

DSE Key Index Closes Slightly Lower With Decreasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,679	5,729	-0.86%
DSE30	(DSE)	2,100	2,114	-0.67%
CSE30	(CSE)	13,104	13,100	0.03%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	6,788	6,749	0.58%
Turnover	(CSE)	74.3	78.6	-5.40%
MCAP	(DSE)	6,946,965	6,924,312	0.33%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	64	98	-34.69%
Decline	(DSE)	289	250	15.60%



Earnings	2024	2023	2022	% Change
GLOBALINS: Q1	0.3	0.29		3%
BATBC: Q2	9.48	9.14		4%
SONALIPAPR: Q3	-3.6	-0.75		-380%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
LINDEBD	25.09.24		4100% C	415.08
WALTONHIL	30.09.24	29.10.24	350% C	44.78
NHFIL	22.08.2024	25.09.2024	10% C	1.03
PRAGATILIF	23.07.2024	22.08.2024	14% C	N/A
SUNLIFEINS	23.07.2024	20.08.2024	0.5% C	-9.11
POPULARLIF	25.07.2024	24.09.2024	0.37	3.7
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	N/A
RUPALILIFE	26.09.2024	30.10.2024	12% C	N/A

Top Turnover	CLP	YCP	Value (mn)
LINDEBD	1,512.20	1,547.30	321.33
BRACBANK	56.70	56.20	280.29
OLYMPIC	211.10	208.20	241.55
IBNSINA	352.60	354.60	230.51
ACMELAB	90.30	87.20	227.51
AGNISYSL	35.00	33.50	201.12
GP	340.10	338.40	182.65
MIDLANDBNK	28.40	28.60	178.13
CONFIDCEM	86.90	84.00	167.61
SEAPEARL	46.80	51.90	165.01

Top Gainer	CLP	YCP	% Change
SBACBANK	9.10	8.40	8.33%
LIBRAINFU	943.40	877.60	7.50%
SICL	27.70	26.10	6.13%
AGNISYSL	35.00	33.50	4.48%
UNITEDINS	37.70	36.10	4.43%
AL-HAJTEX	132.80	127.50	4.16%
ACMELAB	90.30	87.20	3.56%
MONNOAGML	517.40	500.00	3.48%
CONFIDCEM	86.90	84.00	3.45%
TAMIJTEX	147.20	142.60	3.23%

* Z category stocks are excluded.

Top Loser	CLP	YCP	% Change
RUPALILIFE	107.70	119.60	-9.95%
INTRACO	24.70	27.40	-9.85%
SEAPEARL	46.80	51.90	-9.83%
SKTRIMS	16.60	18.40	-9.78%
SALVOCHEM	32.40	35.90	-9.75%
KPPL	12.30	13.60	-9.56%
TECHNODRUG	40.50	44.70	-9.40%
EMERALDOIL	29.40	32.30	-8.98%
GHCL	26.70	29.30	-8.87%
YPL	12.40	13.60	-8.82%

