

## DSE Key Index Closes Slightly Lower With Increasing Turnover

Thursday, September 5, 2024

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,729	5,739	-0.18%
DSE30	(DSE)	2,114	2,113	0.05%
CSE30	(CSE)	13,100	13,098	0.02%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	6,749	5,935	13.72%
Turnover	(CSE)	78.6	76.6	2.61%
MCAP	(DSE)	6,924,312	6,947,436	-0.33%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	98	81	20.99%
Decline	(DSE)	250	264	-5.30%



Earnings	2024	2023	2022	% Change
GLOBALINS: Q1	0.3	0.29		3%
BATBC: Q2	9.48	9.14		4%
SONALIPAPR: Q3	-3.6	-0.75		-380%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
LINDEBD	25.09.24		4100% C	415.08
WALTONHIL	30.09.24	29.10.24	350% C	44.78
NHFIL	22.08.2024	25.09.2024	10% C	1.03
PRAGATILIF	23.07.2024	22.08.2024	14% C	N/A
SUNLIFEINS	23.07.2024	20.08.2024	0.5% C	-9.11
POPULARLIF	25.07.2024	24.09.2024	0.37	3.7
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	N/A
RUPALILIFE	26.09.2024	30.10.2024	12% C	N/A

Top Turnover	CLP	YCP	Value (mn)
LINDEBD	1,547.30	1,313.20	1,024.76
OLYMPIC	208.20	197.50	435.72
IBNSINA	354.60	345.00	218.75
NRBBANK	13.30	12.10	183.24
IFIC	10.50	10.20	180.82
GP	338.40	340.30	173.13
MIDLANDBNK	28.60	27.70	156.62
BRACBANK	56.20	55.90	147.52
GPHISPAT	32.10	31.20	123.39
BATBC	411.80	416.10	106.64

Top Gainer	CLP	YCP	% Change
LINDEBD	1,547.30	1,313.20	17.83%
NRBBANK	13.30	12.10	9.92%
RELIANCE1	19.60	18.10	8.29%
OLYMPIC	208.20	197.50	5.42%
RUPALIBANK	29.50	28.20	4.61%
BXPBARMA	76.50	73.30	4.37%
NRBCBANK	10.50	10.10	3.96%
NORTHRNINS	40.00	38.50	3.90%
FARCHEM	21.40	20.70	3.38%
AIL	99.90	96.70	3.31%

\* Z category stocks are excluded.

