

**DSE Key Index Ended Slightly Higher With Decreasing Turnover**

| Index        | Mkt.  | Today     | Yesterday | Change% |
|--------------|-------|-----------|-----------|---------|
| DSEX         | (DSE) | 4,951     | 4,915     | 0.74%   |
| DSE30        | (DSE) | 1,906     | 1,896     | 0.56%   |
| CSE30        | (CSE) | 12,291    | 12,305    | -0.11%  |
| TO/MCAP (mn) | Mkt.  | Today     | Yesterday | Change% |
| Turnover     | (DSE) | 3,791     | 4,159     | -8.85%  |
| Turnover     | (CSE) | 125.2     | 32.9      | 279.84% |
| MCAP         | (DSE) | 6,852,329 | 6,815,562 | 0.54%   |
| A/D (DSE)    | Mkt.  | Today     | Yesterday | Change% |
| Advance      | (DSE) | 285       | 38        | 650.00% |
| Decline      | (DSE) | 56        | 322       | -82.61% |



| Earnings      | 2025  | 2024  | % Change |
|---------------|-------|-------|----------|
| EPGL: Q1      | -3.08 | -1.85 | 66%      |
| FUWANGCER: Q1 | 0.03  | 0.07  | -57%     |
| EASTRNLAB: Q1 | 15.68 | 5.57  | 182%     |
| UPGDCL: Q1    | 4.94  | 7.13  | -31%     |
| APEXFOODS: Q1 | 2.51  | 2.2   | 14%      |
| KOHINOOR: Q1  | 4.51  | 3.38  | 33%      |
| IDLC: Q3      | 1.55  | 1.15  | 35%      |
| EBL: Q3       | 1.46  | 0.88  | 65.91%   |
| ECABLES: Q1   | -0.63 | -1.44 | -56.25%  |

| Corporate News | Record Dt. | AGM Dt.    | Dividend     | EPS   |
|----------------|------------|------------|--------------|-------|
| GPHISPAT       | 23.12.2025 | 31.12.2025 | 5% C         | -0.51 |
| CONFIDCEM      | 25.11.2025 | 28.12.2025 | 10% C        | 11.23 |
| RDFOOD         | 07.12.2025 | 22.12.2025 | 1% C         | 0.61  |
| MONOSPPOOL     | 23.11.2025 | 29.12.2025 | 5% C & 15% S | 3.76  |
| PADMAOIL       | 27.11.2025 | 03.01.2026 | 160% C       | 57.3  |
| EASTRNLAB      | 22.12.2025 | 31.01.2026 | 80% C        | 43.18 |

| Top Turnover | CLP    | YCP   | Value (mn) |
|--------------|--------|-------|------------|
| ORIONINFU    | 370.10 | 389   | 184.158    |
| SPCL         | 52.70  | 51.2  | 115.235    |
| KBPPWBIL     | 63.10  | 61.6  | 113.095    |
| DOMINAGE     | 24.80  | 24.7  | 107.754    |
| SIMTEX       | 27.70  | 27.9  | 105.583    |
| LOVELLO      | 73.00  | 66.5  | 98.147     |
| MONNOFABR    | 20.90  | 19.8  | 73.238     |
| RUNNERAUTO   | 40.80  | 38.3  | 61.424     |
| SAPORTL      | 43.70  | 44.5  | 58.731     |
| RAHIMAFOOD   | 137.40 | 139.1 | 53.97      |

| Top Gainer | CLP  | YCP   | % Change |
|------------|------|-------|----------|
| BBSABLES   | 15.5 | 14.10 | 9.93     |
| BDTHAI     | 12.3 | 11.20 | 9.82     |
| DESHBANDHU | 16.8 | 15.30 | 9.80     |
| LOVELLO    | 73   | 66.50 | 9.77     |
| GOLDENSON  | 11.3 | 10.30 | 9.71     |
| BDTHAIFOOD | 13.9 | 12.70 | 9.45     |
| SHARPIND   | 12.9 | 11.80 | 9.32     |
| BBS        | 9.6  | 8.80  | 9.09     |
| SALAMCRST  | 16.4 | 15.20 | 7.89     |
| RUNNERAUTO | 40.8 | 38.30 | 6.53     |

| Top Loser  | CLP   | YCP   | % Change |
|------------|-------|-------|----------|
| ILFSL      | 0.81  | 0.90  | -10.00   |
| FAREASTFIN | 0.73  | 0.81  | -9.88    |
| PLFSL      | 0.67  | 0.74  | -9.46    |
| PREMIERLEA | 0.77  | 0.85  | -9.41    |
| UNIONCAP   | 2.90  | 3.20  | -9.38    |
| BIFC       | 2.10  | 2.30  | -8.70    |
| FASFIN     | 1.10  | 1.20  | -8.33    |
| FAMILYTEX  | 1.20  | 1.30  | -7.69    |
| FIRSTFIN   | 2.40  | 2.60  | -7.69    |
| ACFL       | 18.60 | 19.90 | -6.53    |