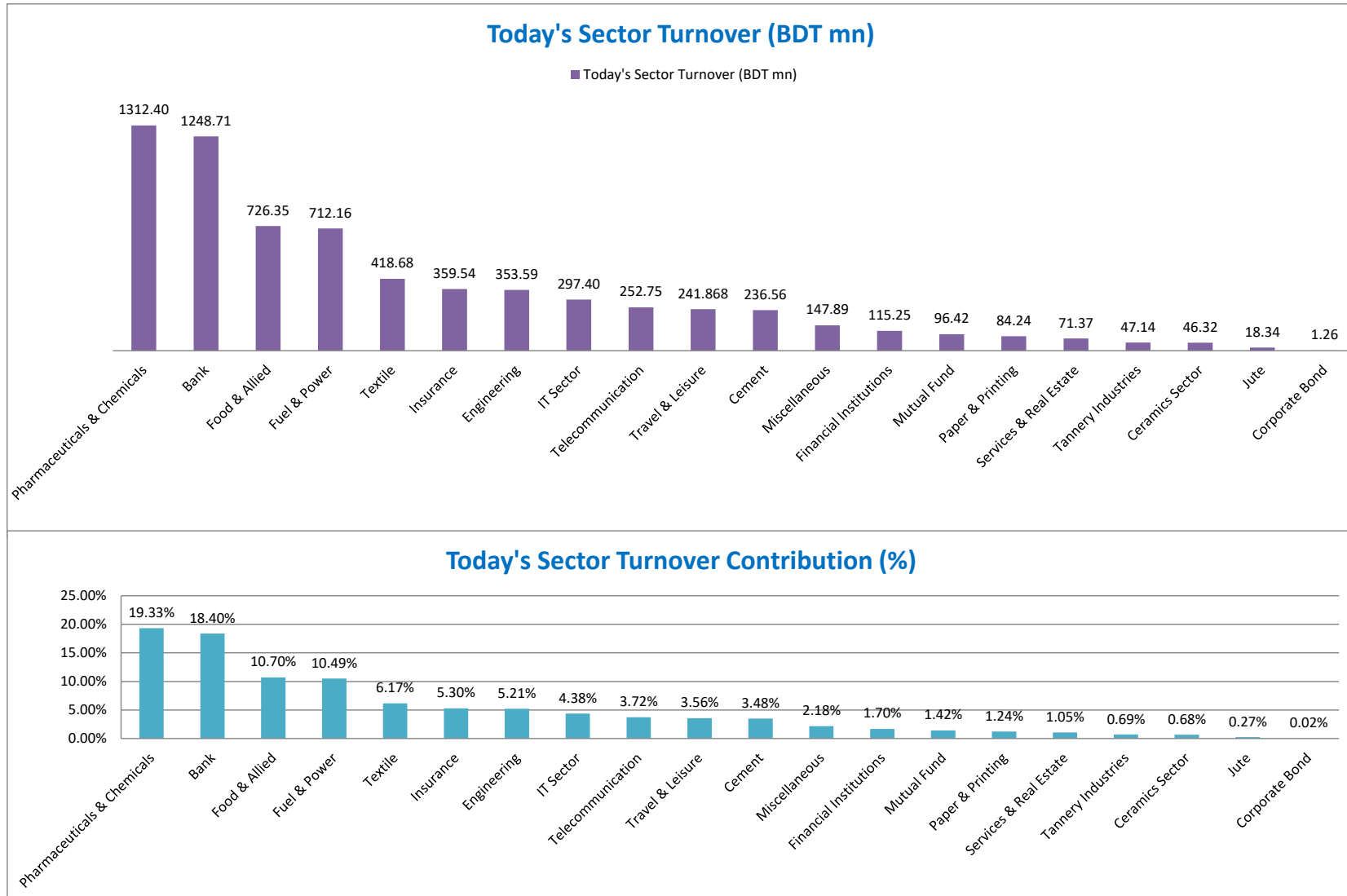
Call Money	USD	GB-POUND	EURO
9.50% - 8.50%	120.0000	157.4760	132.9960

