

DSE Key Index Ended Slightly Higher With Decreasing Turnover

Tuesday, September 10, 2024

| Index | Mkt. | Today | Yesterday | Change% |
|--------------|-------|-----------|-----------|---------|
| DSEX | (DSE) | 5,703 | 5,630 | 1.30% |
| DSE30 | (DSE) | 2,115 | 2,093 | 1.06% |
| CSE30 | (CSE) | 13,072 | 13,034 | 0.29% |
| TO/MCAP (mn) | Mkt. | Today | Yesterday | Change% |
| Turnover | (DSE) | 5,627 | 6,214 | -9.44% |
| Turnover | (CSE) | 57.9 | 74.1 | -21.91% |
| MCAP | (DSE) | 6,947,386 | 6,912,864 | 0.50% |
| A/D (DSE) | Mkt. | Today | Yesterday | Change% |
| Advance | (DSE) | 273 | 67 | 307.46% |
| Decline | (DSE) | 76 | 307 | -75.24% |



| Earnings | 2024 | 2023 | 2022 | % Change |
|----------------|------|-------|------|----------|
| GLOBALINS: Q1 | 0.3 | 0.29 | | 3% |
| BATBC: Q2 | 9.48 | 9.14 | | 4% |
| SONALIPAPR: Q3 | -3.6 | -0.75 | | -380% |
| BGIC: Q2 | 0.58 | 0.54 | | 7% |
| DHAKAINS: Q2 | 0.75 | 0.79 | | -5% |

| Corporate News | Record Dt. | AGM Dt. | Dividend | EPS |
|----------------|------------|------------|----------|--------|
| EHL | 03.10.2024 | 30.10.2024 | 19% C | 6.04 |
| CONFIDCEM | 30.09.2024 | 23.10.2024 | 10% C | 8.73 |
| LINDEBD | 25.09.24 | | 4100% C | 415.08 |
| WALTONHIL | 30.09.24 | 29.10.24 | 350% C | 44.78 |
| NHFIL | 22.08.2024 | 25.09.2024 | 10% C | 1.03 |
| POPULARLIF | 25.07.2024 | 24.09.2024 | 0.37 | 3.7 |
| BERGERPBL | 18.08.2024 | 02.10.2024 | 500% C | 69.92 |
| GLOBALINS | 01.10.2024 | 26.10.2024 | 10% C | 1.38 |

