

DSE Key Index Ended Slightly Lower With Decreasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	4,854	4,890	-0.74%
DSE30	(DSE)	1,869	1,877	-0.42%
CSE30	(CSE)	12,171	12,181	-0.08%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	3,758	4,131	-9.04%
Turnover	(CSE)	58.1	51.6	12.53%
MCAP	(DSE)	6,754,139	6,805,756	-0.76%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	48	48	0.00%
Decline	(DSE)	299	292	2.40%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRNLAB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
GHCL: Q1	-0.85	-1.1	-22.73%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
GPHISPAT	23.12.2025	31.12.2025	5% C	-0.51
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRNLAB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	YCP	Value (mn)
DOMINAGE	29.30	27.7	275.794
SAIHAMCOT	19.30	18.7	119.51
KBPPWBIL	47.90	52.1	102.173
CITYGENINS	79.50	79.3	97.192
SIMTEX	20.50	21.6	83.638
FINEFOODS	377.80	372	79.085
LOVELLO	66.70	70.5	76.685
SQRUPHARMA	199.10	200.2	72.639
ORIONINFU	355.20	367.4	63.056
BDTHAIFOOD	13.60	14.7	62.513

Top Gainer	CLP	YCP	% Change
DOMINAGE	29.3	27.70	5.78
SAIHAMTEX	15.9	15.30	3.92
GENEXIL	25.1	24.20	3.72
SAIHAMCOT	19.3	18.70	3.21
RAHIMTEXT	188.7	183.70	2.72
CAPMIBBLMF	7.6	7.40	2.70
ICB3RDNRB	4.1	4.00	2.50
MONNOCERA	81.9	80.30	1.99
BDTHAI	11.3	11.10	1.80
DESHBANDHU	17.1	16.80	1.79

Top Loser	CLP	YCP	% Change
AFCAGRO	4.90	5.40	-9.26
FAMILYTEX	1.10	1.20	-8.33
PRIMEFIN	1.10	1.20	-8.33
KBPPWBIL	47.90	52.10	-8.06
RSRMSTEEL	5.90	6.40	-7.81
BDTHAIFOOD	13.60	14.70	-7.48
PLFSL	0.53	0.57	-7.02
FORTUNE	13.60	14.60	-6.85
TUNGHAI	1.50	1.60	-6.25
JUTESPINN	193.90	206.00	-5.87

