

DSE Key Index Ended Slightly Lower With Decreasing Turnover

j	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	4,915	4,979	-1.29%
DSE30	(DSE)	1,896	1,917	-1.11%
CSE30	(CSE)	12,305	12,381	-0.62%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	4,159	4,925	-15.56%
Turnover	(CSE)	32.9	150.8	-78.15%
MCAP	(DSE)	6,815,562	6,850,939	-0.52%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	38	57	-33.33%
Decline	(DSE)	322	306	5.23%



Earnings	2025	2024	% Change
EPGL: Q1	-3.08	-1.85	66%
FUWANGCER: Q1	0.03	0.07	-57%
EASTRNLAB: Q1	15.68	5.57	182%
UPGDCL: Q1	4.94	7.13	-31%
APEXFOODS: Q1	2.51	2.2	14%
KOHINOOR: Q1	4.51	3.38	33%
IDLC: Q3	1.55	1.15	35%
EBL: Q3	1.46	0.88	65.91%
ECABLES: Q1	-0.63	-1.44	-56.25%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
SILCOPHL	15.12.2025	19.01.2026	1.10% C	0.41
CONFIDCEM	25.11.2025	28.12.2025	10% C	11.23
RDFOOD	07.12.2025	22.12.2025	1% C	0.61
MONOSPPOOL	23.11.2025	29.12.2025	5% C & 15% S	3.76
PADMAOIL	27.11.2025	03.01.2026	160% C	57.3
EASTRNLAB	22.12.2025	31.01.2026	80% C	43.18

Top Turnover	CLP	YCP	Value (mn)
SIMTEX	27.90	29.8	224.2
KBPPWBIL	61.60	67.4	185.547
DOMINAGE	24.70	24.2	132.926
ANWARGALV	88.00	94.2	98.35
INTECH	31.10	29.9	91.566
RAHIMAFOD	139.10	142.6	89.21
ACMEPL	17.70	17.1	74.753
SONALIPAPR	225.70	234.9	72.393
MONNOFABR	19.80	20.7	71.292
BPPL	15.60	16.2	67.39

Top Gainer	CLP	YCP	% Change
BDTHAI	11.2	10.20	9.80
BDTHAIFOOD	12.7	11.60	9.48
GENEXIL	26.6	24.70	7.69
FUWANGFOOD	11.7	11.10	5.41
INTECH	31.1	29.90	4.01
ACMEPL	17.7	17.10	3.51
GOLDENSON	10.3	10.00	3.00
FUWANGCER	11.4	11.10	2.70
BBS	8.8	8.60	2.33
DOMINAGE	24.7	24.20	2.07

Top Loser	CLP	YCP	% Change
FAREASTFIN	0.81	0.90	-10.00
FAREASTLIF	18.90	21.00	-10.00
ILFSL	0.90	1.00	-10.00
GSPFINANCE	1.90	2.10	-9.52
NURANI	2.00	2.20	-9.09
PLFSL	0.74	0.81	-8.64
KBPPWBIL	61.60	67.40	-8.61
UNIONCAP	3.20	3.50	-8.57
PRAGATILIF	151.30	164.60	-8.08
BIFC	2.30	2.50	-8.00