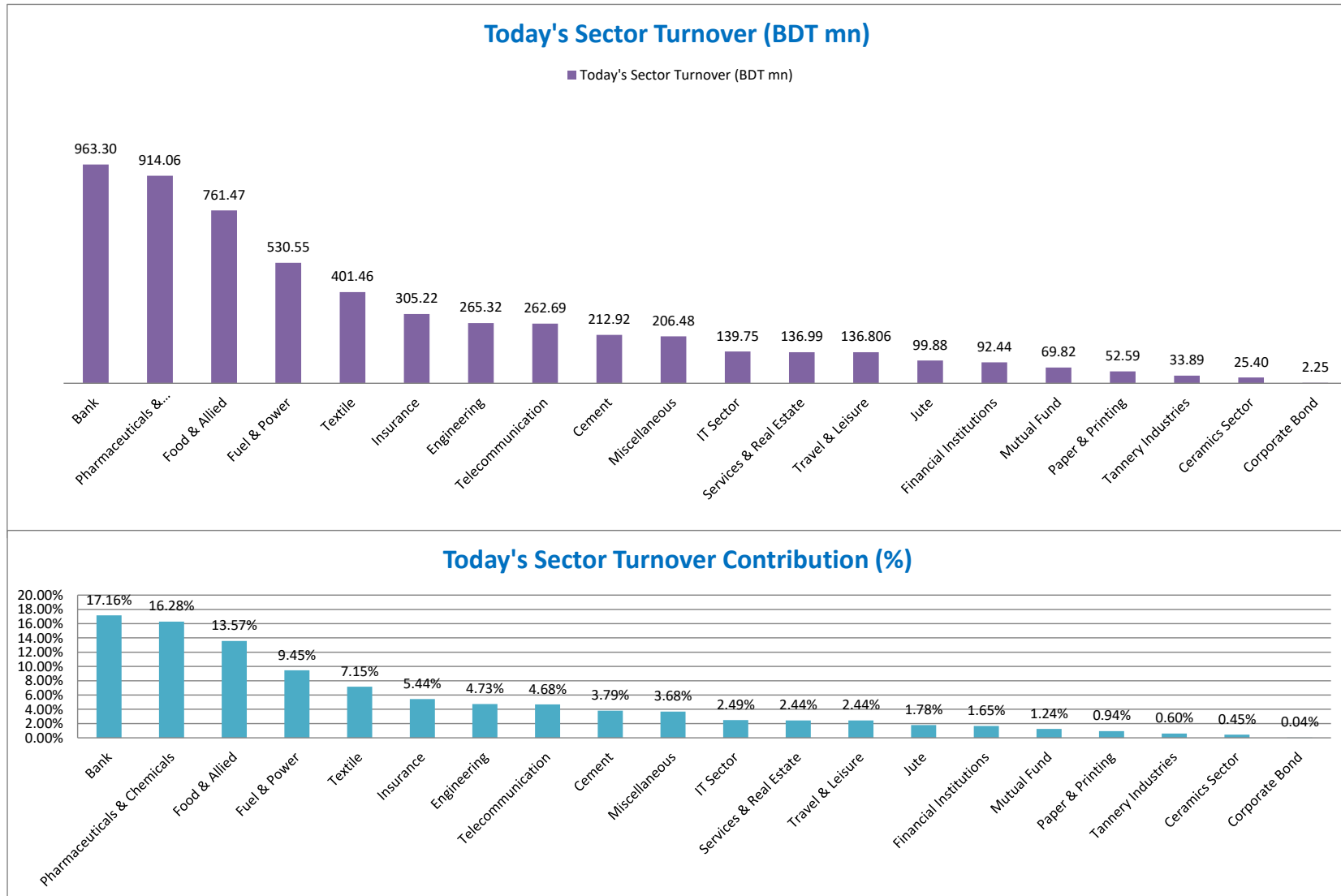
| Top Turnover | CLP | YCP | Value (mn) |
|--------------|----------|----------|------------|
| OLYMPIC | 212.30 | 212.30 | 323.61 |
| LINDEBD | 1,468.40 | 1,440.40 | 313.97 |
| BRACBANK | 56.40 | 56.30 | 217.26 |
| GP | 339.80 | 338.70 | 144.57 |
| NRBBANK | 13.40 | 13.90 | 140.37 |
| CONFIDCEM | 73.20 | 81.00 | 139.85 |
| IFIC | 10.30 | 9.90 | 111.70 |
| SONALIANSH | 265.60 | 244.30 | 99.27 |
| LIBRAINFU | 1,034.10 | 1,002.70 | 90.71 |
| IBNSINA | 353.40 | 349.40 | 84.47 |
| Top Gainer | CLP | YCP | % Change |
| NATLIFEINS | 144.30 | 131.20 | 9.98% |
| BSCPLC | 147.70 | 134.30 | 9.98% |
| KBPPWBIL | 142.60 | 129.70 | 9.95% |
| RUPALLIFE | 106.40 | 97.00 | 9.69% |
| BEACONPHAR | 137.30 | 125.20 | 9.66% |
| GHCL | 28.50 | 26.00 | 9.62% |
| COPPERTECH | 20.40 | 18.70 | 9.09% |
| ORIONINFU | 321.30 | 295.50 | 8.73% |
| SONALIANSH | 265.60 | 244.30 | 8.72% |
| GEMINISEA | 250.60 | 231.00 | 8.48% |