Call Money	USD	GB-POUND	EURO
10.10% - 9.80%	122.2900	164.1132	143.6418

Wednesday, 17 December 2025

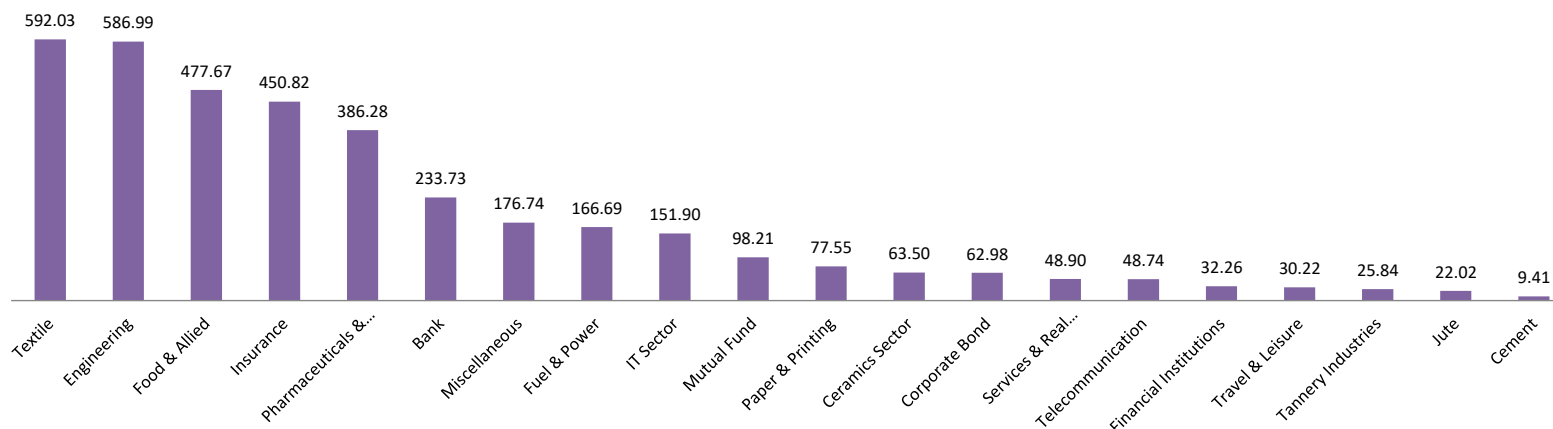
Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Textile	592.0	15.82%	746.17	-20.66%
Engineering	587.0	15.68%	435.33	34.84%
Food & Allied	477.7	12.76%	576.74	-17.18%
Insurance	450.8	12.05%	527.31	-14.51%
Pharmaceuticals & Chemicals	386.3	10.32%	454.11	-14.94%
Bank	233.7	6.25%	267.87	-12.74%
Miscellaneous	176.7	4.72%	184.71	-4.31%
Fuel & Power	166.7	4.45%	223.41	-25.39%
IT Sector	151.9	4.06%	182.14	-16.60%
Mutual Fund	98.2	2.62%	104.25	-5.79%
Paper & Printing	77.6	2.07%	92.28	-15.96%
Ceramics Sector	63.5	1.70%	45.17	40.58%
Corporate Bond	63.0	1.68%	0.41	15260.98%
Services & Real Estate	48.9	1.31%	80.05	-38.91%
Telecommunication	48.7	1.30%	82.31	-40.78%
Financial Institutions	32.3	0.86%	38.55	-16.32%
Travel & Leisure	30.2	0.81%	27.16	11.27%
Tannery Industries	25.8	0.69%	20.21	27.86%
Jute	22.0	0.59%	26.38	-16.53%
Cement	9.4	0.25%	11.59	-18.81%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
FINEFOODS	259,726	381	341	91.20
BEXGSUKUK	1,043,176	60	60	62.59
CITYGENINS	220,758	78.3	72.5	16.36
DOMINAGE	480,501	27.2	26	12.53
CAPMBDBLMF	646,000	12.3	10.5	6.87
SAIHAMCOT	262,000	19	17	4.78
CITYBANK	200,000	21.7	21.7	4.34
SUNLIFEINS	50,000	58.3	58.3	2.92
GP	10,000	257.5	257.5	2.58

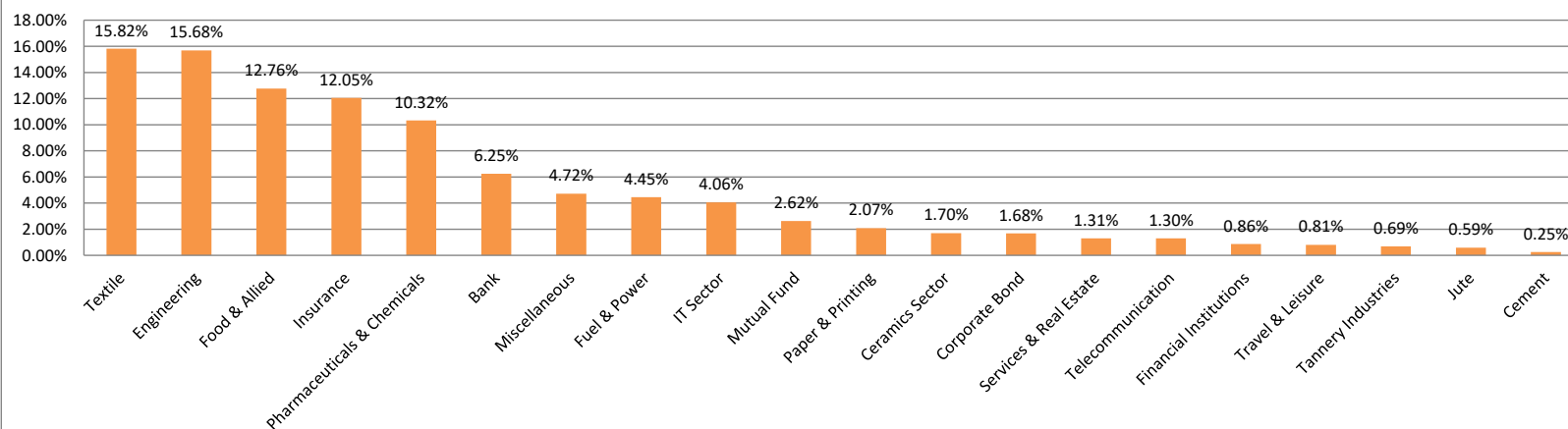
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription