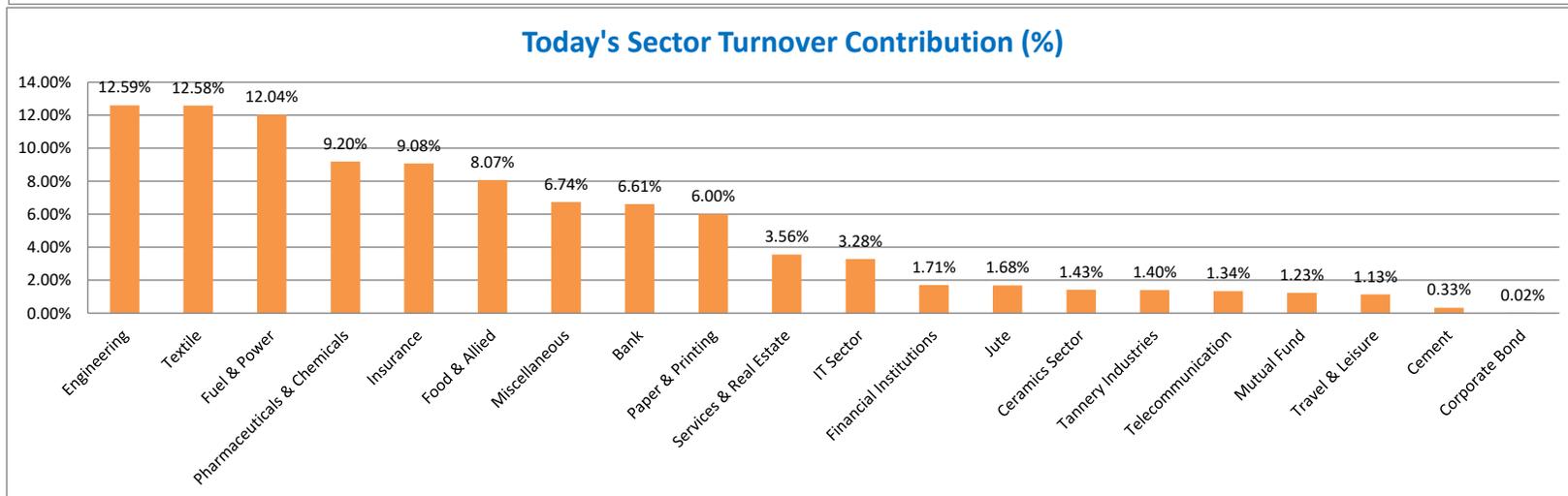
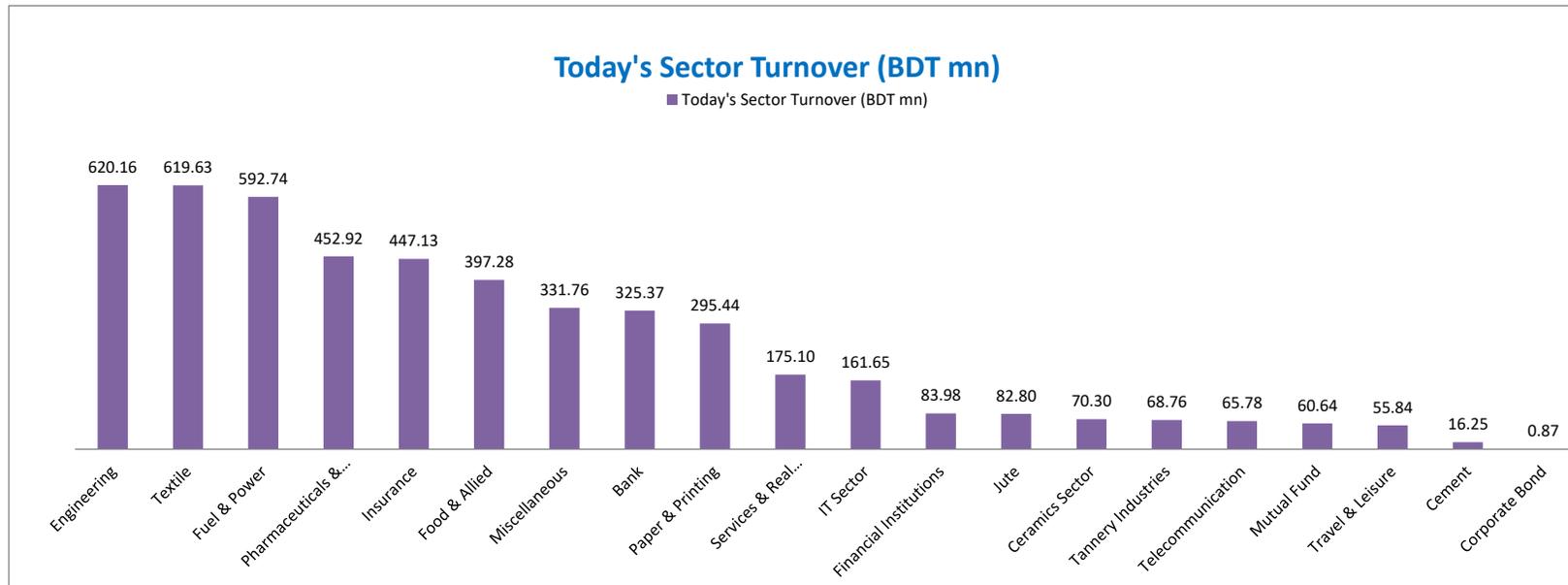
Call Money	USD	GB-POUND	EURO
11.00% - 9.70%	122.2181	161.6380	141.5981