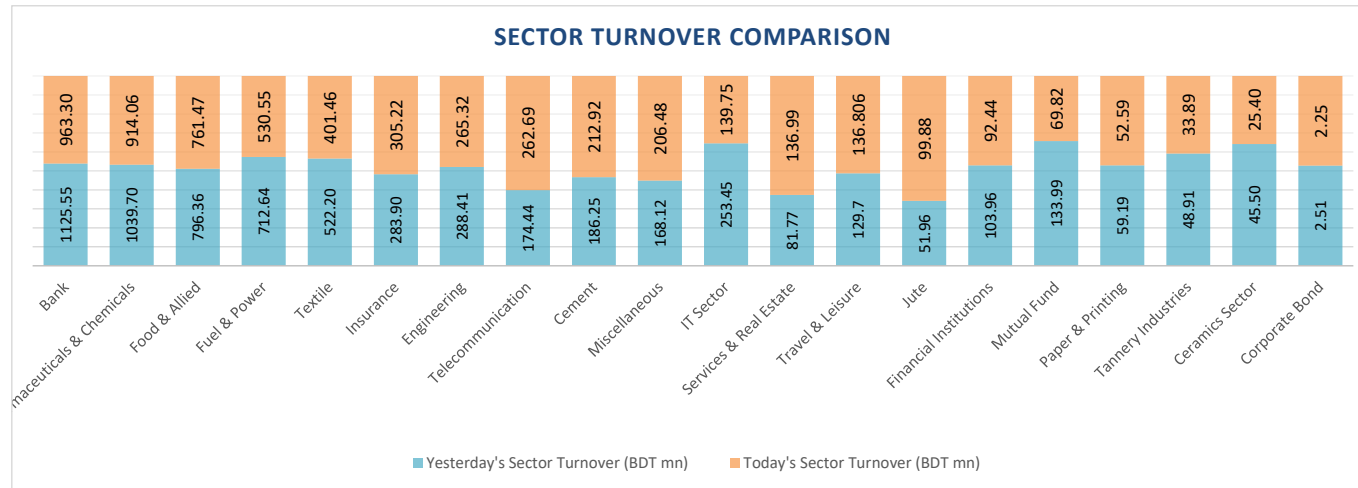
* Z category stocks are excluded.

| Top Loser | CLP | YCP | % Change |
|---------------|----------|----------|----------|
| NEWLINE | 31.50 | 35.00 | -10.00% |
| CONFIDCEM | 73.20 | 81.00 | -9.63% |
| HAMI | 112.30 | 122.40 | -8.25% |
| LOVELLO | 79.70 | 86.50 | -7.86% |
| PREMIERLEA | 4.20 | 4.50 | -6.67% |
| EHL | 72.30 | 76.50 | -5.49% |
| MERCINS | 29.90 | 31.50 | -5.08% |
| SHYAMPSUG | 151.80 | 159.80 | -5.01% |
| FAREASTFIN | 4.10 | 4.30 | -4.65% |
| ILFSL | 4.40 | 4.60 | -4.35% |
| Call Money | USD | GB-POUND | EURO |
| 9.00% - 8.90% | 120.0000 | 156.8640 | 132.4080 |

| Sector Performance | TO Today (mn) | TO Contribn. % | TO Yesterday (mn) | TO Changes % |
|-----------------------------|---------------|----------------|-------------------|--------------|
| Bank | 963.3 | 17.16% | 1,125.55 | -14.41% |
| Pharmaceuticals & Chemicals | 914.1 | 16.28% | 1,039.70 | -12.08% |
| Food & Allied | 761.5 | 13.57% | 796.36 | -4.38% |
| Fuel & Power | 530.5 | 9.45% | 712.64 | -25.55% |
| Textile | 401.5 | 7.15% | 522.20 | -23.12% |
| Insurance | 305.2 | 5.44% | 283.90 | 7.51% |
| Engineering | 265.3 | 4.73% | 288.41 | -8.01% |
| Telecommunication | 262.7 | 4.68% | 174.44 | 50.59% |
| Cement | 212.9 | 3.79% | 186.25 | 14.32% |
| Miscellaneous | 206.5 | 3.68% | 168.12 | 22.81% |
| IT Sector | 139.8 | 2.49% | 253.45 | -44.86% |
| Services & Real Estate | 137.0 | 2.44% | 81.77 | 67.53% |
| Travel & Leisure | 136.8 | 2.44% | 129.70 | 5.48% |
| Jute | 99.9 | 1.78% | 51.96 | 92.21% |
| Financial Institutions | 92.4 | 1.65% | 103.96 | -11.08% |
| Mutual Fund | 69.8 | 1.24% | 133.99 | -47.89% |
| Paper & Printing | 52.6 | 0.94% | 59.19 | -11.15% |
| Tannery Industries | 33.9 | 0.60% | 48.91 | -30.70% |
| Ceramics Sector | 25.4 | 0.45% | 45.50 | -44.17% |
| Corporate Bond | 2.2 | 0.04% | 2.51 | -10.48% |
| Total | | 100.00% | | |

