

DSE Key Index Ended Slightly Lower With Decreasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	4,890	4,933	-0.87%
DSE30	(DSE)	1,877	1,891	-0.76%
CSE30	(CSE)	12,181	12,259	-0.63%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	4,131	4,575	-9.70%
Turnover	(CSE)	51.6	124.1	-58.36%
MCAP	(DSE)	6,805,756	6,835,935	-0.44%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	48	79	-39.24%
Decline	(DSE)	292	249	17.27%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRNLUB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
GHCL: Q1	-0.85	-1.1	-22.73%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
GPISPAT	23.12.2025	31.12.2025	5% C	-0.51
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRNLUB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	YCP	Value (mn)
SIMTEX	21.60	22.4	119.348
SAIHAMCOT	18.70	18.4	107.493
FINEFOODS	372.00	367.1	104.847
MONNOFABR	21.90	22.1	102.87
UNIONINS	37.00	33.7	99.6
RAHIMAFOD	144.80	144.2	97.868
DOMINAGE	27.70	27.6	92.264
KBPPWBIL	52.10	54.8	87.544
ORIONINFU	367.40	377.7	82.748
ACMEPL	16.00	16.9	79.389
Top Gainer	CLP	YCP	% Change
UNIONINS	37	33.70	9.79
RELIANCE1	16	14.90	7.38
QUEENSOUTH	12.2	11.40	7.02
WATACHEM	133.3	127.00	4.96
EIL	28.9	27.90	3.58
INTECH	32.6	31.60	3.16
CAPMIBBLMF	7.4	7.20	2.78
MBL1STMF	3.8	3.70	2.70
UCB	10	9.80	2.04
SAIHAMTEX	15.3	15.00	2.00

Top Loser	CLP	YCP	% Change
AFCAGRO	5.40	5.90	-8.47
FAMILYTEX	1.20	1.30	-7.69
PROGRESLIF	40.00	43.10	-7.19
ASIATICLAB	51.50	55.00	-6.36
GSPFINANCE	1.50	1.60	-6.25
BDTHAI	11.10	11.80	-5.93
HRTEX	17.80	18.90	-5.82
ANWARGALV	85.90	91.20	-5.81
KPPL	16.50	17.50	-5.71
ZEALBANGLA	146.10	154.50	-5.44

