

DSE Key Index Closes Slightly Lower With Decreasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,630	5,679	-0.88%
DSE30	(DSE)	2,093	2,100	-0.37%
CSE30	(CSE)	13,034	13,104	-0.54%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	6,214	6,788	-8.47%
Turnover	(CSE)	74.1	74.3	-0.28%
MCAP	(DSE)	6,912,864	6,946,965	-0.49%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	67	64	4.69%
Decline	(DSE)	307	289	6.23%



Earnings	2024	2023	2022	% Change
GLOBALINS: Q1	0.3	0.29		3%
BATBC: Q2	9.48	9.14		4%
SONALIPAPR: Q3	-3.6	-0.75		-380%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
LINDEBD	25.09.24		4100% C	415.08
WALTONHIL	30.09.24	29.10.24	350% C	44.78
NHFIL	22.08.2024	25.09.2024	10% C	1.03
PRAGATILIF	23.07.2024	22.08.2024	14% C	N/A
SUNLIFEINS	23.07.2024	20.08.2024	0.5% C	-9.11
POPULARLIF	25.07.2024	24.09.2024	0.37	3.7
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	N/A
RUPALILIFE	26.09.2024	30.10.2024	12% C	N/A

Monday, September 9, 2024

Top Turnover	CLP	YCP	Value (mn)
LINDEBD	1,440.40	1,512.20	323.28
OLYMPIC	212.30	211.10	307.67
MJLBD	102.00	102.00	211.18
SQRPHARMA	229.70	229.10	204.09
BRACBANK	56.30	56.70	170.89
AGNISYSL	34.20	35.00	165.90
LOVELLO	86.50	89.60	162.92
NRBBANK	13.90	13.10	159.63
MIDLANDBNK	27.10	28.40	140.02
IBNSINA	349.40	352.60	126.51

Top Gainer	CLP	YCP	% Change
MIRACLEIND	31.00	28.20	9.93%
BEACONPHAR	125.20	113.90	9.92%
ENVOYTEX	47.50	43.50	9.20%
LIBRAINFU	1,002.70	943.40	6.29%
DESHBANDHU	24.10	22.70	6.17%
NRBBANK	13.90	13.10	6.11%
CVOPRL	144.70	136.70	5.85%
PHARMAID	726.70	690.40	5.26%
HEIDELBCEM	290.20	275.90	5.18%
PHENIXINS	29.40	28.10	4.63%

