

DSE Key Index Ended Slightly Lower With Increasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	4,927	4,951	-0.47%
DSE30	(DSE)	1,898	1,906	-0.42%
CSE30	(CSE)	12,290	12,291	-0.01%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	4,054	3,791	6.95%
Turnover	(CSE)	130.4	125.2	4.20%
MCAP	(DSE)	6,874,678	6,852,329	0.33%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	93	285	-67.37%
Decline	(DSE)	236	56	321.43%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRN LUB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
ECABLES: Q1	-0.63	-1.44	-56.25%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
GPHISPAT	23.12.2025	31.12.2025	5% C	-0.51
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRN LUB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	YCP	Value (mn)
SIMTEX	25.00	27.7	219.593
KBPPWBIL	60.80	63.1	159.297
LOVELLO	73.10	73	103.039
BDTHAI	13.50	12.3	99.79
DOMINAGE	24.90	24.8	97.426
ORIONINFU	379.60	370.1	95.568
MONNOFABR	20.90	20.9	86.697
PRAGATIINS	71.60	71.4	79.476
ACMEPL	17.40	17.7	71.888
SAIHAMCOT	18.00	17.8	62.987

Top Gainer	CLP	YCP	% Change
BDTHAI	13.5	12.30	9.76
KTL	11.5	10.50	9.52
BDTHAIFOOD	15.2	13.90	9.35
MLDYEING	9	8.30	8.43
SHEPHERD	12.4	11.70	5.98
DBH1STMF	5.9	5.60	5.36
DSSL	9	8.60	4.65
FEDERALINS	20.1	19.30	4.15
DAFODILCOM	36	34.70	3.75
BBS	9.9	9.60	3.13

Top Loser	CLP	YCP	% Change
PLFSL	0.60	0.67	-10.45
PREMIERLEA	0.69	0.77	-10.39
ILFSL	0.73	0.81	-9.88
SIMTEX	25.00	27.70	-9.75
FAREASTFIN	0.66	0.73	-9.59
BIFC	1.90	2.10	-9.52
FASFIN	1.00	1.10	-9.09
MIDASFIN	4.00	4.40	-9.09
PRIMEFIN	1.40	1.50	-6.67
USMANIAGL	29.20	31.10	-6.11