| BLOCK TRADE (Top 9) | | | | |
|---------------------|-----------|-----------|------------|-------------------|
| Code | Qty. | Max Price | Min Price | Value (mn) |
| LOVELLO | 1,720,199 | 94.6 | 85 | 147.589 |
| ORIONINFU | 211900 | 301 | 295.4 | 62.632 |
| AIL | 587678 | 104 | 85.5 | 51.756 |
| EIL | 734000 | 50.1 | 44 | 36.506 |
| KBPPWBIL | 290102 | 136 | 117 | 36.49 |
| PRAGATILIF | 43290 | 186 | 185 | 8.043 |
| BEXIMCO | 70394 | 125.8 | 104.1 | 7.443 |
| CENTRALINS | 98000 | 40.5 | 40.5 | 3.969 |
| KOHINOOR | 7000 | 560 | 550 | 3.877 |
| Company Name | Type | Sub. Open | Sub. Close | Min. Subscription |





DSE KEY INDEX



Important News In Brief

1. Deposits in banks are increasing and money outside the banking sector has decreased by Tk. 45,000 crore in recent times, reflecting growing confidence in the banking sector, Bangladesh Bank (BB) Governor Ahsan H Mansur said.

*Source: <https://www.thedailystar.net/business/news/bank-deposits-grow-money-coming-back-governor-3698856>

2. Government appointed an administrator to the Chittagong Chamber of Commerce and Industry (CCCI), seven days after the president and the remaining 23 directors of the CCCI executive board resigned following protests.

*Source: <https://www.thedailystar.net/business/news/ctg-chamber-gets-administrator-3698801>

3. Bangladesh Securities and Exchange Commission (BSEC) formed a committee to look into allegations of market manipulation by Mohammed Saiful Alam and Salman F Rahman, owners of S Alam Group and Beximco Group, respectively.

*Source: <https://www.thedailystar.net/business/news/bsec-forms-committee-probe-stock-manipulation-s-alam-salman-f-rahman-3698816>

4. Finance, commerce and science and technology adviser Salehuddin Ahmed said that release of printing money worth around Tk. 60,000 crore by the ousted government was the major bar to bringing down the runaway inflation.

*Source: <https://www.newagebd.net/post/economy/244828/tk-60000cr-printed-money-blamed-for-high-inflation>

Disclaimer:

This document (“the Report”) is published by EBL Investments Limited (EBLIL) for information only of its clients. All information and analysis in this Report have been compiled from and analyzed on the basis of EBLIL’s own research of publicly available documentation and information. EBLIL has prepared the Report solely for informational purposes and consistent with Rules and regulations of BSEC. The information provided in the Report is not intended to, and does not encompass all the factors to be considered in a best execution analysis and related order routing determinations. EBLIL does not represent, warrant, or guarantee that the Report is accurate. EBLIL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages related to the Reports or the use of the Report. The Report does not endorse or recommend any particular security or market participant.

*Source: [DSE Website](#)
[CSE Website](#)
www.amarstock.com
[Bangladesh Bank Website](#)
[Sonali Bank Website](#)