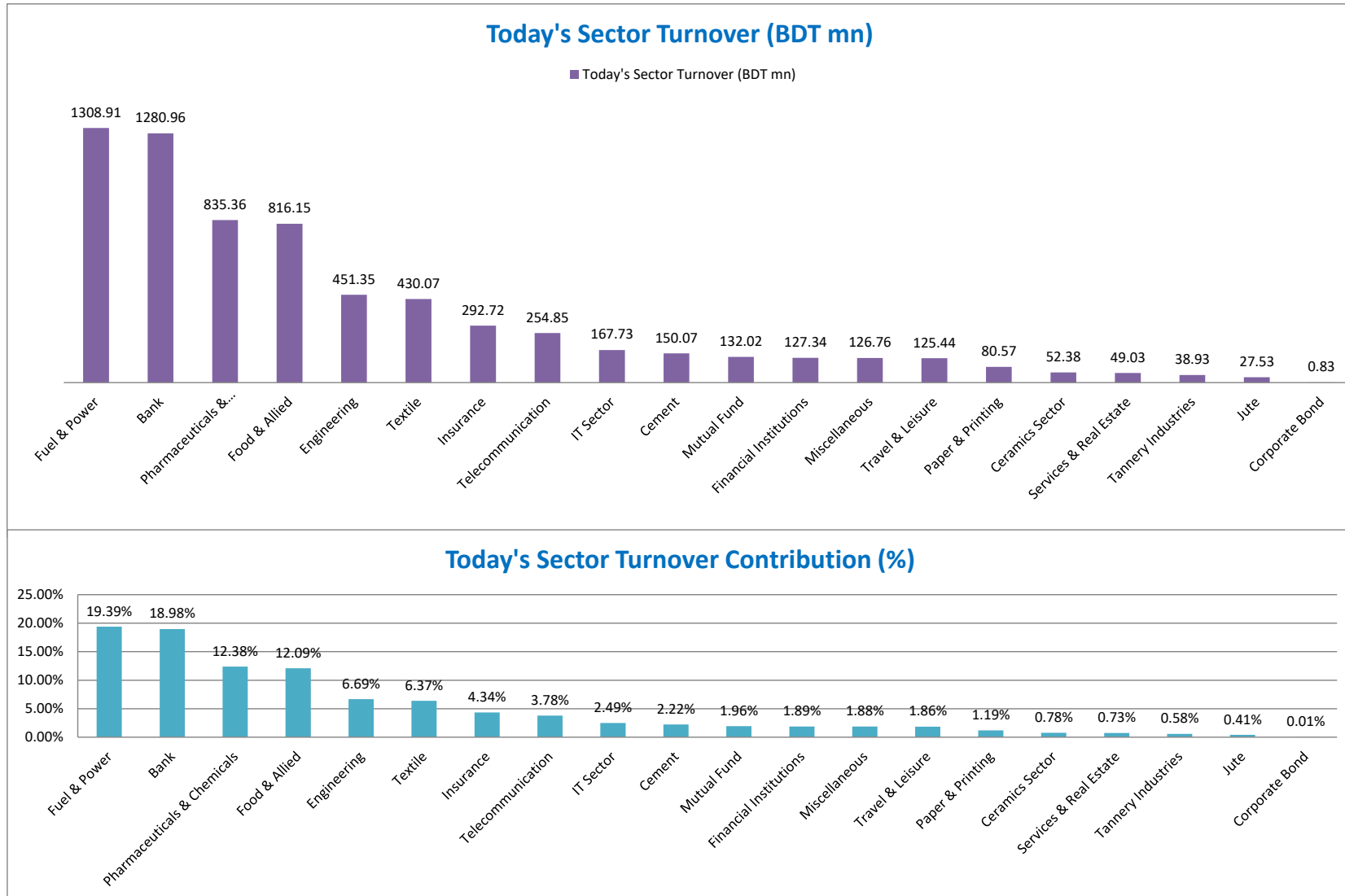
Top Loser	CLP	YCP	% Change
RUPALILIFE	119.60	132.80	-9.94%
1STPRIMFMF	36.60	40.60	-9.85%
LANKABAFIN	20.80	22.20	-6.31%
CRYSTALINS	67.00	71.50	-6.29%
MEGHNAPEP	28.70	30.60	-6.21%
ORIONINFU	310.80	331.10	-6.13%
BDAUTOCA	106.40	112.70	-5.59%
DESHBANDHU	24.40	25.80	-5.43%
SONALIPAPR	157.30	166.20	-5.35%
VAMLBDMF1	5.60	5.90	-5.08%

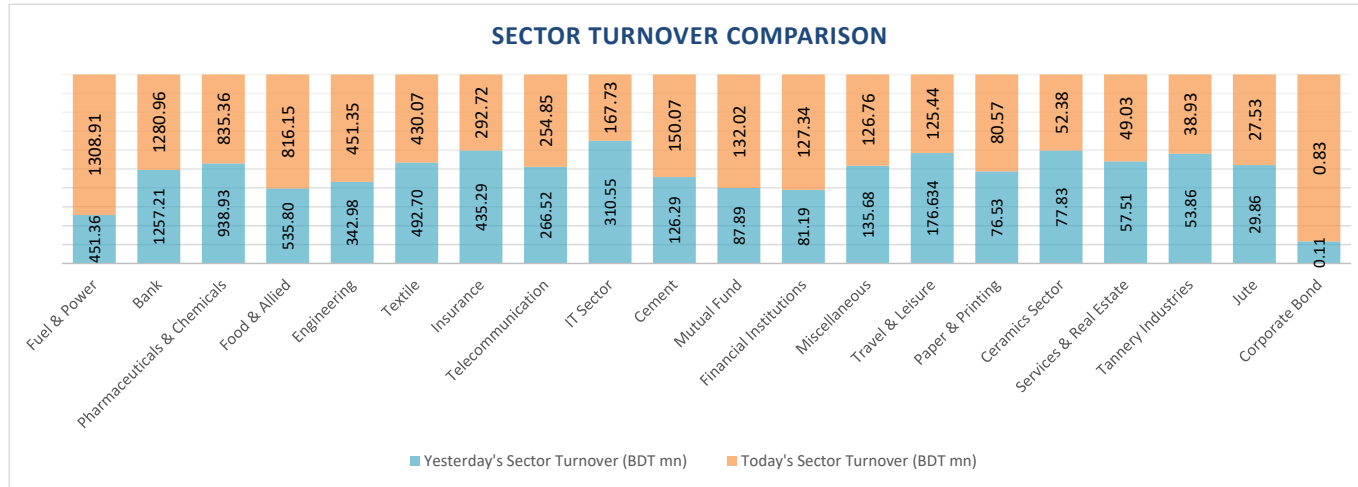
Call Money	USD	GB-POUND	EURO
9.50% - 9.00%	120.0000	157.7040	132.9840