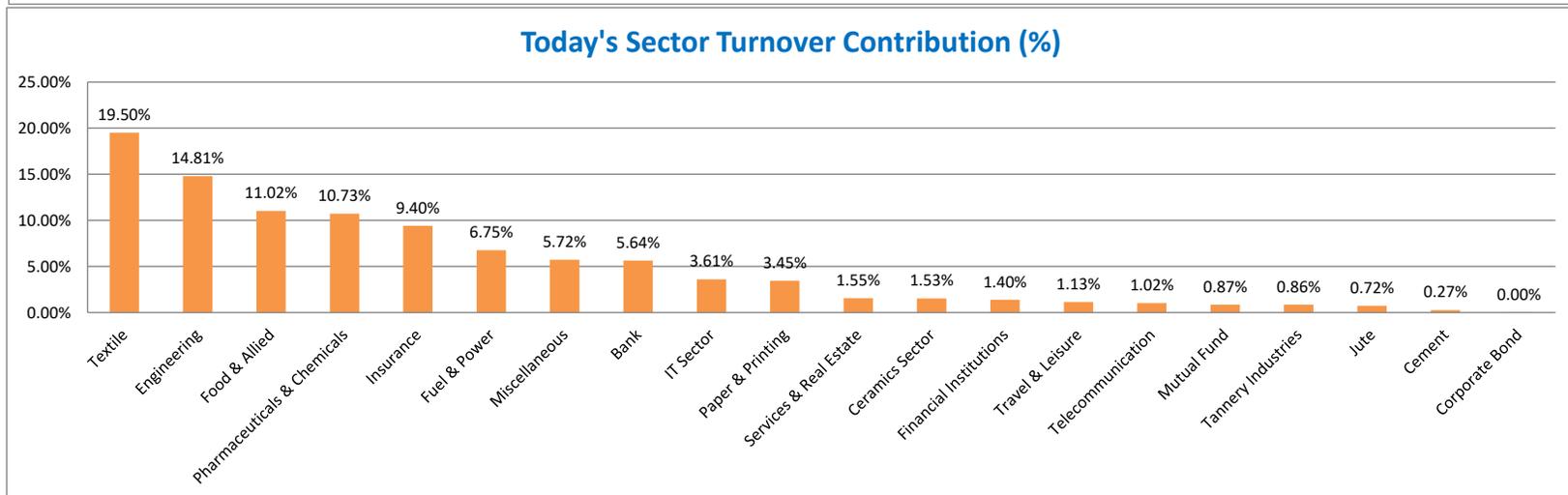
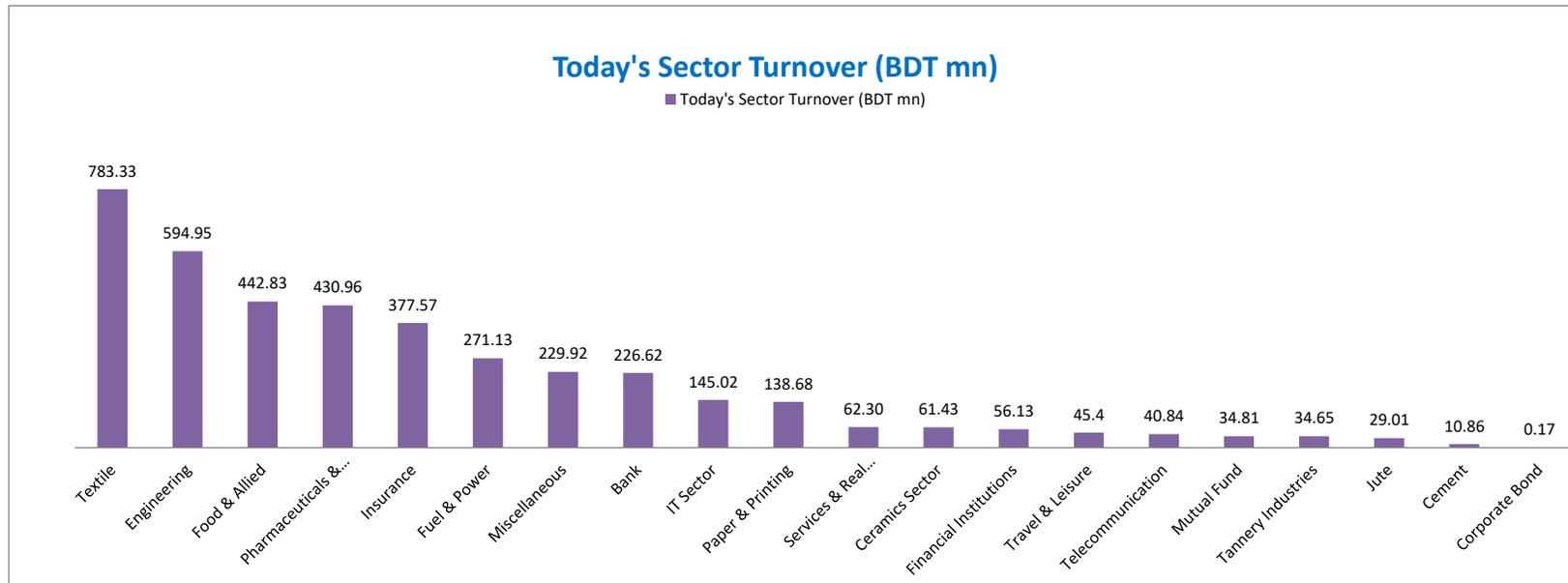
Call Money	USD	GB-POUND	EURO
11.00% - 9.80%	122.2798	161.5167	142.0912

