

DSE Key Index Ended Slightly Lower With Decreasing Turnover

| Index | Mkt. | Today | Yesterday | Change% |
|---------------------|-------------|--------------|------------------|----------------|
| DSEX | (DSE) | 4,854 | 4,890 | -0.74% |
| DSE30 | (DSE) | 1,869 | 1,877 | -0.42% |
| CSE30 | (CSE) | 12,171 | 12,181 | -0.08% |
| TO/MCAP (mn) | Mkt. | Today | Yesterday | Change% |
| Turnover | (DSE) | 3,758 | 4,131 | -9.04% |
| Turnover | (CSE) | 58.1 | 51.6 | 12.53% |
| MCAP | (DSE) | 6,754,139 | 6,805,756 | -0.76% |
| A/D (DSE) | Mkt. | Today | Yesterday | Change% |
| Advance | (DSE) | 48 | 48 | 0.00% |
| Decline | (DSE) | 299 | 292 | 2.40% |



| Earnings | 2025 | 2024 | % Change |
|-----------------------|-------------------|----------------|-----------------|
| EPGL: Q1 | -3.08 | -1.85 | 66% |
| FUWANGCER: Q1 | 0.03 | 0.07 | -57% |
| EASTRNLUB: Q1 | 15.68 | 5.57 | 182% |
| UPGDCL: Q1 | 4.94 | 7.13 | -31% |
| APEXFOODS: Q1 | 2.51 | 2.2 | 14% |
| KOHINOOR: Q1 | 4.51 | 3.38 | 33% |
| IDLC: Q3 | 1.55 | 1.15 | 35% |
| EBL: Q3 | 1.46 | 0.88 | 65.91% |
| GHCL: Q1 | -0.85 | -1.1 | -22.73% |
| Corporate News | Record Dt. | AGM Dt. | Dividend |
| GPHISPAT | 23.12.2025 | 31.12.2025 | 5% C |
| CONFIDCEM | 25.11.2025 | 28.12.2025 | 10% C |
| RDFOOD | 07.12.2025 | 22.12.2025 | 1% C |
| MONOSPOOL | 23.11.2025 | 29.12.2025 | 5% C & 15% S |
| PADMAOIL | 27.11.2025 | 03.01.2026 | 160% C |
| EASTRNLUB | 22.12.2025 | 31.01.2026 | 80% C |

Top Turnover

CLP YCP Value (mn)

| | | | |
|------------|--------|-------|---------|
| DOMINAGE | 29.30 | 27.7 | 275.794 |
| SAIHAMCOT | 19.30 | 18.7 | 119.51 |
| KBPPWBIL | 47.90 | 52.1 | 102.173 |
| CITYGENINS | 79.50 | 79.3 | 97.192 |
| SIMTEX | 20.50 | 21.6 | 83.638 |
| FINEFOODS | 377.80 | 372 | 79.085 |
| LOVELLO | 66.70 | 70.5 | 76.685 |
| SQURPHARMA | 199.10 | 200.2 | 72.639 |
| ORIONINFU | 355.20 | 367.4 | 63.056 |
| BDTHAIFOOD | 13.60 | 14.7 | 62.513 |

Top Gainer

CLP YCP % Change

| | | | |
|------------|-------|--------|------|
| DOMINAGE | 29.3 | 27.70 | 5.78 |
| SAIHAMTEX | 15.9 | 15.30 | 3.92 |
| GENEXIL | 25.1 | 24.20 | 3.72 |
| SAIHAMCOT | 19.3 | 18.70 | 3.21 |
| RAHIMTEXT | 188.7 | 183.70 | 2.72 |
| CAPMBBLMF | 7.6 | 7.40 | 2.70 |
| ICB3RDNRB | 4.1 | 4.00 | 2.50 |
| MONNOCERA | 81.9 | 80.30 | 1.99 |
| BDTHAI | 11.3 | 11.10 | 1.80 |
| DESHBANDHU | 17.1 | 16.80 | 1.79 |

Top Loser

CLP YCP % Change

| | | | |
|------------|--------|--------|-------|
| AFCAGRO | 4.90 | 5.40 | -9.26 |
| FAMILYTEX | 1.10 | 1.20 | -8.33 |
| PRIMEFIN | 1.10 | 1.20 | -8.33 |
| KBPPWBIL | 47.90 | 52.10 | -8.06 |
| RSRMSTEEL | 5.90 | 6.40 | -7.81 |
| BDTHAIFOOD | 13.60 | 14.70 | -7.48 |
| PLFSL | 0.53 | 0.57 | -7.02 |
| FORTUNE | 13.60 | 14.60 | -6.85 |
| TUNGHAI | 1.50 | 1.60 | -6.25 |
| JUTESPINN | 193.90 | 206.00 | -5.87 |