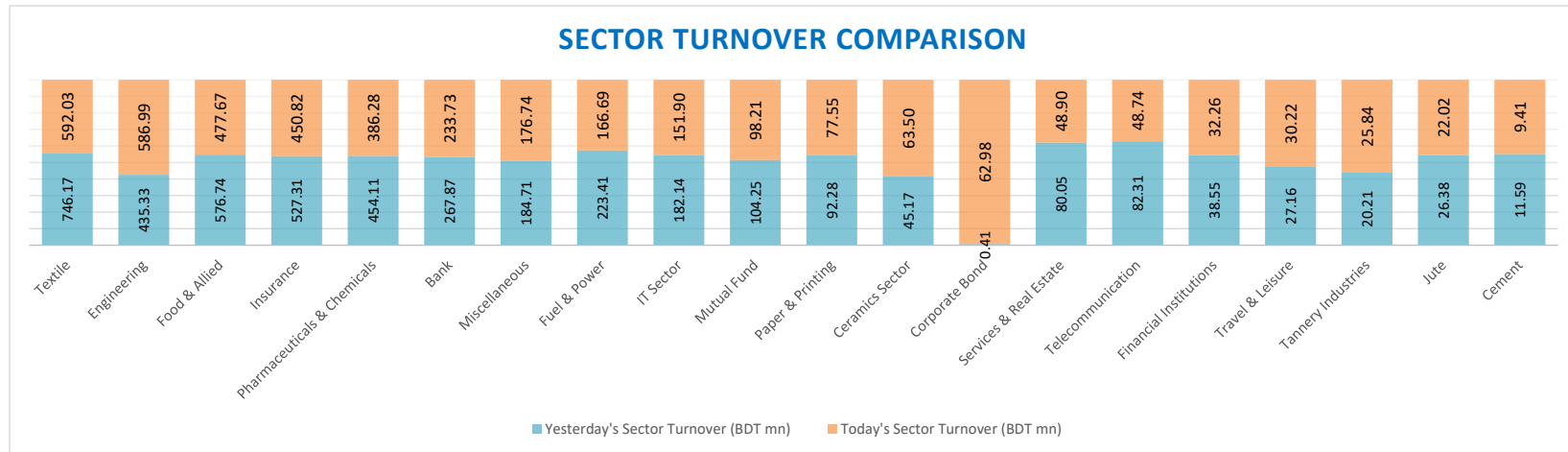
Today's Sector Turnover (BDT mn)

■ Today's Sector Turnover (BDT mn)



Today's Sector Turnover Contribution (%)





DSE KEY INDEX



Important News In Brief

1. Bangladesh's trade deficit widened sharply to \$7.5 billion in the first four months of the current fiscal year, driven by a surge in imports ahead of Ramadan.

*Source: <https://www.tbsnews.net/economy/trade-deficit-widens-75b-jul-oct-ramadan-imports-rise-1311036>

2. Bangladesh is preparing to ramp up its liquefied natural gas (LNG) imports as global spot prices soften and local gas output continues to fall behind the domestic demand.

*Source: <https://www.thedailystar.net/business/economy/news/bangladesh-boost-lng-imports-lower-global-prices-4060136>

3. Government has spent only 11.75% of its Annual Development Programme (ADP) allocation in the first five months of the current fiscal year, marking the weakest implementation performance in at least 15 years.

*Source: <https://www.thedailystar.net/business/economy/news/govt-spends-only-117-adp-fund-five-months-4060151>

4. Bangladesh's imports of key essential commodities rose in the first quarter of fiscal year 2025 -26 (FY26), supported by improved availability of foreign exchange and lower prices in the international market.

*Source: <https://www.thedailystar.net/business/economy/news/sugar-edible-oil-imports-surge-dollar-supply-improves-4060141>

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