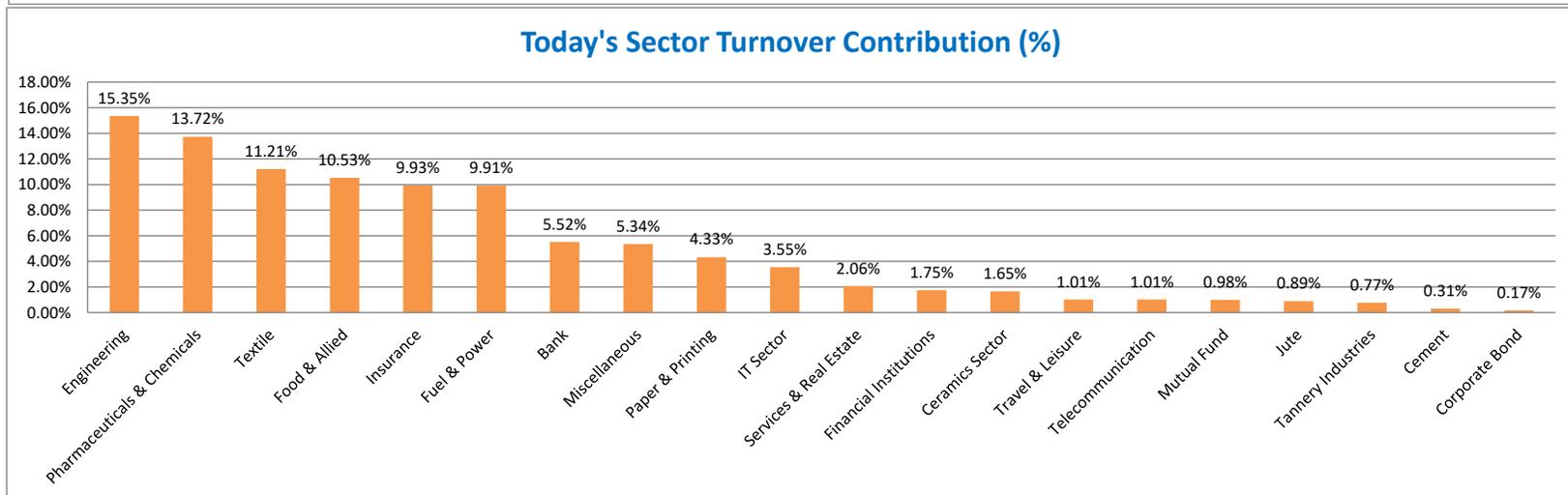
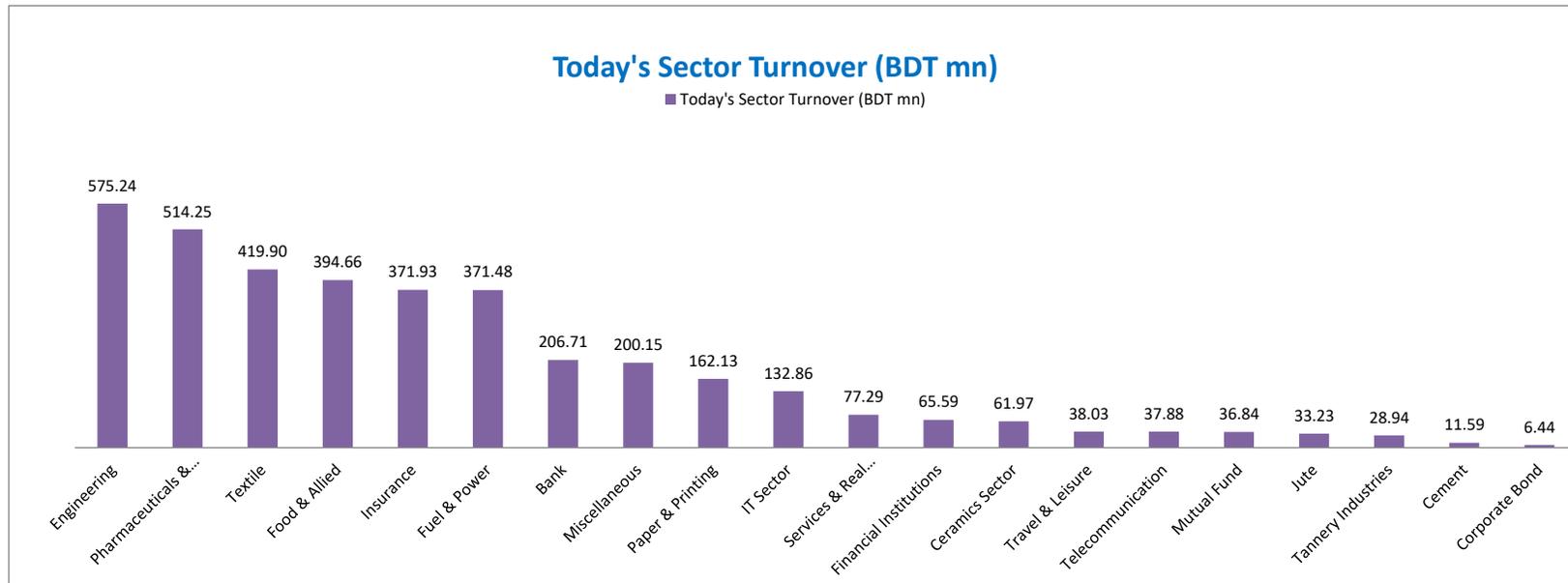
| Call Money     | USD      | GB-POUND | EURO     |
|----------------|----------|----------|----------|
| 11.00% - 9.80% | 122.2621 | 161.4800 | 141.9323 |

