

DSE Key Index Ended Slightly Higher With Increasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	4,875	4,826	1.00%
DSE30	(DSE)	1,871	1,854	0.96%
CSE30	(CSE)	12,050	12,028	0.18%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	3,959	2,932	35.04%
Turnover	(CSE)	153.9	124.7	23.47%
MCAP	(DSE)	6,774,534	6,782,266	-0.11%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	302	161	87.58%
Decline	(DSE)	37	157	-76.43%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRNLAB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
GHCL: Q1	-0.85	-1.1	-22.73%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
GPHISPAT	23.12.2025	31.12.2025	5% C	-0.51
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRNLAB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	Value (mn)
BSC	108.00	188.3
SAIHAMCOT	20.00	165.2
KAY&QUE	372.10	108
RAHIMAFOD	155.00	98.1
KBPPWBIL	50.50	94.2
SQURPHARMA	201.40	89.5
SIMTEX	21.60	86.7
SAPORTL	42.80	80.2
DOMINAGE	28.70	78.4
MONNOFABR	22.20	75.1

Top Gainer	CLP	YCP	% Change
MONNOAGML	369.3	339.60	8.75
RAHIMTEXT	230.8	212.30	8.71
ICBAMCL2ND	5.4	5.10	5.88
CLUCL	54.1	51.20	5.66
SHEPHERD	13.5	12.80	5.47
SAIHAMCOT	20	19.00	5.26
GEMINISEA	140.4	133.40	5.25
KBPPWBIL	50.5	48.10	4.99
NITOLINS	27.4	26.10	4.98
MONOSPOOL	95.2	90.70	4.96

Top Loser	CLP	YCP	% Change
SHYAMPSUG	159.20	173.80	-8.40
NURANI	1.90	2.00	-5.00
NORTHERN	97.00	100.70	-3.67
ALARABANK	15.00	15.50	-3.23
YPL	18.20	18.80	-3.19
EBL1STMF	3.30	3.40	-2.94
JUTESPINN	197.70	203.60	-2.90
ICBEPMF151	3.50	3.60	-2.78
ZEALBANGLA	151.70	155.90	-2.69
MERCINS	23.70	24.30	-2.47

