

DSE Key Index Ended Slightly Higher With Increasing Turnover

| Index | Mkt. | Today | Yesterday | Change% |
|--------------|-------|-----------|-----------|---------|
| DSEX | (DSE) | 5,714 | 5,703 | 0.20% |
| DSE30 | (DSE) | 2,108 | 2,115 | -0.33% |
| CSE30 | (CSE) | 13,061 | 13,072 | -0.09% |
| TO/MCAP (mn) | Mkt. | Today | Yesterday | Change% |
| Turnover | (DSE) | 6,252 | 5,627 | 11.10% |
| Turnover | (CSE) | 59.1 | 57.9 | 2.15% |
| MCAP | (DSE) | 6,930,579 | 6,947,386 | -0.24% |
| A/D (DSE) | Mkt. | Today | Yesterday | Change% |
| Advance | (DSE) | 163 | 273 | -40.29% |
| Decline | (DSE) | 172 | 76 | 126.32% |



| Earnings | 2024 | 2023 | 2022 | % Change |
|----------------|------|-------|------|----------|
| GLOBALINS: Q1 | 0.3 | 0.29 | | 3% |
| BATBC: Q2 | 9.48 | 9.14 | | 4% |
| SONALIPAPR: Q3 | -3.6 | -0.75 | | -380% |
| BGIC: Q2 | 0.58 | 0.54 | | 7% |
| DHAKAINS: Q2 | 0.75 | 0.79 | | -5% |

| Corporate News | Record Dt. | AGM Dt. | Dividend | EPS |
|----------------|------------|------------|----------|--------|
| EHL | 03.10.2024 | 30.10.2024 | 19% C | 6.04 |
| CONFIDCEM | 30.09.2024 | 23.10.2024 | 10% C | 8.73 |
| LINDEBD | 25.09.24 | | 4100% C | 415.08 |
| WALTONHIL | 30.09.24 | 29.10.24 | 350% C | 44.78 |
| NHFIL | 22.08.2024 | 25.09.2024 | 10% C | 1.03 |
| POPULARLIF | 25.07.2024 | 24.09.2024 | 0.37 | 3.7 |
| BERGERPBL | 18.08.2024 | 02.10.2024 | 500% C | 69.92 |
| GLOBALINS | 01.10.2024 | 26.10.2024 | 10% C | 1.38 |

| Top Turnover | CLP | YCP | Value (mn) |
|--------------|----------|----------|------------|
| AGNISYSL | 35.10 | 34.20 | 320.02 |
| LINDEBD | 1,453.60 | 1,468.40 | 225.34 |
| BSCPLC | 159.70 | 147.70 | 202.44 |
| SONALIANSH | 272.90 | 265.60 | 184.92 |
| NRBBANK | 13.60 | 13.40 | 165.43 |
| GP | 336.40 | 339.80 | 146.94 |
| ISLAMIBANK | 43.60 | 42.00 | 134.07 |
| BRACBANK | 56.00 | 56.40 | 126.36 |
| IBNSINA | 338.40 | 353.40 | 122.62 |
| ACMELAB | 90.60 | 89.40 | 122.46 |

| Top Gainer | CLP | YCP | % Change |
|------------|--------|--------|----------|
| SPCERAMICS | 17.60 | 16.00 | 10.00% |
| KBPPWBIL | 156.80 | 142.60 | 9.96% |
| SKTRIMS | 16.20 | 14.80 | 9.46% |
| ORIONINFU | 349.40 | 321.30 | 8.75% |
| ADNTEL | 90.60 | 83.50 | 8.50% |
| BSCPLC | 159.70 | 147.70 | 8.12% |
| RUNNERAUTO | 27.60 | 25.60 | 7.81% |
| KOHINOOR | 570.30 | 530.60 | 7.48% |
| SIBL | 10.70 | 10.00 | 7.00% |
| PRIMEINSUR | 37.60 | 35.20 | 6.82% |

* Z catrgory stocks are excluded.

| Top Loser | CLP | YCP | % Change |
|------------|--------|----------|----------|
| PRIMETEX | 14.80 | 16.10 | -8.07% |
| ICBAMCL2ND | 6.60 | 7.00 | -5.71% |
| NATLIFEINS | 136.20 | 144.30 | -5.61% |
| FASFIN | 4.00 | 4.20 | -4.76% |
| HAMI | 107.00 | 112.30 | -4.72% |
| BDLAMPS | 131.90 | 138.00 | -4.42% |
| IBNSINA | 338.40 | 353.40 | -4.24% |
| TAMIJTEX | 136.90 | 142.90 | -4.20% |
| LIBRAINFU | 991.00 | 1,034.10 | -4.17% |
| BIFC | 7.30 | 7.60 | -3.95% |