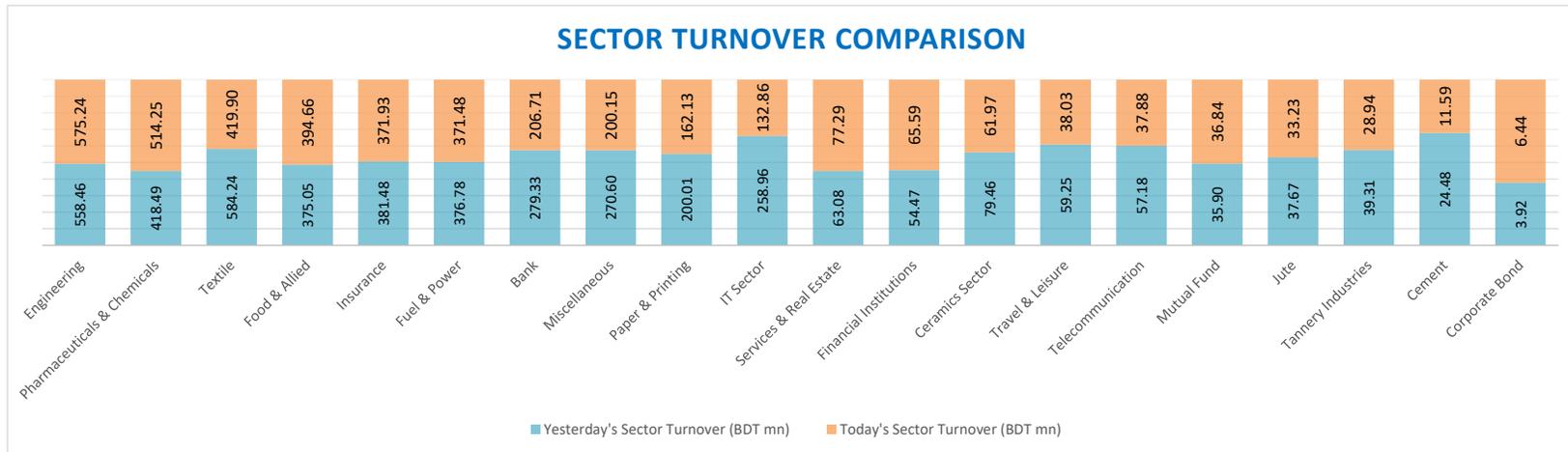
**Tuesday, 2 December 2025**

| Sector Performance          | TO Today (mn) | TO Contribn. % | TO Yesterday (mn) | TO Changes % |
|-----------------------------|---------------|----------------|-------------------|--------------|
| Engineering                 | 575.2         | 15.35%         | 558.46            | 3.00%        |
| Pharmaceuticals & Chemicals | 514.3         | 13.72%         | 418.49            | 22.88%       |
| Textile                     | 419.9         | 11.21%         | 584.24            | -28.13%      |
| Food & Allied               | 394.7         | 10.53%         | 375.05            | 5.23%        |
| Insurance                   | 371.9         | 9.93%          | 381.48            | -2.50%       |
| Fuel & Power                | 371.5         | 9.91%          | 376.78            | -1.41%       |
| Bank                        | 206.7         | 5.52%          | 279.33            | -26.00%      |
| Miscellaneous               | 200.2         | 5.34%          | 270.60            | -26.03%      |
| Paper & Printing            | 162.1         | 4.33%          | 200.01            | -18.94%      |
| IT Sector                   | 132.9         | 3.55%          | 258.96            | -48.69%      |
| Services & Real Estate      | 77.3          | 2.06%          | 63.08             | 22.53%       |
| Financial Institutions      | 65.6          | 1.75%          | 54.47             | 20.41%       |
| Ceramics Sector             | 62.0          | 1.65%          | 79.46             | -22.01%      |
| Travel & Leisure            | 38.0          | 1.01%          | 59.25             | -35.81%      |
| Telecommunication           | 37.9          | 1.01%          | 57.18             | -33.75%      |
| Mutual Fund                 | 36.8          | 0.98%          | 35.90             | 2.62%        |
| Jute                        | 33.2          | 0.89%          | 37.67             | -11.79%      |
| Tannery Industries          | 28.9          | 0.77%          | 39.31             | -26.38%      |
| Cement                      | 11.6          | 0.31%          | 24.48             | -52.66%      |
| Corporate Bond              | 6.4           | 0.17%          | 3.92              | 64.29%       |
| <b>Total</b>                |               | <b>100.00%</b> |                   |              |

