

### DSE Key Index Ended Slightly Lower With Decreasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	4,831	4,854	-0.46%
DSE30	(DSE)	1,860	1,869	-0.50%
CSE30	(CSE)	12,091	12,171	-0.66%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	3,031	3,758	-19.33%
Turnover	(CSE)	45.2	58.1	-22.24%
MCAP	(DSE)	6,758,666	6,754,139	0.07%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	69	48	43.75%
Decline	(DSE)	254	299	-15.05%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRNLAB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
GHCL: Q1	-0.85	-1.1	-22.73%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
GPHISPAT	23.12.2025	31.12.2025	5% C	-0.51
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRNLAB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	YCP	Value (mn)
MONNOFABR	21.40	22	82.197
KBPPWBIL	47.10	47.9	81.354
SIMTEX	20.90	20.5	77.034
FINEFOODS	379.00	377.8	73.448
LOVELLO	68.00	66.7	72.112
DOMINAGE	28.90	29.3	70.339
BSC	104.30	103.8	67.277
ORIONINFU	347.20	355.2	65.509
SAIHAMCOT	19.00	19.3	64.872
TBSY0630	108.10	107.36	61.941

Top Gainer	CLP	YCP	% Change
BOTHAIFOOD	14.4	13.60	5.88
BANGAS	130.5	124.10	5.16
DBH1STMF	6.8	6.50	4.62
WATACHEM	134	128.20	4.52
RELIANCE1	15.6	15.10	3.31
PREMIERCEM	41.6	40.50	2.72
ANWARGALV	85.4	83.20	2.64
NCCBLMF1	4	3.90	2.56
PREMIERBAN	4.1	4.00	2.50
CLICL	50.9	49.70	2.41

Top Loser	CLP	YCP	% Change
RSRMSTEEL	5.50	5.90	-6.78
SHURWID	4.40	4.70	-6.38
SHYAMPSUG	160.40	170.90	-6.14
NURANI	1.90	2.00	-5.00
SKTRIMS	7.60	8.00	-5.00
APOLOISPAT	2.00	2.10	-4.76
NITOLINS	26.40	27.70	-4.69
MEGHNAPE	20.40	21.40	-4.67
MIDASFIN	4.10	4.30	-4.65
GENNEXT	2.20	2.30	-4.35