Call Money	USD	GB-POUND	EURO
11.00% - 9.80%	122.3000	163.5762	143.1888

Monday, 22 December 2025

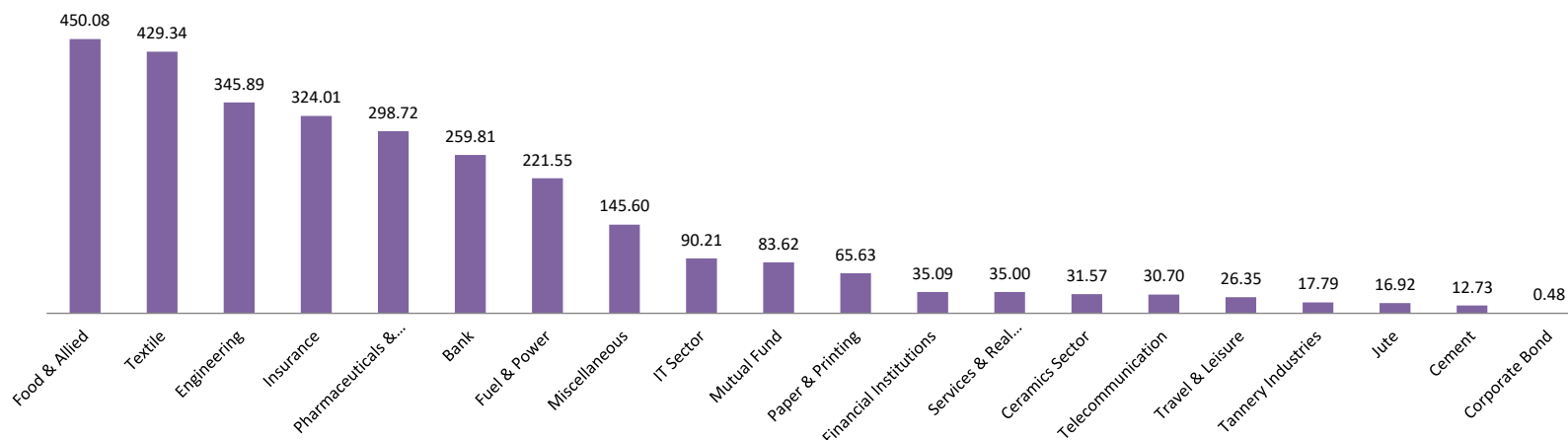
Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Food & Allied	450.1	15.41%	421.97	6.66%
Textile	429.3	14.70%	471.70	-8.98%
Engineering	345.9	11.84%	311.13	11.17%
Insurance	324.0	11.09%	261.60	23.86%
Pharmaceuticals & Chemicals	298.7	10.23%	356.77	-16.27%
Bank	259.8	8.89%	282.23	-7.94%
Fuel & Power	221.6	7.58%	189.99	16.61%
Miscellaneous	145.6	4.98%	220.32	-33.91%
IT Sector	90.2	3.09%	104.71	-13.85%
Mutual Fund	83.6	2.86%	87.55	-4.49%
Paper & Printing	65.6	2.25%	71.68	-8.44%
Financial Institutions	35.1	1.20%	24.71	42.01%
Services & Real Estate	35.0	1.20%	37.48	-6.62%
Ceramics Sector	31.6	1.08%	33.15	-4.77%
Telecommunication	30.7	1.05%	32.75	-6.26%
Travel & Leisure	26.4	0.90%	17.52	50.40%
Tannery Industries	17.8	0.61%	13.00	36.85%
Jute	16.9	0.58%	14.62	15.73%
Cement	12.7	0.44%	13.72	-7.22%
Corporate Bond	0.5	0.02%	0.89	-46.07%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
RENATA	100,000	396	396	40
FINEFOODS	61,011	383	350	23
LOVELLO	300,600	68	61	20
SQURPHARMA	100,000	200	200	20
GQBALLPEN	40,095	409	409	16
BRACBANK	250,000	64	64	16
RAHIMTEXT	72,372	225	203	15
CITYGENINS	143,636	78	75	11
DOMINAGE	236,000	32	28	7

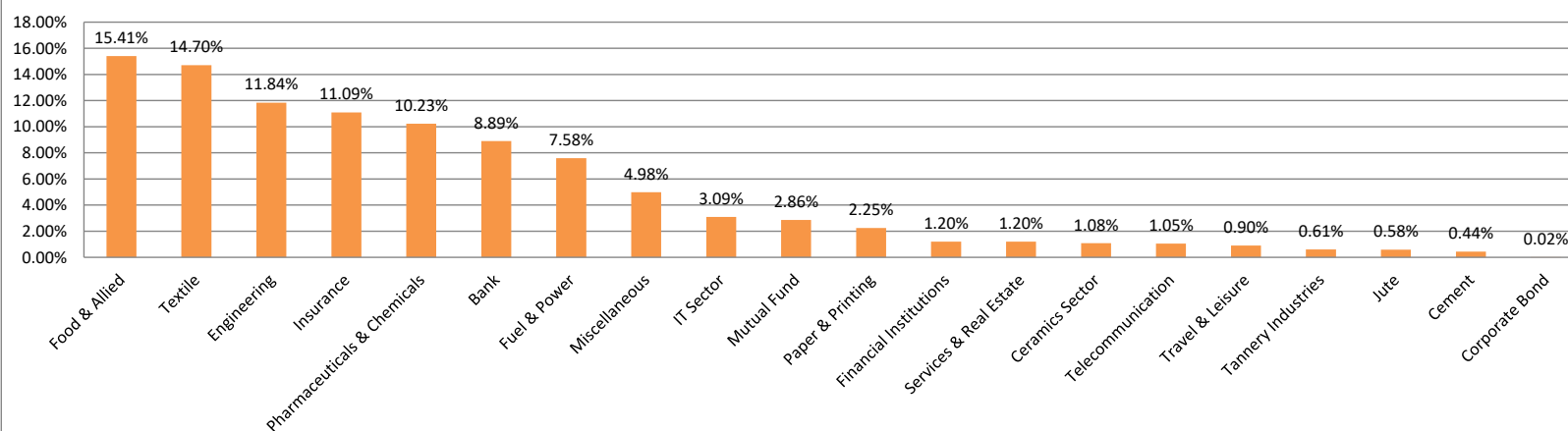
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription

