gas-production-remains-limited-reliance-imports-rising-berc-chairman-1297886>

3. Bangladesh Bank Governor Ahsan H Mansur has said the country's banking sector will need five to ten years to recover from the severe burden of non-performing loans (NPLs), warning that high levels of defaulted loans remain the single biggest challenge for financial stability.

*Source: <https://www.tbsnews.net/economy/banking-sector-needs-5-10-years-recover-current-npl-crisis-governor-1297976>

4. Chinese investors are eager to invest in Bangladesh's green technology, jute, textiles and pharmaceuticals as part of efforts to support the manufacturing transformation envisioned by Chief Adviser Muhammad Yunus, said Yang Dongning, the visiting vice-president of the Export-Import Bank of China.

*Source: <https://www.tbsnews.net/economy/major-investment-planned-bangladeshs-jute-based-manufacturing-china-exim-bank-vp-1297191>

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