

**DSE Key Index Ended Slightly Higher With Decreasing Turnover**

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,028	5,010	0.37%
DSE30	(DSE)	1,934	1,927	0.39%
CSE30	(CSE)	12,428	12,363	0.53%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	4,394	5,279	-16.75%
Turnover	(CSE)	259.9	287.0	-9.45%
MCAP	(DSE)	6,921,334	6,927,569	-0.09%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	170	157	8.28%
Decline	(DSE)	136	174	-21.84%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRNLUB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
ECABLES: Q1	-0.63	-1.44	-56.25%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
SILCOPHL	15.12.2025	19.01.2026	1.10% C	0.41
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRNLUB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	YCP	Value (mn)
KBPPWBIL	68.60	68.1	233.361
SPCL	54.00	55	198.599
BEACHHATCH	53.40	51.1	116.179
BPPL	16.70	17.2	111.984
ANWARGALV	96.70	96.3	104.89
ORIONINFU	394.10	394.5	104.819
DOMINAGE	24.20	23.5	94.606
RAHIMAFOOD	135.00	122.8	91.574
MONNOCERA	81.60	77.9	85.088
LOVELLO	74.90	77.1	69.308

Top Gainer	CLP	YCP	% Change
RAHIMAFOOD	135	122.80	9.93
GQBALLPEN	443.9	408.30	8.72
DSHGARME	107.2	99.00	8.28
KAY&QUE	393.1	368.00	6.82
CLICL	47.6	44.90	6.01
RAHIMTEXT	181.7	173.00	5.03
MONNOCERA	81.6	77.90	4.75
BEACHHATCH	53.4	51.10	4.50
MONNOAGML	321.1	307.80	4.32
BDAUTOCA	118.6	114.10	3.94

Top Loser	CLP	YCP	% Change
PLFSL	0.90	1.00	-10.00
PRIMEFIN	1.80	2.00	-10.00
FAREASTFIN	1.00	1.10	-9.09
PREMIERLEA	1.00	1.10	-9.09
ILFSL	1.10	1.20	-8.33
GSPFINANCE	2.30	2.50	-8.00
BIFC	2.70	2.90	-6.90
FASFIN	1.40	1.50	-6.67
ICB3RDNRB	4.00	4.20	-4.76
SAIFPOWER	5.40	5.60	-3.57