Call Money

USD GB-POUND EURO

10.10% - 9.80% 122.2900 164.1132 143.6418

Wednesday, 17 December 2025

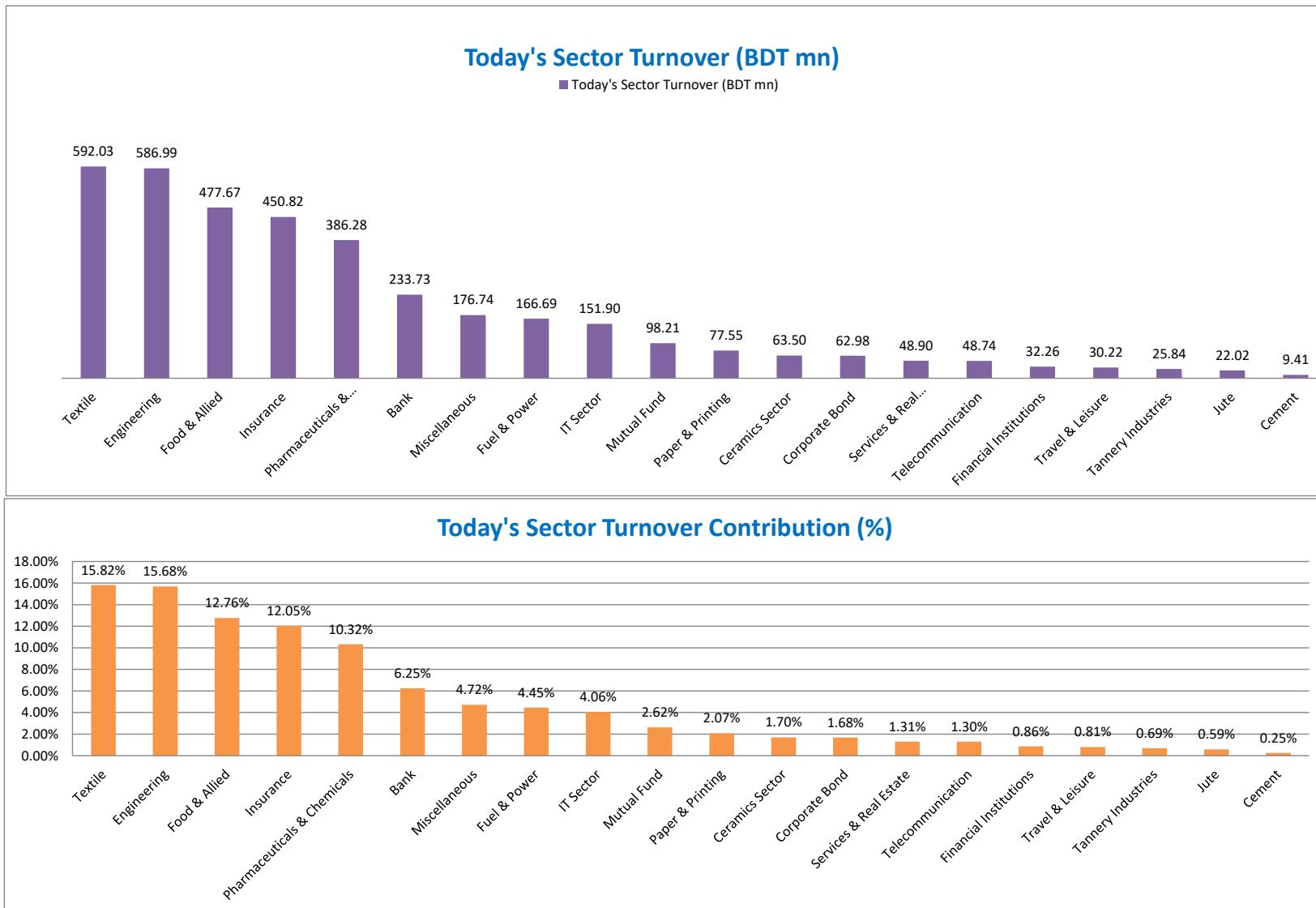
| Sector Performance | TO Today (mn) | TO Contribn. % | TO Yesterday (mn) | TO Changes % |
|-----------------------------|---------------|----------------|-------------------|--------------|
| Textile | 592.0 | 15.82% | 746.17 | -20.66% |
| Engineering | 587.0 | 15.68% | 435.33 | 34.84% |
| Food & Allied | 477.7 | 12.76% | 576.74 | -17.18% |
| Insurance | 450.8 | 12.05% | 527.31 | -14.51% |
| Pharmaceuticals & Chemicals | 386.3 | 10.32% | 454.11 | -14.94% |
| Bank | 233.7 | 6.25% | 267.87 | -12.74% |
| Miscellaneous | 176.7 | 4.72% | 184.71 | -4.31% |
| Fuel & Power | 166.7 | 4.45% | 223.41 | -25.39% |
| IT Sector | 151.9 | 4.06% | 182.14 | -16.60% |
| Mutual Fund | 98.2 | 2.62% | 104.25 | -5.79% |
| Paper & Printing | 77.6 | 2.07% | 92.28 | -15.96% |
| Ceramics Sector | 63.5 | 1.70% | 45.17 | 40.58% |
| Corporate Bond | 63.0 | 1.68% | 0.41 | 1526.98% |
| Services & Real Estate | 48.9 | 1.31% | 80.05 | -38.91% |
| Telecommunication | 48.7 | 1.30% | 82.31 | -40.78% |
| Financial Institutions | 32.3 | 0.86% | 38.55 | -16.32% |
| Travel & Leisure | 30.2 | 0.81% | 27.16 | 11.27% |
| Tannery Industries | 25.8 | 0.69% | 20.21 | 27.86% |
| Jute | 22.0 | 0.59% | 26.38 | -16.53% |
| Cement | 9.4 | 0.25% | 11.59 | -18.81% |
| Total | | 100.00% | | |