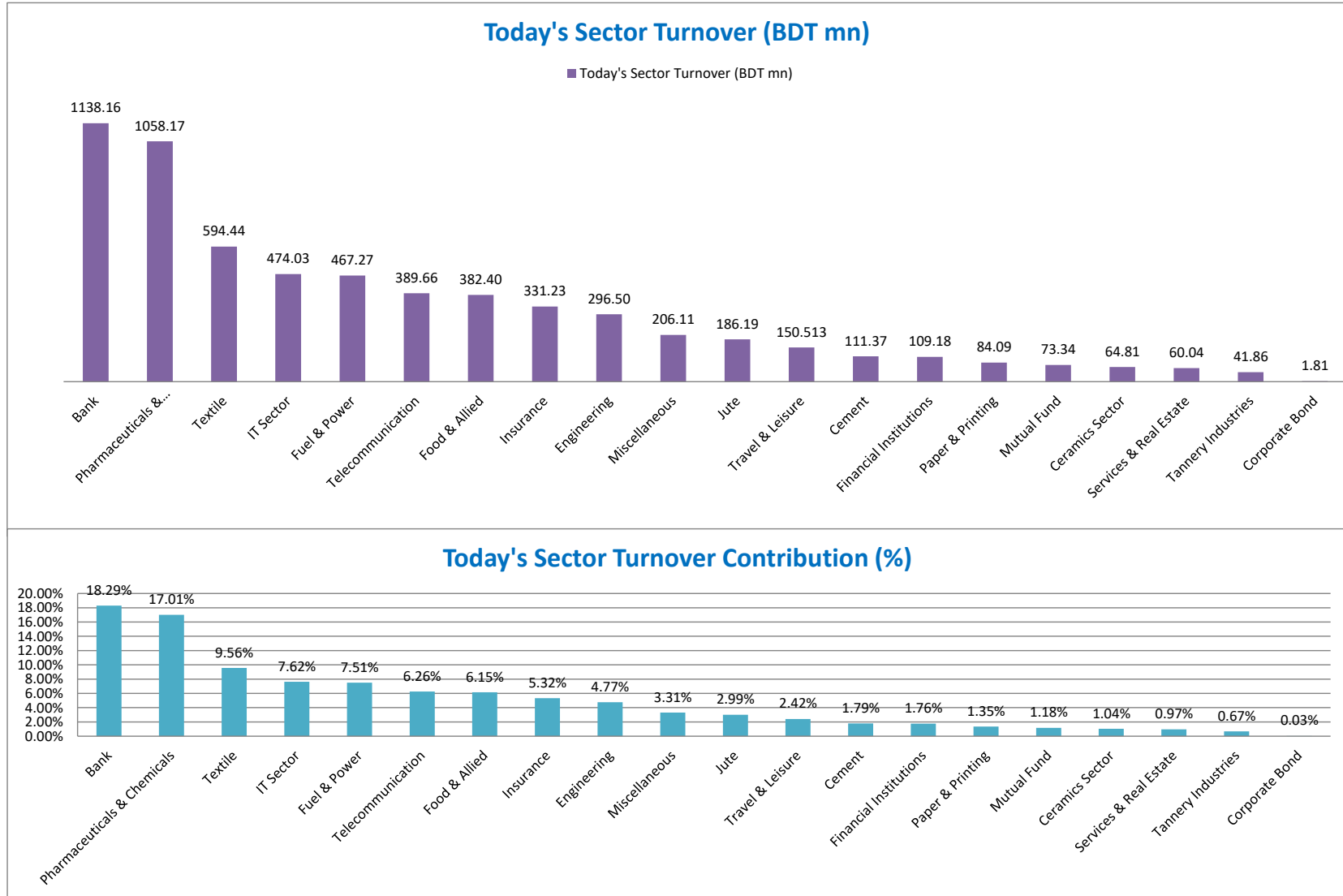
| Call Money | USD | GB-POUND | EURO |
|---------------|----------|----------|----------|
| 9.50% - 8.50% | 120.0000 | 156.9480 | 132.2280 |