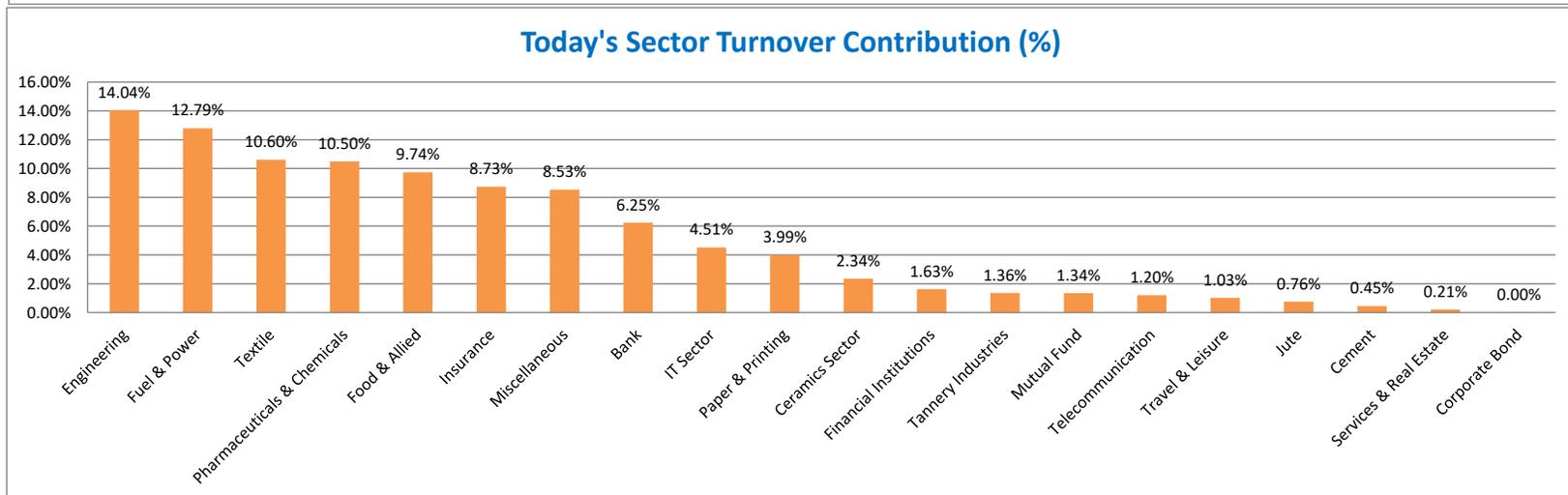
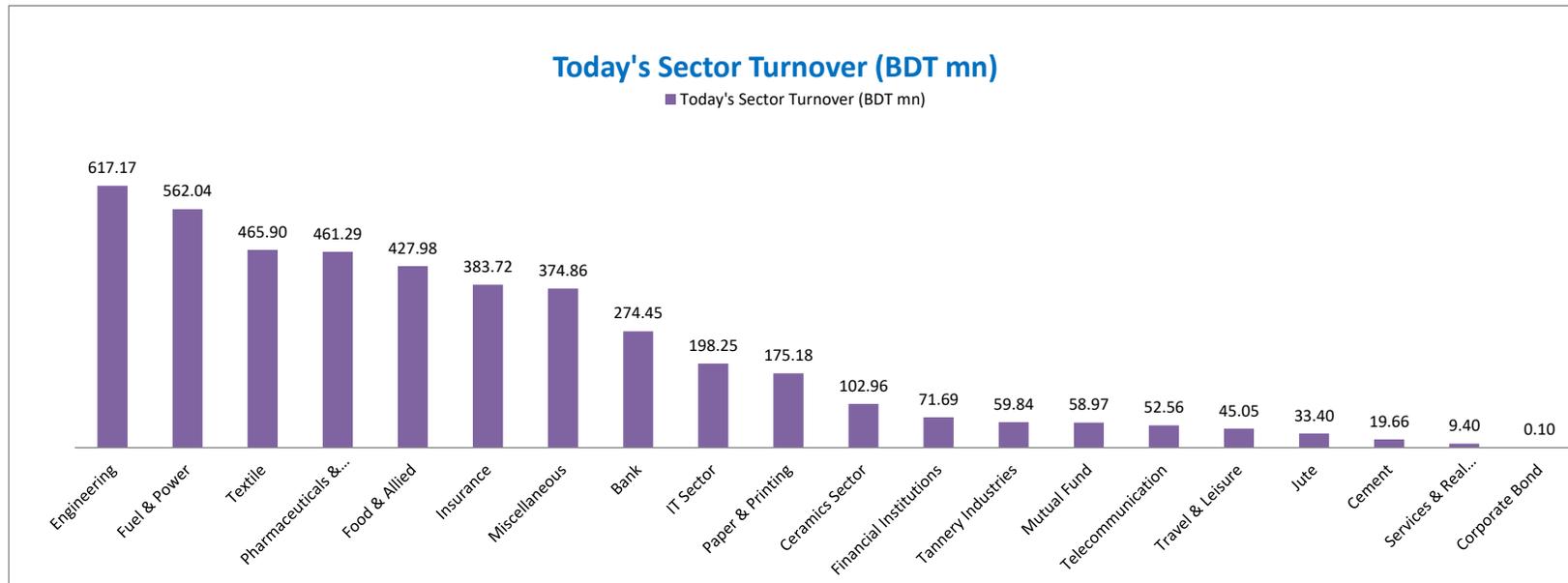
Call Money	USD	GB-POUND	EURO
11.00% - 9.70%	122.4355	162.0576	141.9106