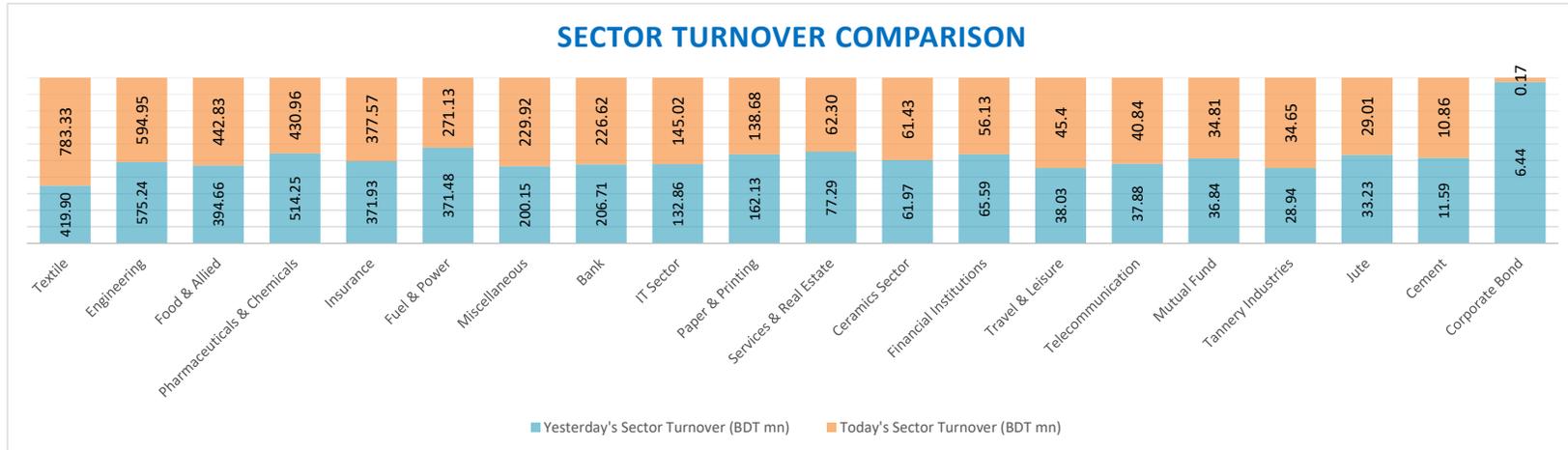
Wednesday, 3 December 2025

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Textile	783.3	19.50%	419.90	86.55%
Engineering	595.0	14.81%	575.24	3.43%
Food & Allied	442.8	11.02%	394.66	12.21%
Pharmaceuticals & Chemicals	431.0	10.73%	514.25	-16.20%
Insurance	377.6	9.40%	371.93	1.52%
Fuel & Power	271.1	6.75%	371.48	-27.01%
Miscellaneous	229.9	5.72%	200.15	14.87%
Bank	226.6	5.64%	206.71	9.63%
IT Sector	145.0	3.61%	132.86	9.15%
Paper & Printing	138.7	3.45%	162.13	-14.46%
Services & Real Estate	62.3	1.55%	77.29	-19.39%
Ceramics Sector	61.4	1.53%	61.97	-0.87%
Financial Institutions	56.1	1.40%	65.59	-14.42%
Travel & Leisure	45.4	1.13%	38.03	19.38%
Telecommunication	40.8	1.02%	37.88	7.81%
Mutual Fund	34.8	0.87%	36.84	-5.51%
Tannery Industries	34.7	0.86%	28.94	19.73%
Jute	29.0	0.72%	33.23	-12.70%
Cement	10.9	0.27%	11.59	-6.30%
Corporate Bond	0.2	0.00%	6.44	-97.36%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
BDTHAIFOOD	3,049,926	15.2	15	46.15
LOVELLO	572,823	75.1	67	40.02
ASIATICLAB	251,000	55.9	55.9	14.03
ORIONINFU	30,000	360	360	10.80
FINEFOODS	28,429	315	290	8.73
MEGHNALIFE	159,739	43.5	43.5	6.95
ACI	35,500	188	188	6.67
CITYGENINS	58,950	76	70	4.24
EASTRN LUB	1,000	2573.4	2573.4	2.57

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





DSE KEY INDEX



Important News In Brief

1. Insurance Development and Regulatory Authority (IDRA) has moved to suspend the licences of individual agents in the general insurance sector, directing all non-life insurers to submit suspension proposals by 5 December. Once received, IDRA will issue a circular setting agent commissions at 0% across the sector.

*Source: <https://www.tbsnews.net/economy/regulator-set-agent-commission-0-general-insurance-1300591>

2. European businesses and diplomats have urged Bangladesh to increase imports from the European Union (EU) to help narrow the bloc's large trade deficit with the country.

*Source: <https://www.thedailystar.net/business/news/eu-wants-bangladesh-import-more-reduce-trade-gap-4049146>

3. Already smarting under loads of bad loans, banks in Bangladesh worry about a new operational peril from profitability squeeze for narrowing interest spread that came to 5.74% in September.

*Source: <https://thefinancialexpress.com.bd/trade/banks-fear-profitability-squeeze-as-new-operational-peril>

4. Food Ministry will procure another 2.20 lakh tonnes of wheat from the United States under a government-to-government arrangement to strengthen public food stocks and ensure a sufficient supply for social safety net programmes, according to a decision made today by the Advisers' Council on Government Purchase.

*Source: <https://www.thedailystar.net/business/news/govt-buy-another-220-lakh-tonnes-us-wheat-4048961>

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