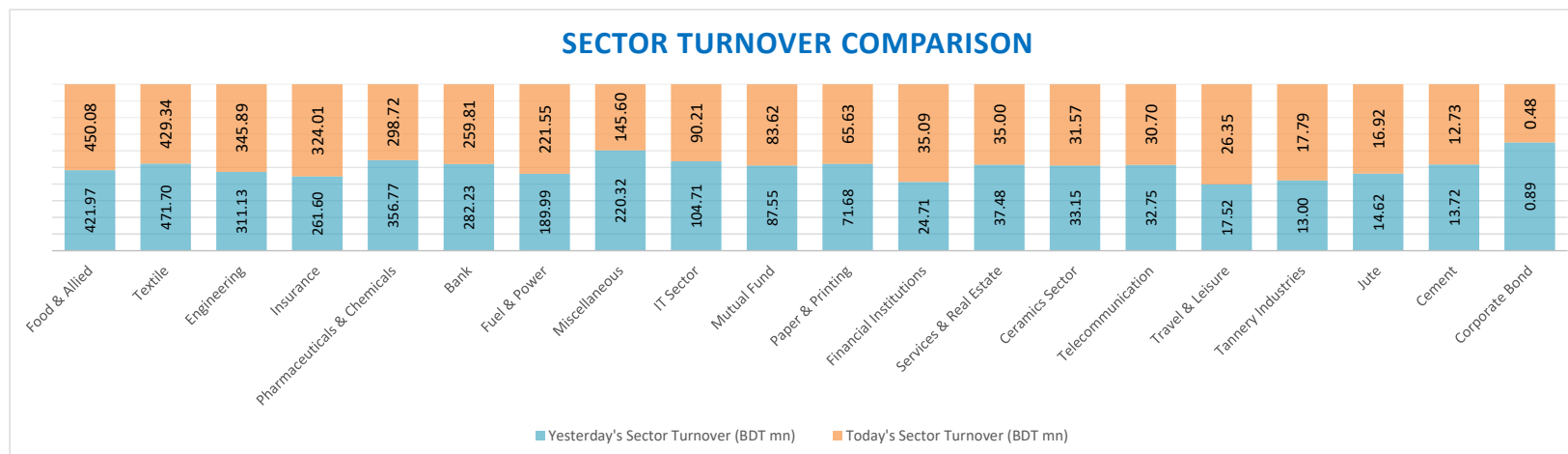
Today's Sector Turnover (BDT mn)

■ Today's Sector Turnover (BDT mn)



Today's Sector Turnover Contribution (%)





DSE KEY INDEX



Important News In Brief

1. National Board of Revenue (NBR) recorded a 15% year-on-year growth in tax collection during the first five months of the fiscal year 2025-26 (FY26), but still fell short of its target by nearly Tk 24,000 crore.

*Source: <https://www.thedailystar.net/business/economy/news/nbr-misses-jul-nov-revenue-target-despite-15-growth-4063531>

2. In a move aimed at encouraging greater lending to the agriculture and SME sectors, the Bangladesh Bank has reduced the mandatory provisioning requirement for these loans to just 0.5%, down from the earlier 1–5% range.

*Source: <https://www.tbsnews.net/economy/central-bank-cuts-loan-provision-requirement-boost-agriculture-and-sme-lending-1315791>

3. Government may announce a revised budget for the current 2025–26 fiscal year on February 1, ahead of the general election scheduled for February 12.

*Source: <https://www.thedailystar.net/business/news/govt-may-announce-revised-budget-ahead-february-polls-4063416>

4. Bangladesh bank purchased an additional US\$60 million from four banks through an auction on the interbank spot market on Sunday (21 December), aiming to keep the exchange rate of the US dollar against the taka stable.

*Source: <https://thefinancialexpress.com.bd/economy/bangladesh/bb-buys-more-us-dollars-to-support-taka>

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