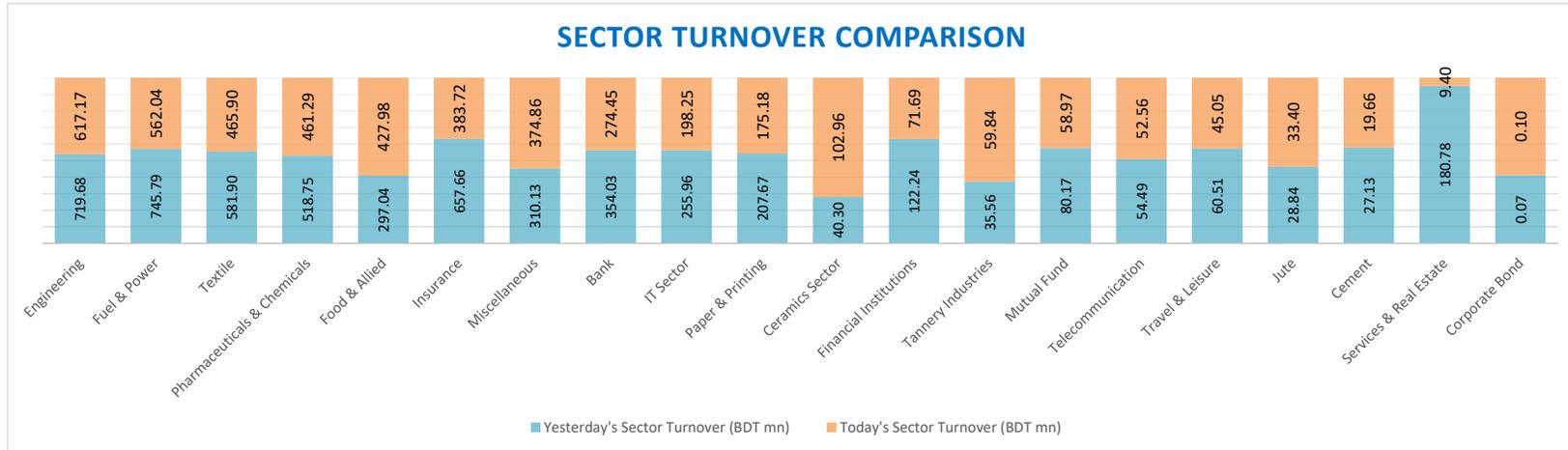
**Thursday, November 27, 2025**

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Engineering	617.2	14.04%	719.68	-14.24%
Fuel & Power	562.0	12.79%	745.79	-24.64%
Textile	465.9	10.60%	581.90	-19.93%
Pharmaceuticals & Chemicals	461.3	10.50%	518.75	-11.08%
Food & Allied	428.0	9.74%	297.04	44.08%
Insurance	383.7	8.73%	657.66	-41.65%
Miscellaneous	374.9	8.53%	310.13	20.87%
Bank	274.5	6.25%	354.03	-22.48%
IT Sector	198.3	4.51%	255.96	-22.55%
Paper & Printing	175.2	3.99%	207.67	-15.65%
Ceramics Sector	103.0	2.34%	40.30	155.48%
Financial Institutions	71.7	1.63%	122.24	-41.35%
Tannery Industries	59.8	1.36%	35.56	68.28%
Mutual Fund	59.0	1.34%	80.17	-26.44%
Telecommunication	52.6	1.20%	54.49	-3.54%
Travel & Leisure	45.1	1.03%	60.51	-25.55%
Jute	33.4	0.76%	28.84	15.81%
Cement	19.7	0.45%	27.13	-27.53%
Services & Real Estate	9.4	0.21%	180.78	-94.80%
Corporate Bond	0.1	0.00%	0.07	42.86%
<b>Total</b>		<b>100.00%</b>		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
FINEFOODS	150,911	322	282	44.67
DOMINAGE	1,146,119	24.7	21.7	26.45
KBPPWBIL	386,101	74.5	61.5	25.31
ORIONINFU	27,151	380.3	380	10.32
BDCOM	90,000	29.2	29.2	2.63
SUNLIFEINS	47,000	53.2	53.2	2.50
MEGHNALIFE	34,924	54.6	54.6	1.91
GQBALLPEN	5,000	375	375	1.88
ITC	37,900	43	43	1.63

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





### DSE KEY INDEX



### **Important News In Brief**

1. Banks in Bangladesh gasp under a burden of bad loans as the aggregate volume makes a quantum leap by over Tk 2.24 trillion in just six months to a record high until September.

\*Source:<https://thefinancialexpress.com.bd/economy/banks-npl-balloons-to-tk-644t-in-sept-count>

2. Asian Development Bank (ADB) has approved a set of changes to its energy policy that strengthen the bank's commitment to increasing energy access and improving energy security.

\*Source:<https://www.tbsnews.net/economy/adb-updates-energy-policy-strengthen-focus-energy-access-security-1295531>

3. Bangladesh Bank (BB) has restricted foreign travel for officials and employees of all banks and financial institutions until the upcoming national election. To this end, the central bank on Wednesday issued a circular, detailing the immediate limitations on overseas journeys.

\*Source:<https://thefinancialexpress.com.bd/economy/bb-curbs-foreign-travel-of-bankers-ahead-of-national-polls>

4. Bangladesh's exports may get costlier to foreign buyers while imports cheaper as the local currency, taka, appears increasingly overvalued in the foreign-exchange basket in real terms.

\*Source:<https://thefinancialexpress.com.bd/economy/exchange-rate-rise-erodes-export-competitiveness>

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