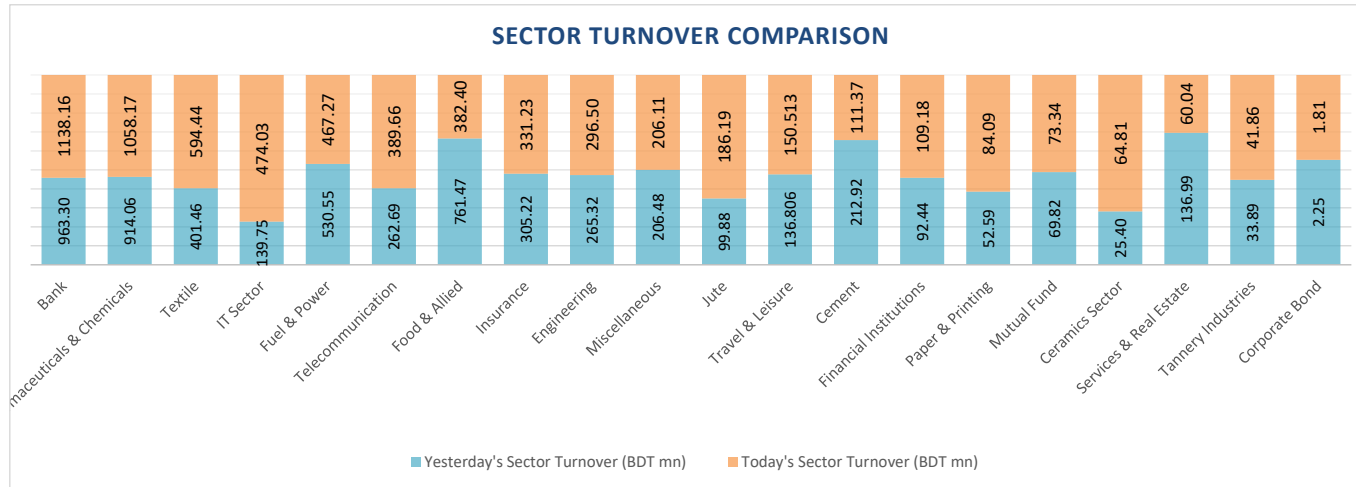
Wednesday, September 11, 2024

| Sector Performance | TO Today (mn) | TO Contribn. % | TO Yesterday (mn) | TO Changes % |
|-----------------------------|---------------|----------------|-------------------|--------------|
| Bank | 1138.2 | 18.29% | 963.30 | 18.15% |
| Pharmaceuticals & Chemicals | 1058.2 | 17.01% | 914.06 | 15.77% |
| Textile | 594.4 | 9.56% | 401.46 | 48.07% |
| IT Sector | 474.0 | 7.62% | 139.75 | 239.20% |
| Fuel & Power | 467.3 | 7.51% | 530.55 | -11.93% |
| Telecommunication | 389.7 | 6.26% | 262.69 | 48.34% |
| Food & Allied | 382.4 | 6.15% | 761.47 | -49.78% |
| Insurance | 331.2 | 5.32% | 305.22 | 8.52% |
| Engineering | 296.5 | 4.77% | 265.32 | 11.75% |
| Miscellaneous | 206.1 | 3.31% | 206.48 | -0.18% |
| Jute | 186.2 | 2.99% | 99.88 | 86.42% |
| Travel & Leisure | 150.5 | 2.42% | 136.81 | 10.02% |
| Cement | 111.4 | 1.79% | 212.92 | -47.69% |
| Financial Institutions | 109.2 | 1.76% | 92.44 | 18.11% |
| Paper & Printing | 84.1 | 1.35% | 52.59 | 59.88% |
| Mutual Fund | 73.3 | 1.18% | 69.82 | 5.04% |
| Ceramics Sector | 64.8 | 1.04% | 25.40 | 155.11% |
| Services & Real Estate | 60.0 | 0.97% | 136.99 | -56.17% |
| Tannery Industries | 41.9 | 0.67% | 33.89 | 23.51% |
| Corporate Bond | 1.8 | 0.03% | 2.25 | -19.27% |
| Total | | 100.00% | | |

| BLOCK TRADE (Top 9) | | | | |
|---------------------|---------|-----------|-----------|------------|
| Code | Qty. | Max Price | Min Price | Value (mn) |
| AIL | 916,626 | 86 | 86 | 78.83 |
| EIL | 1129001 | 51.5 | 51.5 | 58.144 |
| AGNISYSL | 1300100 | 35 | 35 | 45.504 |
| SBACBANK | 5200000 | 9.5 | 7.9 | 41.24 |
| PRAGATILIF | 116822 | 211 | 180 | 22.025 |
| BEACHHATCH | 253000 | 89 | 82 | 21.024 |
| ISLAMIBANK | 351000 | 44.8 | 42.3 | 15.225 |
| BXPHERMA | 170000 | 75 | 75 | 12.75 |
| MIDLANDBNK | 415000 | 27.8 | 25 | 10.557 |

| Company Name | Type | Sub. Open | Sub. Close | Min. Subscription |
|--------------|------|-----------|------------|-------------------|
| | | | | |





DSE KEY INDEX



Important News In Brief

1. Bangladesh could get \$3 billion in budgetary support under an Asian Development Bank (ADB) and World Bank (WB) arrangement for energy and power sector reforms and the upcoming status graduation from a least developed country (LDC) to a developing nation in 2026.

*Source: <https://www.thedailystar.net/business/news/bangladesh-seeks-3b-adb-wb-3699851>

2. Adviser Salehuddin Ahmed on Tuesday (10th September) asked India to expedite the disbursement of loan for the implementation of projects in the country.

*Source: <https://www.newagebd.net/post/mis/244948/dhaka-wants-delhi-to-expedite-loan-payment>

3. Gross foreign exchange reserve in Bangladesh, according to the guideline of the International Monetary Fund, has dropped to \$19.46 billion after the payment of import bills worth \$1.37 billion to the Asian Clearing Union for July and August. Before the payment, the foreign exchange reserve was \$20.8 billion.

*Source: <https://www.newagebd.net/post/economy/244910/forex-reserves-stand-at-1946b-after-acu-pay>

4. Industries on the capital's northern outskirts suffer as the supplier of Bholga gas to industrial consumers 'arbitrarily' snapped the supply, in time of fuel crisis.

*Source: <https://thefinancialexpress.com.bd/economy/abrupt-fuel-cut-to-factories-deepens-crisis>

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