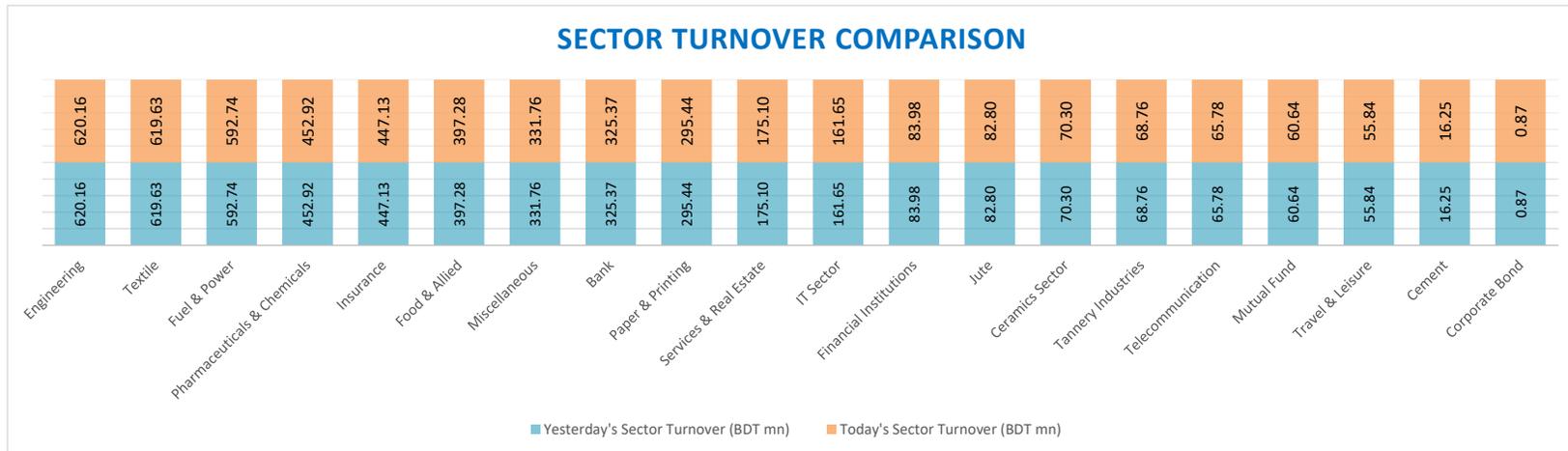
Monday, 1 December 2025

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Engineering	620.2	12.59%	620.16	0.00%
Textile	619.6	12.58%	619.63	0.00%
Fuel & Power	592.7	12.04%	592.74	0.00%
Pharmaceuticals & Chemicals	452.9	9.20%	452.92	0.00%
Insurance	447.1	9.08%	447.13	0.00%
Food & Allied	397.3	8.07%	397.28	0.00%
Miscellaneous	331.8	6.74%	331.76	0.00%
Bank	325.4	6.61%	325.37	0.00%
Paper & Printing	295.4	6.00%	295.44	0.00%
Services & Real Estate	175.1	3.56%	175.10	0.00%
IT Sector	161.7	3.28%	161.65	0.00%
Financial Institutions	84.0	1.71%	83.98	0.00%
Jute	82.8	1.68%	82.80	0.00%
Ceramics Sector	70.3	1.43%	70.30	0.00%
Tannery Industries	68.8	1.40%	68.76	0.00%
Telecommunication	65.8	1.34%	65.78	0.00%
Mutual Fund	60.6	1.23%	60.64	0.00%
Travel & Leisure	55.8	1.13%	55.84	0.00%
Cement	16.3	0.33%	16.25	0.00%
Corporate Bond	0.9	0.02%	0.87	0.00%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
ACI	164,000	198.5	188	31.41
ACMEPL	1,000,000	18.3	18.3	18.30
FINEFOODS	28,465	320	295	8.69
LOVELLO	114,999	66.2	66.1	7.61
PTL	29,500	51	51	1.50
CITYGENINS	19,600	75.8	75.8	1.49
DOMINAGE	57,110	24.2	23.9	1.38
SIMTEX	45,000	29.4	29.4	1.32
POPULARLIF	30,000	43.9	43.9	1.32

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





DSE KEY INDEX



Important News In Brief

1. Bangladesh spent almost the same amount, disbursed by development partners in the first four months of the current fiscal year, to repay foreign loans during the same period, shows the latest report from the Economic Relations Division (ERD).

*Source: <https://www.tbsnews.net/economy/bangladesh-balances-foreign-debt-repayments-donor-waivers-jul-oct-1298621>

2. Bangladesh Bank is moving to wind up nine ailing non-bank financial institutions as its board has approved their liquidation under the newly framed Bank Resolution Ordinance 2025, the country's first comprehensive framework for resolving failing banks and non-banks.

*Source: <https://www.thedailystar.net/business/economy/news/bb-board-clears-winding-nine-non-banks-4047616>

3. Bangladesh's productive sector has seen an impressive average annual growth rate of 10% over a decade, spanning 2013 -2023, but failed to translate into a corresponding rise in employment.

*Source: <https://thefinancialexpress.com.bd/economy/14m-manufacturing-jobs-lost-in-a-decade>

4. Over the past 15 years, Bangladesh's readymade garment (RMG) exports have tripled, yet job creation in the sector has remained stagnant, highlighting a growing disconnect between economic growth and employment, according to Research and Policy Integration for Development (RAPID).

*Source: <https://www.thedailystar.net/business/news/garment-exports-triple-15-years-jobs-remain-stagnant-rapid-4047621>

Disclaimer:

This document ("the Report") is published by EBL Investments Limited (EBLIL) for information only of its clients. All information and analysis in this Report have been compiled from and analyzed on the basis of EBLIL's own research of publicly available documentation and information. EBLIL has prepared the Report solely for informational purposes and consistent with Rules and regulations of BSEC. The information provided in the Report is not intended to, and does not encompass all the factors to be considered in a best execution analysis and related order routing determinations. EBLIL does not represent, warrant, or guarantee that the Report is accurate. EBLIL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages related to the Reports or the use of the Report. The Report does not endorse or recommend any particular security or market participant.

*Source: [DSE Website](#)
[CSE Website](#)
www.amarstock.com
[Bangladesh Bank Website](#)