

DSE Key Index Closes Slightly Lower With Decreasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,739	5,787	-0.82%
DSE30	(DSE)	2,113	2,133	-0.93%
CSE30	(CSE)	13,098	13,196	-0.74%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	5,935	7,265	-18.31%
Turnover	(CSE)	76.6	316.7	-75.82%
MCAP	(DSE)	6,947,436	6,987,362	-0.57%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	81	102	-20.59%
Decline	(DSE)	264	258	2.33%



Earnings	2024	2023	2022	% Change
GLOBALINS: Q1	0.3	0.29		3%
BATBC: Q2	9.48	9.14		4%
SONALIPAPR: Q3	-3.6	-0.75		-380%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
BGIC	21.07.2024	28.08.2024	10% C	1.27
CLICL	25.08.2024	23.09.2024	2.5% C	0.16
NHFIL	22.08.2024	25.09.2024	10% C	1.03
PRAGATILIF	23.07.2024	22.08.2024	14% C	
SUNLIFEINS	23.07.2024	20.08.2024	0.5% C	-9.11
POPULARLIF	25.07.2024	24.09.2024	0.37	3.7
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	
RUPALILIFE	26.09.2024	30.10.2024	12% C	

Top Turnover	CLP	YCP	Value (mn)
BRACBANK	55.90	56.70	475.95
AGNISYSL	33.80	32.60	216.10
IBNSINA	345.00	330.60	212.65
GP	340.30	343.40	171.35
IFIC	10.20	10.20	112.95
SEAPEARL	52.30	53.40	112.28
MIDLANDBNK	27.70	26.90	111.76
MJLBD	96.70	101.90	109.04
BANGAS	127.20	124.30	88.51
SPCL	58.30	56.00	88.30

Top Gainer	CLP	YCP	% Change
SPCERAMICS	18.40	16.80	9.52%
PRIMELIFE	44.70	41.90	6.68%
CENTRALINS	48.00	45.10	6.43%
KPCL	19.90	18.70	6.42%
UPGDCL	152.80	145.70	4.87%
IBNSINA	345.00	330.60	4.36%
SPCL	58.30	56.00	4.11%
AGNISYSL	33.80	32.60	3.68%
GLDNJMF	11.30	10.90	3.67%
ENVOYTEX	48.90	47.20	3.60%

* Z category stocks are excluded.

Top Loser	CLP	YCP	% Change
FAREASTFIN	4.60	5.10	-9.80%
AMBEEPHA	900.40	973.30	-7.49%
RENWICKJA	711.00	756.90	-6.06%
RUPALILIFE	132.80	140.70	-5.61%
UCB	12.20	12.90	-5.43%
NEWLIN	34.10	36.00	-5.28%
RELIANCE1	18.10	19.10	-5.24%
MJLBD	96.70	101.90	-5.10%
DAFODILCOM	73.80	77.70	-5.02%
TUNGHAI	4.00	4.20	-4.76%

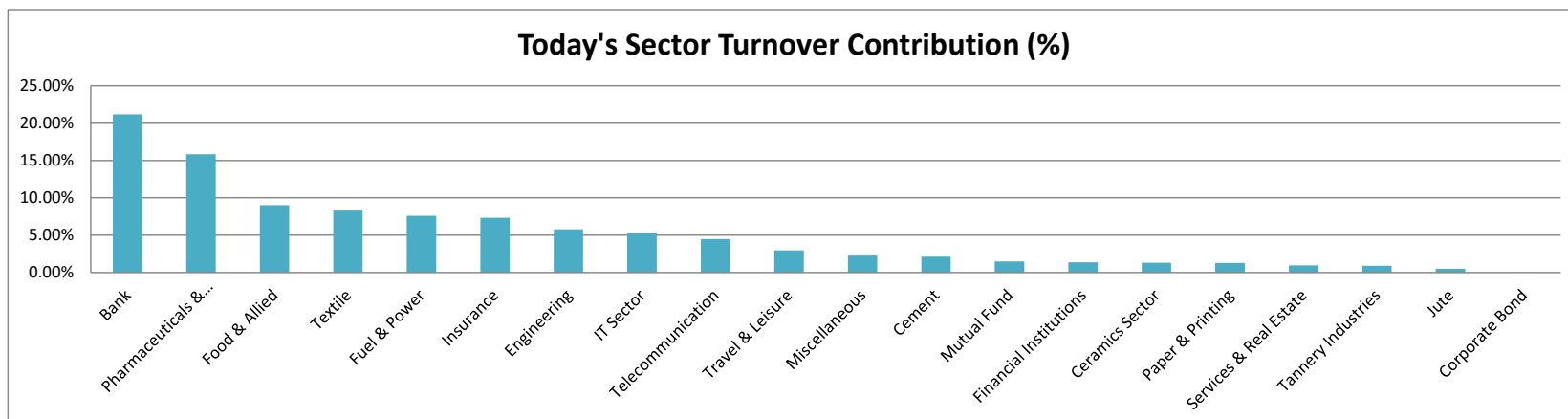
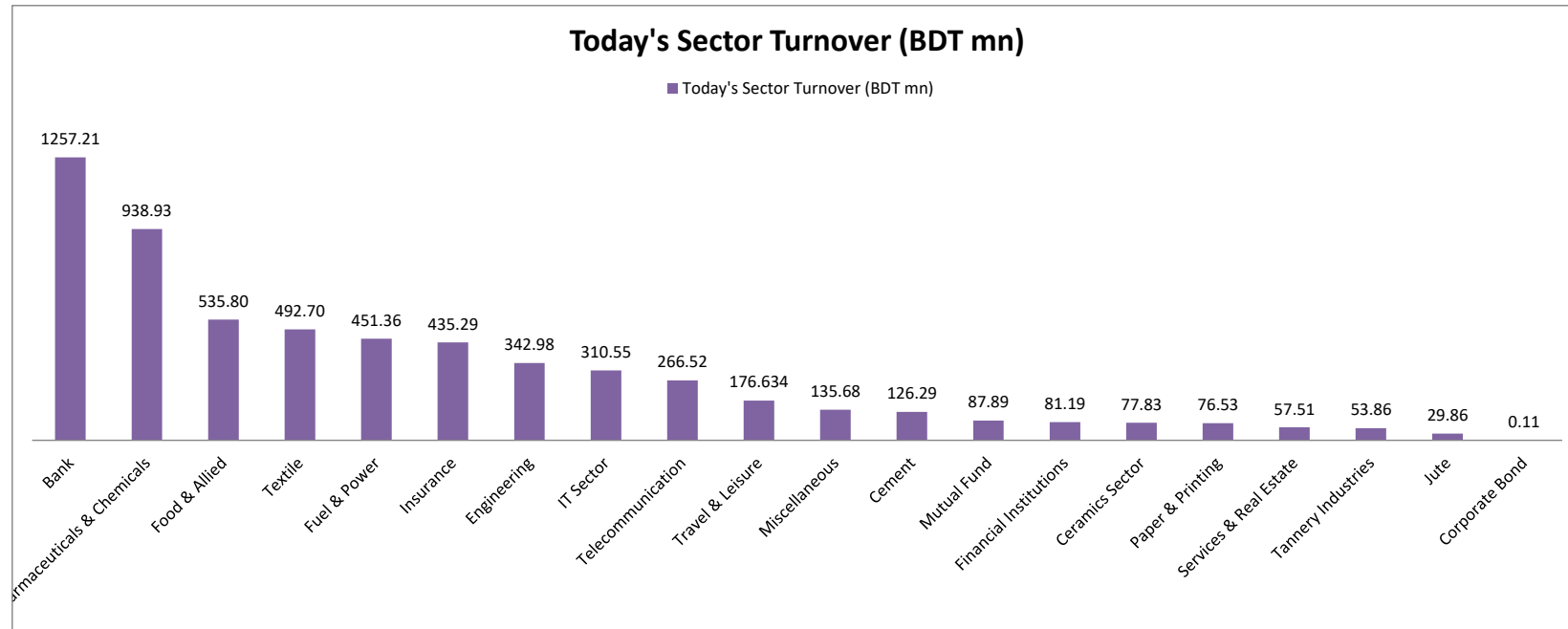
Call Money	USD	GB-POUND	EURO
10.50% - 8.80%	119.00	144.00	125.00

