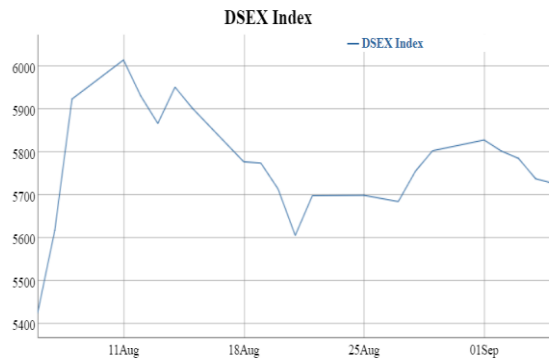


DSE Key Index Ended Slightly Lower With Increasing Turnover

Index	Mkt.	This Week	Last Week	Change%
DSEX	(DSE)	5,728.6	5,804.4	-1.31%
DSE30	(DSE)	2,114.4	2,124.7	-0.49%
CSE30	(CSE)	13,099.9	13,199.9	-0.76%
TO/MCAP (mn)	Mkt.	This Week	Last Week	Change%
Avg. Turnover	(DSE)	7,988	7,925	0.79%
Avg. Turnover	(CSE)	144	685	-79.04%
Avg. MCAP	(DSE)	6,972,460	6,945,825	0.38%
Avg. Trade	(DSE)	198,615	163,789	21.26%
Avg. Volume	(DSE)	216,317,134	229,861,934	-5.89%

Highest value: 6015.9069
Lowest value: 5426.42393

Index Graph of Last 30 days



Top Turnover	Value (mn)	% Change
BRACBANK	414.57	5.19
BATBC	345.07	4.32
OLYMPIC	334.80	4.19
MJLBD	265.23	3.32
LINDEBD	245.06	3.07
GP	209.23	2.62
IBNSINA	147.46	1.85
LOVELLO	137.37	1.72
MIDLANDBNK	136.48	1.71
IFIC	136.61	1.71

Weekly Top Gainer	Close Price	% Change
LINDEBD	1547.30	33.75
LIBRAINFU	877.60	24.82
KBPPWBIL	126.60	21.5
NTC	320.30	17.84
FAREASTLIF	48.80	16.19
CENTRALINS	48.70	15.13
LOVELLO	87.90	14.6
GPHISPAT	32.10	13.03
USMANIAGL	42.70	11.78
TAMIJTEX	142.60	11.06

* 2 catrgory stocks are included.

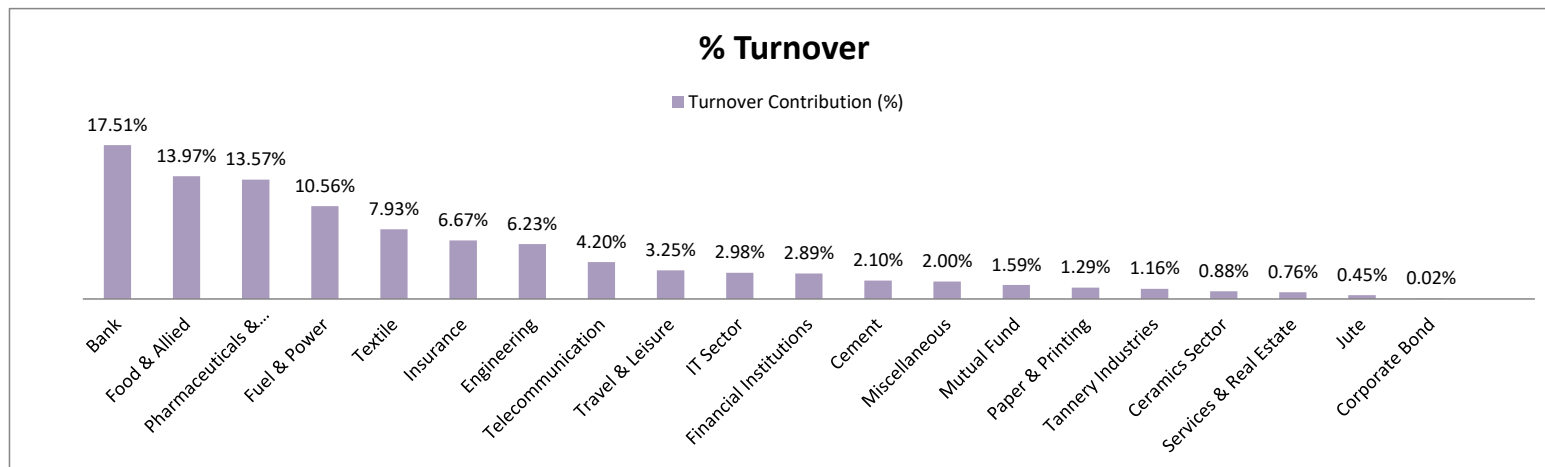
Earnings (Selected)	2024	2023	2022	% Change
LANKABAFIN	0.15	0.15		0%
LINDEBD: Q2	10.05	9.19		9%
ROBI: Q2	0.21	0.05		320%
EBL: Q2	1.3	1		30%
CENTRALINS	0.53	0.54		-2%
RINGSHINE	-0.97	-0.73		-33%
SONARBAINS	0.17	0.27		-37%
GLOBALINS: Q1	0.3	0.29		3%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Weekly Top Loser	Close Price	% Change
NEWLINE	33.00	-27.31
KPCL	19.40	-19.17
SPCERAMICS	17.90	-16.36
COPPERTECH	22.00	-16.03
YPL	13.60	-15
ORIONINFU	310.80	-14.29
BEXGSUKUK	43.00	-14
DBH1STMF	5.20	-13.33
EBL1STMF	4.20	-12.5
JUTESPINN	207.40	-11.93