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Fuel & Power	1308.9	19.39%	451.36	189.99%
Bank	1281.0	18.98%	1,257.21	1.89%
Pharmaceuticals & Chemicals	835.4	12.38%	938.93	-11.03%
Food & Allied	816.1	12.09%	535.80	52.32%
Engineering	451.4	6.69%	342.98	31.60%
Textile	430.1	6.37%	492.70	-12.71%
Insurance	292.7	4.34%	435.29	-32.75%
Telecommunication	254.8	3.78%	266.52	-4.38%
IT Sector	167.7	2.49%	310.55	-45.99%
Cement	150.1	2.22%	126.29	18.82%
Mutual Fund	132.0	1.96%	87.89	50.21%
Financial Institutions	127.3	1.89%	81.19	56.85%
Miscellaneous	126.8	1.88%	135.68	-6.57%
Travel & Leisure	125.4	1.86%	176.63	-28.98%
Paper & Printing	80.6	1.19%	76.53	5.28%
Ceramics Sector	52.4	0.78%	77.83	-32.70%
Services & Real Estate	49.0	0.73%	57.51	-14.74%
Tannery Industries	38.9	0.58%	53.86	-27.72%
Jute	27.5	0.41%	29.86	-7.82%
Corporate Bond	0.8	0.01%	0.11	658.18%
<b>Total</b>	<b>100.00%</b>			

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
1STPRIMFMF	82,417	44	38.1	3.22
ACMELAB	12500	91.5	91.5	1.144
BATBC	3000	452.5	452.5	1.357
BEACHHATCH	113310	84.9	80	9.325
BEXIMCO	119690	115.1	104.1	12.508
CRYSTALINS	10000	71.5	71.5	0.715
EMERALDOIL	28916	32.7	32.7	0.946
GHCL	20000	33	33	0.66
GP	10000	370	370	3.7

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription
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### DSE KEY INDEX

DSEX:Public - 1D - DSE 05739.07 H5760.06 L5703.37 C5728.65 -10.42 (-0.18%)



### **Important News In Brief**

1. Bangladesh Bank and Islami Bank Bangladesh completed a US dollar-taka trade, a typical mutual currency deal, which was supposed to fill the central bank's declining forex reserves and provide the cash-strapped Shariah-based lender with some liquidity support.

\*Source: <https://www.thedailystar.net/business/news/bb-450m-shady-trade-islami-bank-rebuild-reserves-3694826>

2. DSE Brokers Association of Bangladesh has urged the Bangladesh Securities and Exchange Commission (BSEC) to reconsider its recent selection of independent directors for the Dhaka Stock Exchange (DSE) board, demanding representation of professional accountants and the women there.

\*Source: <https://www.tbsnews.net/economy/stocks/brokers-demand-professional-accountants-women-dse-board-933806>

3. Bangladesh Bank Governor Ahsan H Mansur said that Local assets of the people, who embezzled money from various banks will be acquired soon, at a press briefing at the central bank's headquarters in the city.

\*Source: <https://www.tbsnews.net/economy/banking/local-assets-money-embezzlers-various-banks-will-be-acquired-soon-bb-governor-933686>

4. Euro zone business activity received a boost from France hosting the Olympic Games last month but the malaise in the bloc is likely to return once the Paralympics wraps up as demand remains weak, a survey showed.

\*Source: <https://www.thedailystar.net/business/news/eurozone-august-business-activity-3694791>

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