| BLOCK TRADE (Top 9) |           |           |           |            |
|---------------------|-----------|-----------|-----------|------------|
| Code                | Qty.      | Max Price | Min Price | Value (mn) |
| ACI                 | 164,000   | 198.5     | 188       | 31.41      |
| ACMEPL              | 1,000,000 | 18.3      | 18.3      | 18.30      |
| FINEFOODS           | 28,465    | 320       | 295       | 8.69       |
| LOVELLO             | 114,999   | 66.2      | 66.1      | 7.61       |
| PTL                 | 29,500    | 51        | 51        | 1.50       |
| CITYGENINS          | 19,600    | 75.8      | 75.8      | 1.49       |
| DOMINAGE            | 57,110    | 24.2      | 23.9      | 1.38       |
| SIMTEX              | 45,000    | 29.4      | 29.4      | 1.32       |
| POPULARLIF          | 30,000    | 43.9      | 43.9      | 1.32       |

| Company Name | Type | Sub. Open | Sub. Close | Min. Subscription |
|--------------|------|-----------|------------|-------------------|
|              |      |           |            |                   |





### DSE KEY INDEX



### **Important News In Brief**

1. Expatriates sent \$2.89 billion in remittances in November this year, which is 31.37% higher than the same month last year when remittances amounted to \$2.20 billion.

\*Source:<https://www.tbsnews.net/economy/remittance-inflows-rise-3137-yoy-289b-november-1299476>

2. Private sector credit growth in Bangladesh has continued its downward trend, falling to its lowest point in four years in October 2025, according to Bangladesh Bank data.

\*Source:<https://www.tbsnews.net/economy/private-credit-growth-dips-further-623-october-1299746>

3. Rice, fish, and meat remained the dominant drivers of food inflation in October, accounting for 99.78% of the total, while a continued decline in vegetable prices helped temper overall price pressures, according to the General Economics Division (GED) of the Planning Commission.

\*Source:<https://thefinancialexpress.com.bd/economy/rice-fish-meat-key-drivers-of-oct-food-inflation>

4. Bangladesh Bank is set to begin the initial phase of liquidating troubled non-bank financial institutions (NBFIs) within the next two weeks, focusing initially on at least nine such firms.

\*Source:<https://www.tbsnews.net/economy/bb-board-clears-path-nbfi-liquidation-process-begins-2-weeks-1299696>

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