Thursday, September 5, 2024

Sector	Turnover Avg. (mn)	Turnover Contribution (%)	Last Week's Turnover Avg. (mn)	% Changes in Turnover
Bank	1398.84	17.51%	1,799.92	-22%
Food & Allied	1115.75	13.97%	1,349.61	-17%
Pharmaceuticals & Chemicals	1083.84	13.57%	1,412.68	-23%
Fuel & Power	843.23	10.56%	503.85	67%
Textile	633.84	7.93%	493.42	28%
Insurance	532.75	6.67%	430.67	24%
Engineering	497.86	6.23%	340.31	46%
Telecommunication	335.30	4.20%	467.02	-28%
Travel & Leisure	259.77	3.25%	181.76	43%
IT Sector	237.79	2.98%	189.56	25%
Financial Institutions	231.00	2.89%	162.78	42%
Cement	167.64	2.10%	111.16	51%
Miscellaneous	159.39	2.00%	122.70	30%
Mutual Fund	126.87	1.59%	130.25	-3%
Paper & Printing	103.34	1.29%	56.83	82%
Tannery Industries	92.59	1.16%	48.94	89%
Ceramics Sector	70.20	0.88%	54.22	29%
Services & Real Estate	60.77	0.76%	35.56	71%
Jute	35.58	0.45%	22.15	61%
Corporate Bond	1.73	0.02%	4.19	-59%

Corporate News (Selected)	Record Date	AGM Date	Dividend	EPS
NHFIL	22.08.2024	25.09.2024	10% C	1.03
SONARBAINS	11.09.2024	30.09.2024	10% C	0.4
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	
RUPALILIFE	26.09.2024	30.10.2024	12% C	
LINDEBD	25.09.24		4100% C	415.08
WALTONHIL	30.09.24	29.10.24	350% C	44.78
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription



Important News of the week:

1. Bangladesh Bank and Islami Bank Bangladesh completed a US dollar-taka trade, a typical mutual currency deal, which was supposed to fill the central bank's declining forex reserves and provide the cash-strapped Shariah-based lender with some liquidity support.

*Source:<https://www.thedailystar.net/business/news/bb-450m-shady-trade-islami-bank-rebuild-reserves-3694826>

2. DSE Brokers Association of Bangladesh has urged the Bangladesh Securities and Exchange Commission (BSEC) to reconsider its recent selection of independent directors for the Dhaka Stock Exchange (DSE) board, demanding representation of professional accountants and the women there.

*Source:<https://www.tbsnews.net/economy/stocks/brokers-demand-professional-accountants-women-dse-board-933806>

3. Bangladesh Bank Governor Ahsan H Mansur said that Local assets of the people, who embezzled money from various banks will be acquired soon, at a press briefing at the central bank's headquarters in the city.

*Source:<https://www.tbsnews.net/economy/banking/local-assets-money-embezzlers-various-banks-will-be-acquired-soon-bb-governor-933686>

4. Euro zone business activity received a boost from France hosting the Olympic Games last month but the malaise in the bloc is likely to return once the Paralympics wraps up as demand remains weak, a survey showed.