Call Money	USD	GB-POUND	EURO
11.00% - 9.95%	122.2900	163.4773	143.5685

Monday, 15 December 2025

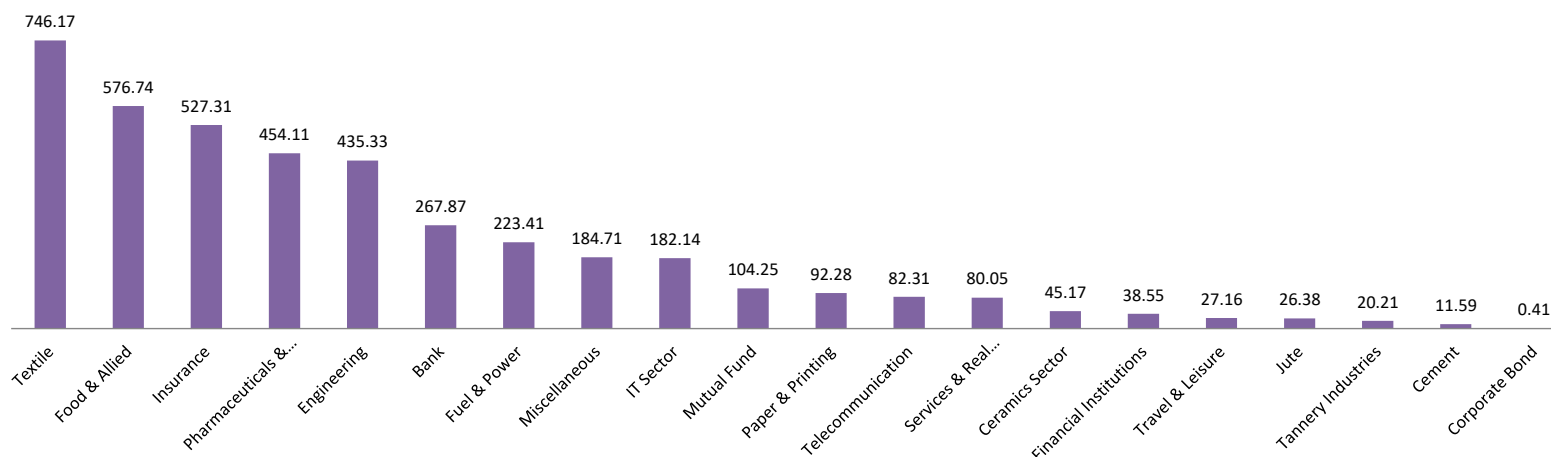
Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Textile	746.2	18.08%	712.69	4.70%
Food & Allied	576.7	13.98%	574.38	0.41%
Insurance	527.3	12.78%	530.98	-0.69%
Pharmaceuticals & Chemicals	454.1	11.01%	733.76	-38.11%
Engineering	435.3	10.55%	514.41	-15.37%
Bank	267.9	6.49%	229.78	16.58%
Fuel & Power	223.4	5.41%	236.66	-5.60%
Miscellaneous	184.7	4.48%	186.79	-1.11%
IT Sector	182.1	4.41%	148.23	22.88%
Mutual Fund	104.3	2.53%	131.34	-20.63%
Paper & Printing	92.3	2.24%	96.15	-4.02%
Telecommunication	82.3	1.99%	89.48	-8.01%
Services & Real Estate	80.1	1.94%	73.77	8.51%
Ceramics Sector	45.2	1.09%	83.79	-46.09%
Financial Institutions	38.6	0.93%	57.44	-32.89%
Travel & Leisure	27.2	0.66%	39.18	-30.68%
Jute	26.4	0.64%	34.82	-24.24%
Tannery Industries	20.2	0.49%	34.85	-42.01%
Cement	11.6	0.28%	19.19	-39.60%
Corporate Bond	0.4	0.01%	0.17	141.18%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
FINEFOODS	304,069	367.5	335.5	107.25
GP	100,101	250	250	25.03
DOMINAGE	550,000	28.3	24.9	14.76
SHYAMPSUG	43,999	180	168	7.80
RELIANCE1	442,000	15.1	15	6.64
ASIATICLAB	92,354	60.3	57.1	5.47
SONALLIFE	56,823	66.5	66.5	3.78
SIMTEX	155,047	24.5	23.5	3.67
BDLAMP	28,594	122.4	122.4	3.50

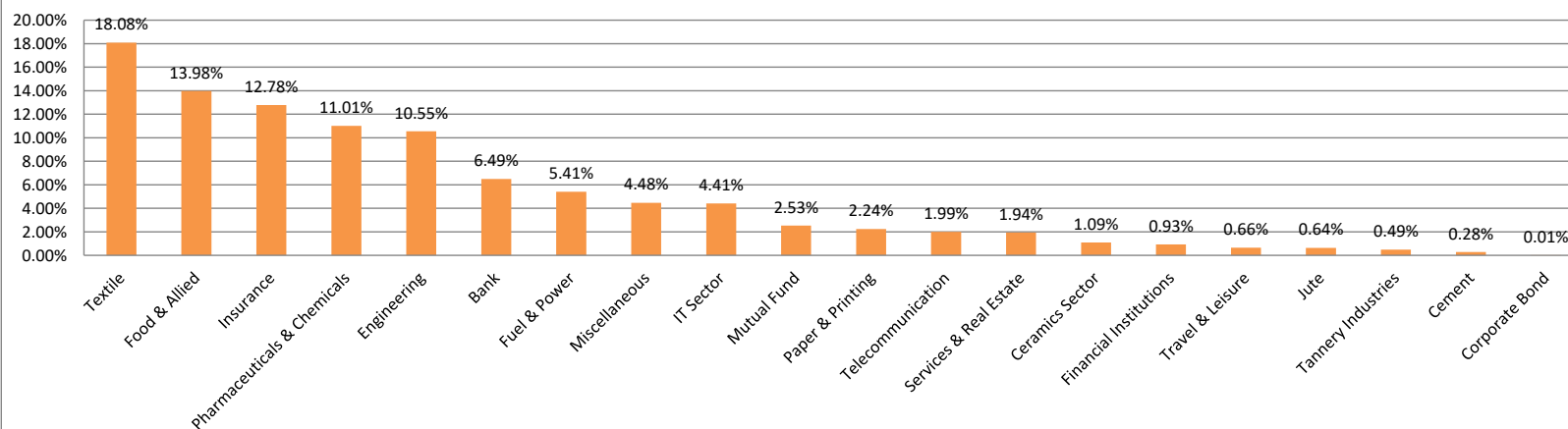
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription
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Today's Sector Turnover (BDT mn)