Call Money	USD	GB-POUND	EURO
11.00% - 10.00%	122.3005	163.5762	143.5680

Thursday, 18 December 2025

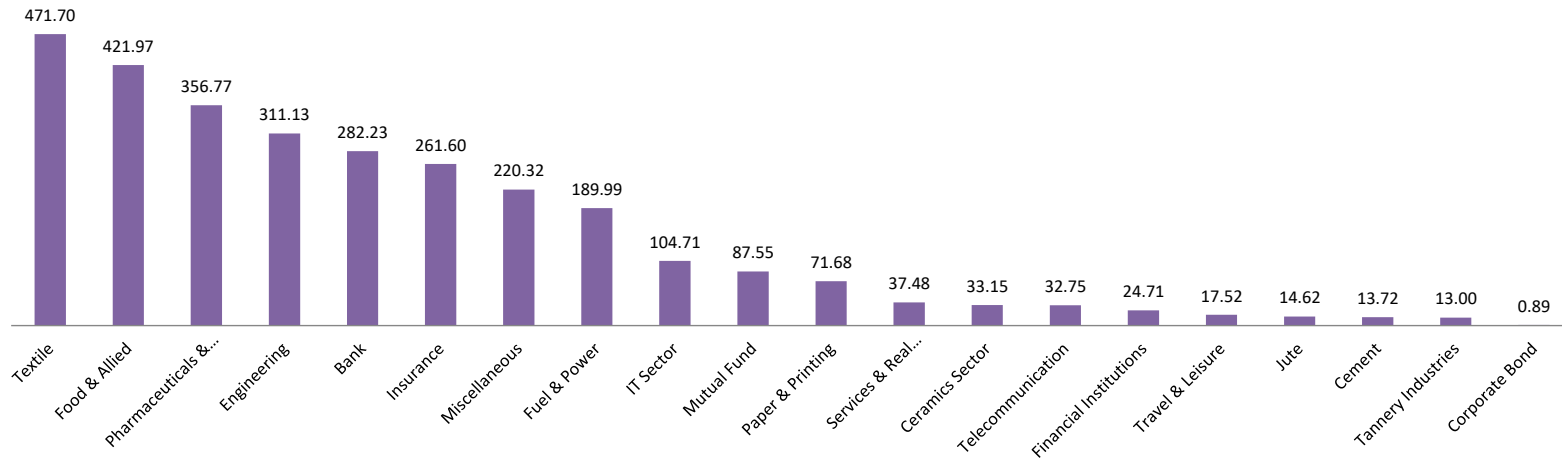
Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Textile	471.7	15.90%	592.03	-20.32%
Food & Allied	422.0	14.22%	477.67	-11.66%
Pharmaceuticals & Chemicals	356.8	12.02%	386.28	-7.64%
Engineering	311.1	10.48%	586.99	-47.00%
Bank	282.2	9.51%	233.73	20.75%
Insurance	261.6	8.82%	450.82	-41.97%
Miscellaneous	220.3	7.42%	176.74	24.66%
Fuel & Power	190.0	6.40%	166.69	13.98%
IT Sector	104.7	3.53%	151.90	-31.07%
Mutual Fund	87.6	2.95%	98.21	-10.85%
Paper & Printing	71.7	2.42%	77.55	-7.57%
Services & Real Estate	37.5	1.26%	48.90	-23.35%
Ceramics Sector	33.2	1.12%	63.50	-47.80%
Telecommunication	32.8	1.10%	48.74	-32.81%
Financial Institutions	24.7	0.83%	32.26	-23.40%
Travel & Leisure	17.5	0.59%	30.22	-42.03%
Jute	14.6	0.49%	22.02	-33.61%
Cement	13.7	0.46%	9.41	45.80%
Tannery Industries	13.0	0.44%	25.84	-49.69%
Corporate Bond	0.9	0.03%	62.98	-98.59%
<b>Total</b>		<b>100.00%</b>		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
MTB	5,000,000	12.3	12.3	61.50
FINEFOODS	93,120	350	345	32.49
GQBALLPEN	71,146	420	400	29.43
LOVELLO	344,700	73.3	65	23.20
RELIANCE1	1,480,000	14.8	14	20.75
CITYGENINS	256,248	79.4	72.2	19.02
DOMINAGE	400,000	30	26.4	11.28
SALVO	236,996	32.5	29.9	7.42
ORIONINFU	21,000	338	337.9	7.10

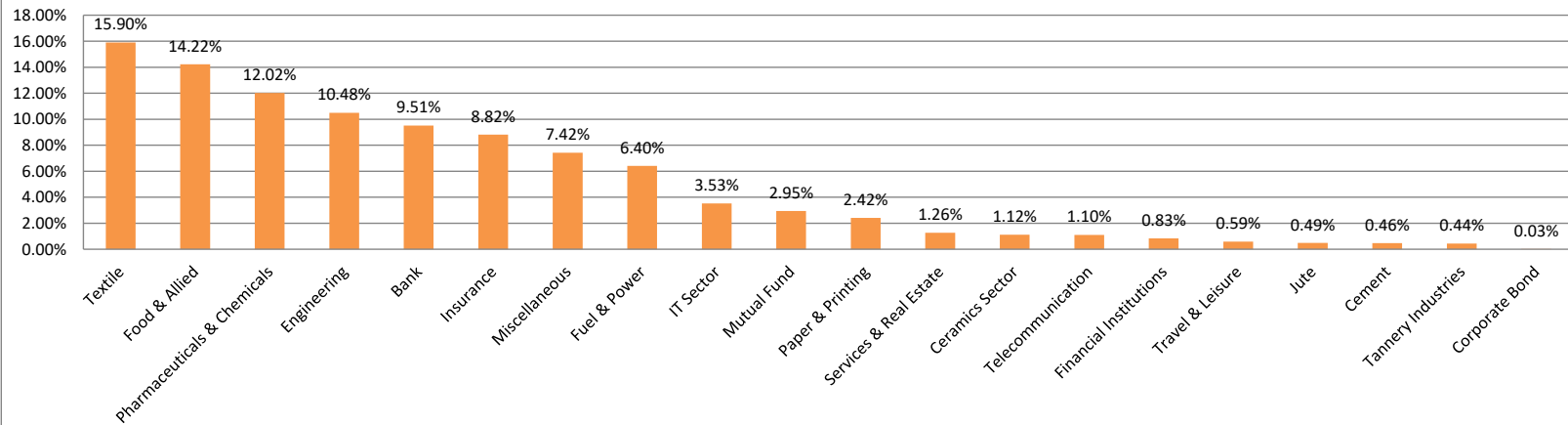
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription