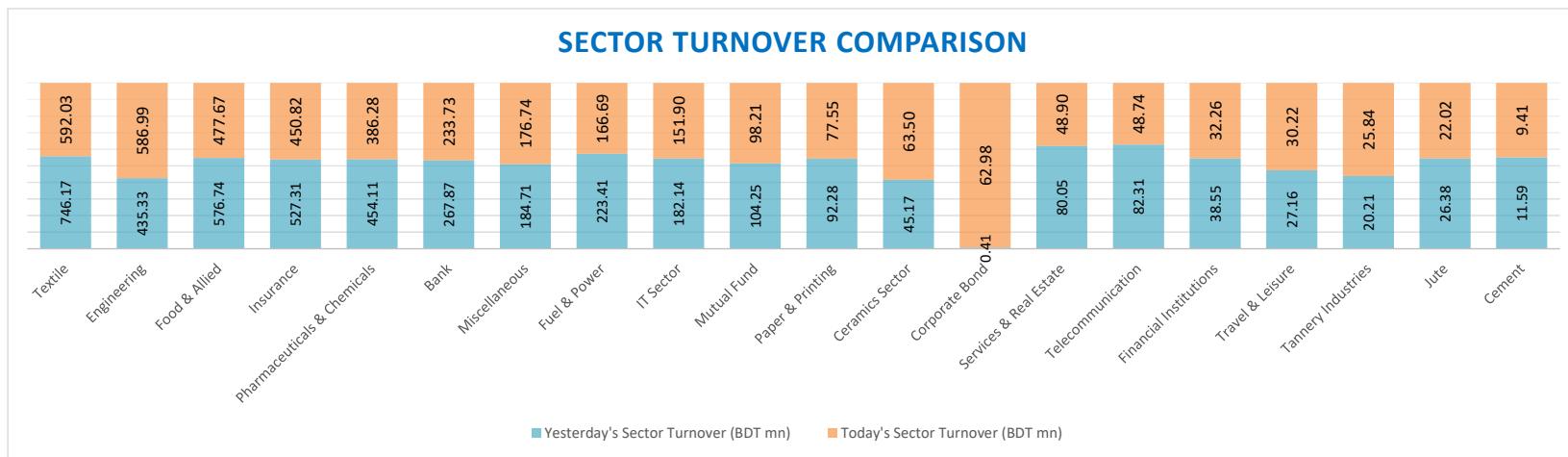
BLOCK TRADE (Top 9)

| Code | Qty. | Max Price | Min Price | Value (mn) |
|------------|-----------|-----------|-----------|------------|
| FINEFOODS | 259,726 | 381 | 341 | 91.20 |
| BEXGSUKUK | 1,043,176 | 60 | 60 | 62.59 |
| CITYGENINS | 220,758 | 78.3 | 72.5 | 16.36 |
| DOMINAGE | 480,501 | 27.2 | 26 | 12.53 |
| CAPMBBLMF | 646,000 | 12.3 | 10.5 | 6.87 |
| SAIHAMCOT | 262,000 | 19 | 17 | 4.78 |
| CITYBANK | 200,000 | 21.7 | 21.7 | 4.34 |
| SUNLIFEINS | 50,000 | 58.3 | 58.3 | 2.92 |
| GP | 10,000 | 257.5 | 257.5 | 2.58 |

Company Name

Type Sub. Open Sub. Close Min. Subscription





DSE KEY INDEX



Important News In Brief

1. Bangladesh's trade deficit widened sharply to \$7.5 billion in the first four months of the current fiscal year, driven by a surge in imports ahead of Ramadan.

*Source:<https://www.tbsnews.net/economy/trade-deficit-widens-75b-jul-oct-ramadan-imports-rise-1311036>

2. Bangladesh is preparing to ramp up its liquefied natural gas (LNG) imports as global spot prices soften and local gas output continues to fall behind the domestic demand.

*Source:<https://www.thedailystar.net/business/economy/news/bangladesh-boost-lng-imports-lower-global-prices-4060136>

3. Government has spent only 11.75% of its Annual Development Programme (ADP) allocation in the first five months of the current fiscal year, marking the weakest implementation performance in at least 15 years.

*Source:<https://www.thedailystar.net/business/economy/news/govt-spends-only-117-adp-fund-five-months-4060151>

4. Bangladesh's imports of key essential commodities rose in the first quarter of fiscal year 2025-26 (FY26), supported by improved availability of foreign exchange and lower prices in the international market.

*Source:<https://www.thedailystar.net/business/economy/news/sugar-edible-oil-imports-surge-dollar-supply-improves-4060141>

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