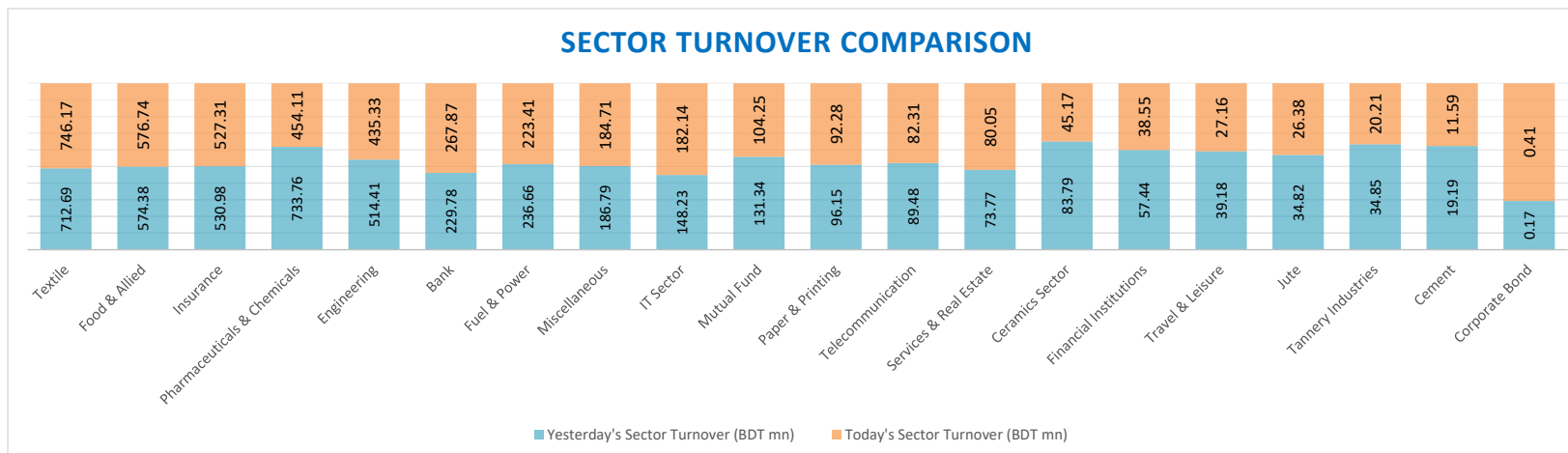
■ Today's Sector Turnover (BDT mn)



Today's Sector Turnover Contribution (%)



SECTOR TURNOVER COMPARISON



DSE KEY INDEX



Important News In Brief

1. Seventeen domestic banks have managed to keep their balance sheets relatively clean, with non-performing loans (NPLs) below 10%, at a time when most of their market peers are struggling with soaring bad debt, according to central bank data.

*Source: <https://www.thedailystar.net/business/economy/news/one-third-local-private-banks-keep-npls-below-10-4058581>

2. Bangladesh's garment exports to non-traditional markets such as Australia, India, South Korea and Russia have declined sharply, with overall shipments to these destinations falling by more than 3% in the first five months of the current fiscal year.

*Source: <https://www.tbsnews.net/economy/garment-exports-alternative-markets-fall-over-3-fy26-1309956>

3. Thailand has expressed strong interest in opening negotiations on a bilateral free-trade agreement with Bangladesh, a move that could significantly expand trade and encourage Thai investment, as Dhaka intensifies efforts to deepen economic and diplomatic engagement with South-east Asia.

*Source: <https://thefinancialexpress.com.bd/trade/thailand-looks-to-sign-free-trade-deal-with-bangladesh>

4. Bangladesh has moved a step closer to entering the global space economy, commissioning a feasibility study on whether the country can build its own rockets, satellites, and even a dedicated space industrial park.

*Source: <https://www.tbsnews.net/economy/aiming-space-economy-bangladesh-plans-rockets-satellites-and-space-industrial-park-1310051>

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