*Source:<https://www.thedailystar.net/business/news/eurozone-august-business-activity-3694791>

5. After years of a continued meltdown, foreign investor participation in Bangladesh's capital market has made a visible comeback following the end of Ex-Government's 15-year rule through its ouster.

*Source:<https://www.tbsnews.net/economy/stocks/foreign-stock-investors-rebound-after-hasinas-fall-933021>

6. Bangladesh is likely to seek financial assistance from the US during talks with a US delegation scheduled to arrive in Dhaka on September 15, said Foreign Adviser Touhid Hossain.

*Source:<https://thefinancialexpress.com.bd/national/bangladesh-likely-to-seek-financial-support-from-us>

7. Default loans in the banking system surpassed Tk. 200,000 crore for the first time, underlining the fragile condition of the sector that fell prey to extensive scams and irregularities under the tenure of the Awami League government over the past 16 years.

*Source:<https://www.thedailystar.net/business/news/default-loans-surpass-tk-200000cr-first-time-3693936>

8. Government aims to further export-import activities with neighbouring India through the Bhomra Land Port in Satkhira.

*Source:<https://www.tbsnews.net/economy/govt-aims-expedite-trade-thru-bhomra-932156>

9. White Paper Preparation Committee is expected to find out the irregularities and corruption committed in the energy and power sector during the tenure of the immediate-past government, committee chief Dr Debapriya Bhattacharya said.

*Source:<https://thefinancialexpress.com.bd/economy/energy-sector-graft-to-be-identified-in-white-paper>

10. At a press briefing held at the BSEC office in the capital Dhaka, BSEC chairman said that the stock market regulatory body wanted a legally viable report from the investigation committee which was formed on Sunday, 1st Sept'24 to investigate a number of issues.

*Source:<https://www.newagebd.net/post/stocks/244252/bsec-to-close-loopholes-in-rules-to-check-market-manipulation>

11. Bangladesh Bank (BB) has instructed the recently restructured banks to identify and assess their loan exposure to politically exposed and important persons as they might fail to repay the loans.

*Source:<https://www.thedailystar.net/business/news/assess-loan-exposure-influential-people-3693116>

12. National Board of Revenue (NBR) has announced that all products, except powdered milk, will now be allowed for import through this port.

*Source:<https://www.tbsnews.net/economy/govt-aims-expedite-trade-thru-bhomra-932156>

13. Bangladesh Trade and Tariff Commission (BTTC) has urged the government to significantly reduce tariffs on onions, potatoes and eggs to bring down current red-hot prices by boosting the supply of these food items through imports.

*Source:<https://www.thedailystar.net/business/news/reduce-import-duty-cool-prices-essentials-3693056>

14. Eurozone inflation fell to its lowest level in more than three years this month thanks to falling energy costs, official data showed, raising expectations of a European Central Bank interest-rate cut.

*Source:<https://www.thedailystar.net/business/news/eurozone-inflation-falls-three-year-low-3693076>

15. DSE Brokers Association of Bangladesh urged the government to review the demutualization act, claiming that it has ultimately turned the prime bourse into "an ineffective institution".

*Source:<https://www.thedailystar.net/business/news/stock-brokers-seek-review-demutualisation-act-3692276>

16. Indexes of the stock market in Bangladesh maintained their gaining streak for a third consecutive day as investors made fresh bets on blue-chip and large-cap shares, gaining confidence from an increase in the circuit breaker's lower limit.

*Source:<https://www.thedailystar.net/business/news/stocks-maintain-gaining-streak-third-straight-day-3692071>

17. Remittances sent by Bangladeshis living abroad soared nearly 39% year-on-year to \$2.2 billion in August, which is likely to ease pressure on the foreign exchange reserves to some extent.

*Source:<https://www.thedailystar.net/business/news/remittances-jumped-39-august-3692321>

18. Bangladesh Bank (BB) has announced a special facility for flood-affected farmers and CMSME (Cottage, Micro, Small and medium enterprises) entrepreneurs to repay the loan instalments.

*Source:<https://thefinancialexpress.com.bd/national/central-bank-announces-special-loan-repayment-facility-for-flood-victims>

19. Stock investors and analysts are hoping for the Bangladesh Securities and Exchange Commission (BSEC), led by its new Chairman Khondoker Rashed Maqsood, to focus on its prime tasks of proper monitoring and ensuring good governance in the share market.

*Source:<https://www.thedailystar.net/business/economy/news/what-investors-want-new-bsec-chief-takes-over-3691441>

DSE KEY INDEX



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