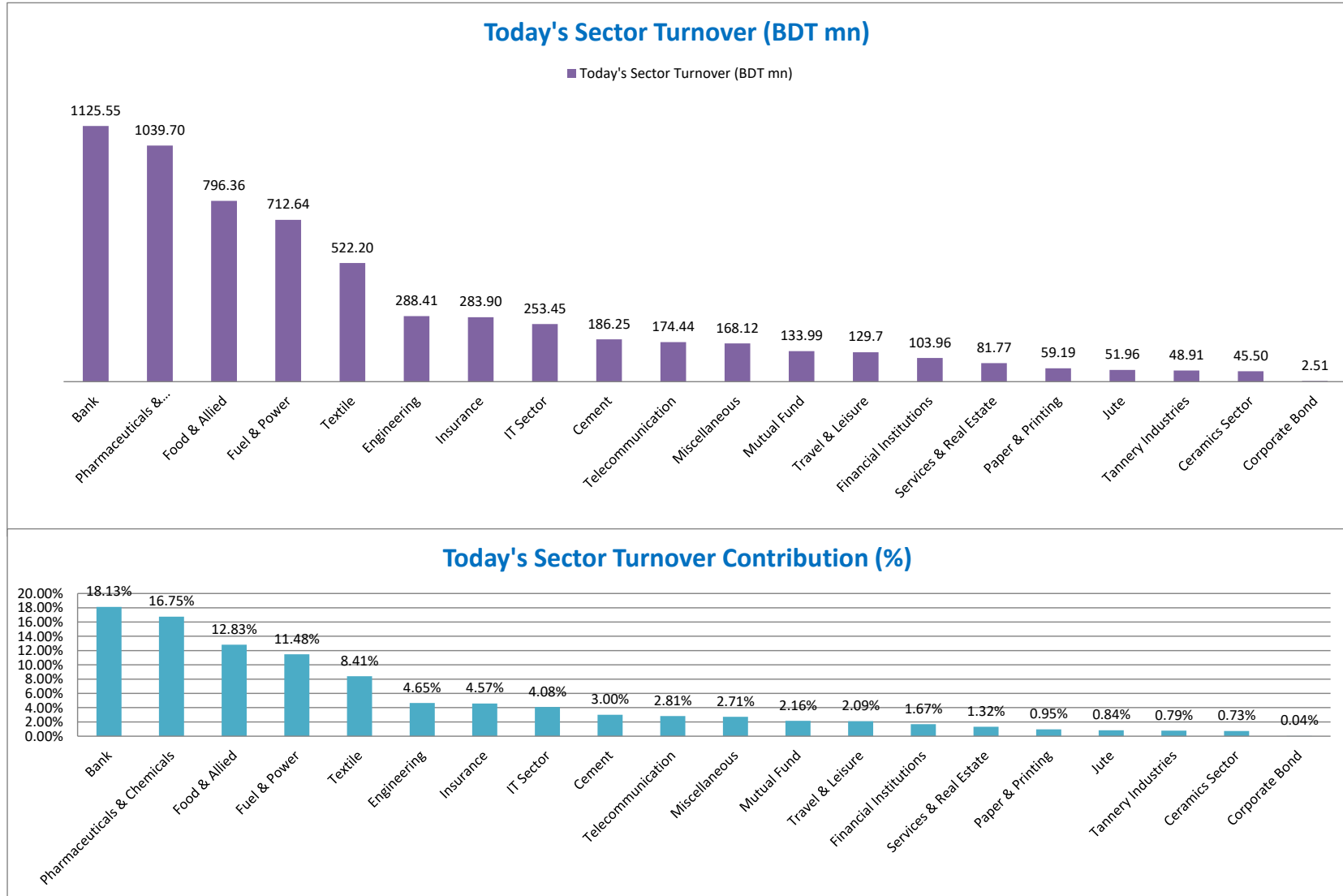
* Z category stocks are excluded.

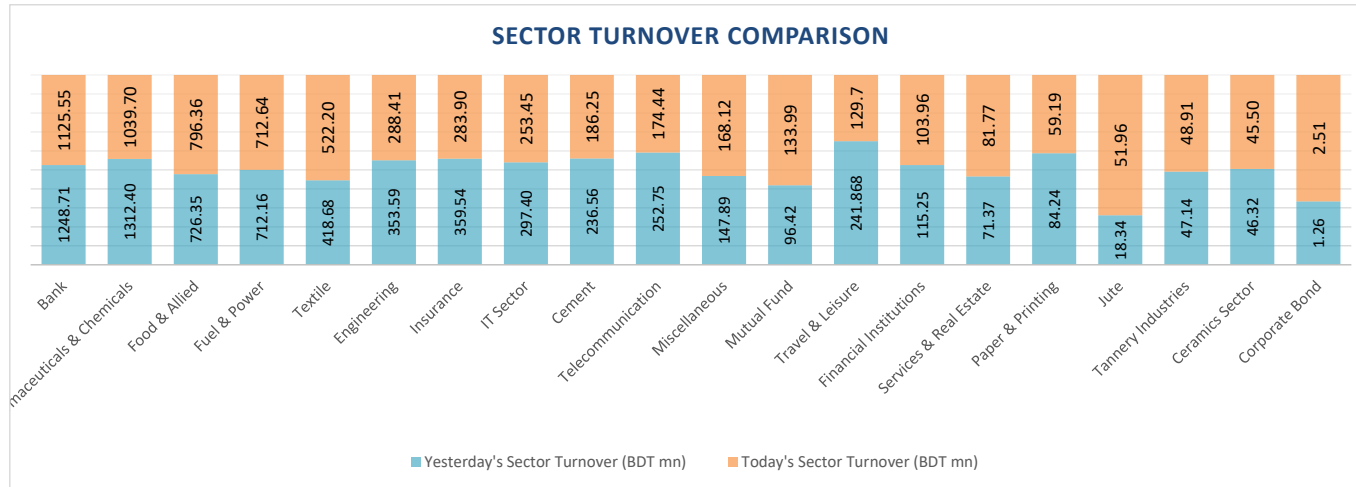
Top Loser	CLP	YCP	% Change
RUPALILIFE	97.00	107.70	-9.94%
SKTRIMS	15.00	16.60	-9.64%
UCB	10.60	11.60	-8.62%
CITYGENINS	63.10	68.50	-7.88%
COPPERTECH	18.70	20.10	-6.97%
CONFIDCEM	81.00	86.90	-6.79%
PRIMETEX	15.70	16.80	-6.55%
PEOPLESINS	31.20	33.20	-6.02%
MITHUNKNIT	15.70	16.70	-5.99%
PHOENIXFIN	7.90	8.40	-5.95%