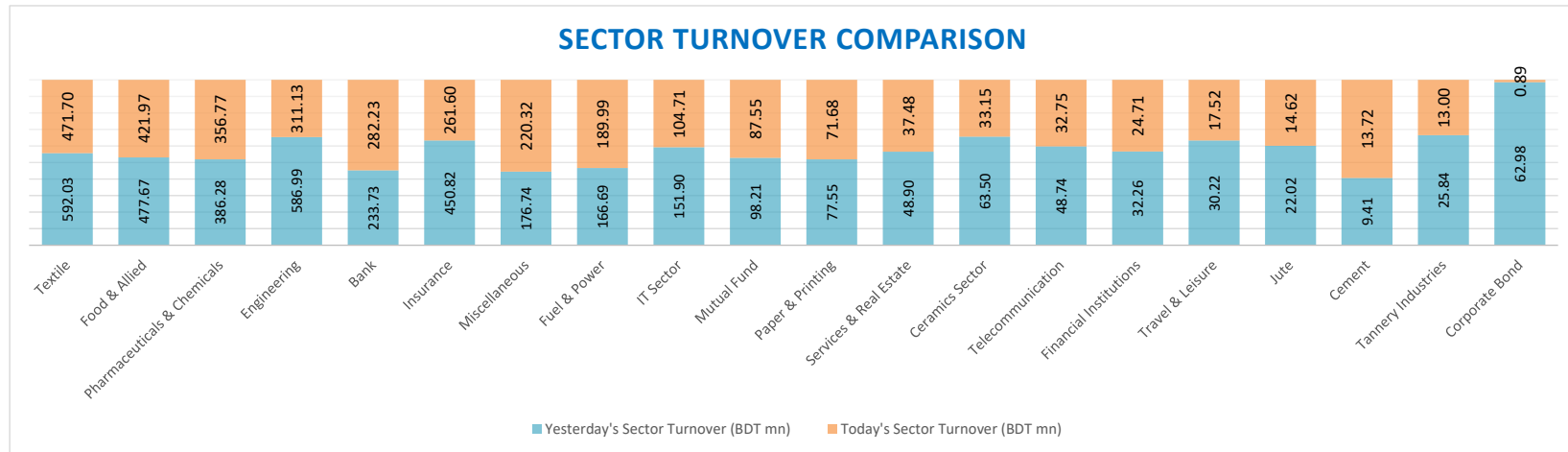
### Today's Sector Turnover (BDT mn)

■ Today's Sector Turnover (BDT mn)



### Today's Sector Turnover Contribution (%)





### DSE KEY INDEX



### **Important News In Brief**

1. Bangladesh Bank purchased a further US\$67 million through auction from seven banks in the interbank spot market on Wednesday (17 December), aiming to stabilise the exchange rate of the US dollar against the local currency.

\*Source: <https://thefinancialexpress.com.bd/trade/bb-buys-67m-more-to-stabilise-forex-mkt>

2. Bangladeshi-made readymade garments might not get duty-free market access to the European Union (EU) under GSP-plus facility after its graduation and related transition period up to 2029, sources say.

\*Source: <https://thefinancialexpress.com.bd/trade/garment-exports-to-eu-might-lose-duty-free-access-after-graduation>

3. Bangladesh saved an estimated \$3.3 billion in energy costs in a single year by using electricity and fuel more efficiently across homes, factories and the power system, according to a report.

\*Source: <https://www.thedailystar.net/business/news/energy-efficiency-saved-33b-fy24-4060931>

4. Government has issued three state guarantees totalling Tk 5.80 billion in favour of Sonali Bank to facilitate the procurement of essential commodities by the Trading Corporation of Bangladesh (TCB), sources said.

\*Source: <https://thefinancialexpress.com.bd/trade/govt-issues-tk-58b-state-guarantees-in-favour-of-tcb-to-help-procure-essentials>

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