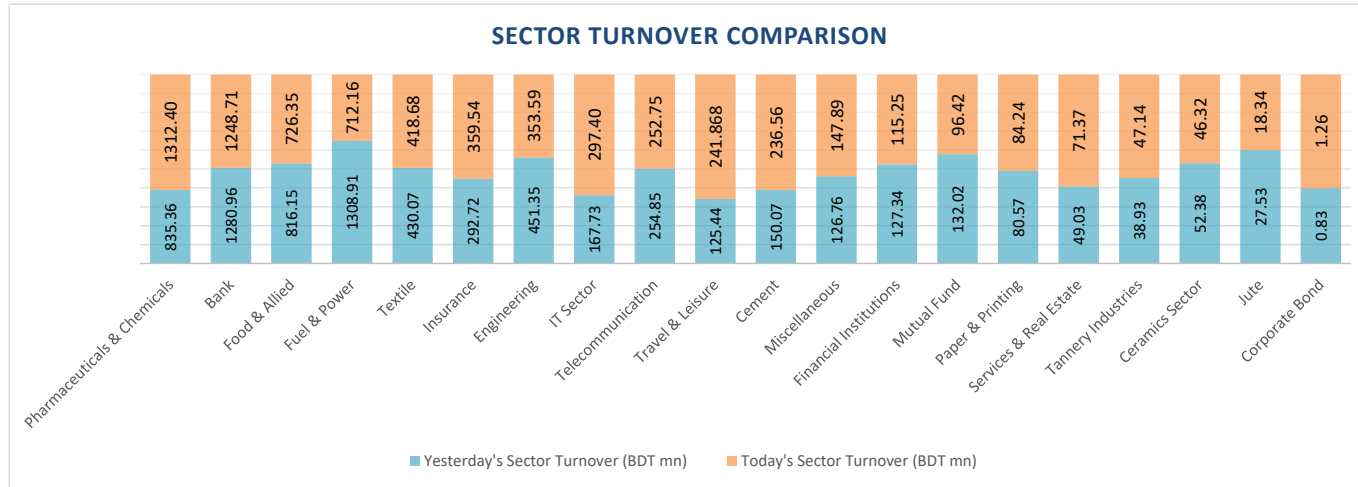
Sunday, September 8, 2024

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Pharmaceuticals & Chemicals	1312.4	19.33%	835.36	57.11%
Bank	1248.7	18.40%	1,280.96	-2.52%
Food & Allied	726.4	10.70%	816.15	-11.00%
Fuel & Power	712.2	10.49%	1,308.91	-45.59%
Textile	418.7	6.17%	430.07	-2.65%
Insurance	359.5	5.30%	292.72	22.83%
Engineering	353.6	5.21%	451.35	-21.66%
IT Sector	297.4	4.38%	167.73	77.31%
Telecommunication	252.7	3.72%	254.85	-0.82%
Travel & Leisure	241.9	3.56%	125.44	92.82%
Cement	236.6	3.48%	150.07	57.64%
Miscellaneous	147.9	2.18%	126.76	16.66%
Financial Institutions	115.3	1.70%	127.34	-9.49%
Mutual Fund	96.4	1.42%	132.02	-26.97%
Paper & Printing	84.2	1.24%	80.57	4.55%
Services & Real Estate	71.4	1.05%	49.03	45.56%
Tannery Industries	47.1	0.69%	38.93	21.09%
Ceramics Sector	46.3	0.68%	52.38	-11.58%
Jute	18.3	0.27%	27.53	-33.39%
Corporate Bond	1.3	0.02%	0.83	51.20%
Total	100.00%			

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
LOVELLO	715,503	85.8	83	60.397
SBACBANK	6600000	7.6	7.6	50.16
MIDLANDBNK	1000000	28	27.5	27.84
NTC	66000	292.3	292.3	19.292
UNIQUEHRL	227252	55.5	55.5	12.612
UPGDCL	50000	155	155	7.75
KBPPWBIL	60000	116.3	114	6.863
AL-HAJTEX	40100	130	127	5.121
BRACBANK	70000	55.9	55.9	3.913

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription
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DSE KEY INDEX



Important News In Brief

1. Bangladesh needs to make a concerted effort to recover billions in laundered funds by investing in strong frameworks and expertise, said seasoned bankers.

*Source: <https://www.tbsnews.net/economy/banking/laundered-money-retrievable-bankers-say-how-935966>

2. Spread between interest rates on deposits and loans rose to 6.03%, the highest in two decades, indicating that banks are making money at the expense of depositors and borrowers.

*Source: <https://www.thedailystar.net/business/economy/news/interest-rate-spread-rises-highest-level-2003-3697111>

3. Limit imposed by Bangladesh Bank (BB) on cash withdrawals at banks has been removed, allowing customers to withdraw any amount of cash from their accounts.

*Source: <https://thefinancialexpress.com.bd/trade/cash-withdrawal-limit-at-banks-lifted-from-sunday>

4. Interests of both consumers and producers of goods, including essential food commodities, need to be kept in mind during market monitoring, said Salehuddin Ahmed, finance and commerce adviser to the interim government.

*Source: <https://www.thedailystar.net/business/news/market-monitoring-should-protect-consumers-producers-alike-3696786>

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