Call Money	USD	GB-POUND	EURO
10.00% - 9.00%	120.0000	157.4760	132.9960

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Bank	1125.6	18.13%	1,248.71	-9.86%
Pharmaceuticals & Chemicals	1039.7	16.75%	1,312.40	-20.78%
Food & Allied	796.4	12.83%	726.35	9.64%
Fuel & Power	712.6	11.48%	712.16	0.07%
Textile	522.2	8.41%	418.68	24.72%
Engineering	288.4	4.65%	353.59	-18.43%
Insurance	283.9	4.57%	359.54	-21.04%
IT Sector	253.5	4.08%	297.40	-14.78%
Cement	186.2	3.00%	236.56	-21.27%
Telecommunication	174.4	2.81%	252.75	-30.98%
Miscellaneous	168.1	2.71%	147.89	13.68%
Mutual Fund	134.0	2.16%	96.42	38.97%
Travel & Leisure	129.7	2.09%	241.87	-46.38%
Financial Institutions	104.0	1.67%	115.25	-9.80%
Services & Real Estate	81.8	1.32%	71.37	14.56%
Paper & Printing	59.2	0.95%	84.24	-29.73%
Jute	52.0	0.84%	18.34	183.41%
Tannery Industries	48.9	0.79%	47.14	3.77%
Ceramics Sector	45.5	0.73%	46.32	-1.75%
Corporate Bond	2.5	0.04%	1.26	99.05%
Total	100.00%			

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
AIL	904,000	100.1	85.8	78.335
SUNLIFEINS	1098000	56	55	61.478
LOVELLO	600000	85	85	51
SQRPHARMA	50000	230	230	11.5
KBPPWBIL	65002	115.7	115.1	7.494
MIDLANDBNK	260000	26.8	26.7	6.948
IBNSINA	18300	356	356	6.515
IFIC	500000	10.6	10.6	5.3
BEACHHATCH	56100	82	80.5	4.525
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





DSE KEY INDEX



Important News In Brief

1. Bangladesh aims to increase its merchandise and service exports by about 12.74% year-on-year to \$57.5 billion in the fiscal year 2024-25, according to Finance and Commerce Adviser Salehuddin Ahmed.
*Source: <https://www.tbsnews.net/economy/export-growth-target-set-124-fy25-salehuddin-936316>
2. No business organisation's bank account has been frozen on central bank's orders, the Bangladesh Bank governor said on 8th September while reaffirming a major banking-sector reform plan.
*Source: <https://thefinancialexpress.com.bd/economy/no-banks-fis-to-go-bankrupt>
3. Country's inflation dropped to 10.49% in August from the record 11.66% in July, marking a 1.17 percentage point decline – the largest decline since 2013, according to data from the Bangladesh Bureau of Statistics unveiled on Sunday (8 September).
*Source: <https://www.tbsnews.net/economy/inflation-drops-117-percentage-points-august-936301>
4. National Board of Revenue (NBR) will open its online tax return submission portal today to facilitate digital income tax, wealth statement and other tax submissions by individual taxpayers for fiscal year 2024-25.
*Source: <https://www.thedailystar.net/business/news/nbr-open-e-tax-filing-portal-today-3697991>

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