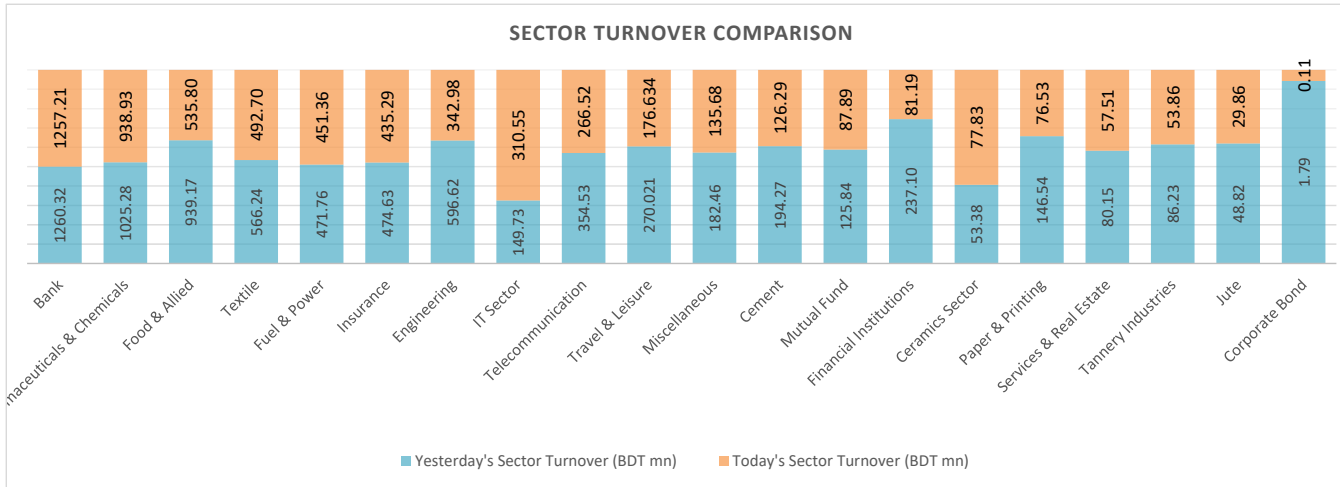
Wednesday, September 4, 2024

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Bank	1257.2	21.18%	1,260.32	-0.25%
Pharmaceuticals & Chemicals	938.9	15.82%	1,025.28	-8.42%
Food & Allied	535.8	9.03%	939.17	-42.95%
Textile	492.7	8.30%	566.24	-12.99%
Fuel & Power	451.4	7.61%	471.76	-4.32%
Insurance	435.3	7.33%	474.63	-8.29%
Engineering	343.0	5.78%	596.62	-42.51%
IT Sector	310.6	5.23%	149.73	107.41%
Telecommunication	266.5	4.49%	354.53	-24.83%
Travel & Leisure	176.6	2.98%	270.02	-34.59%
Miscellaneous	135.7	2.29%	182.46	-25.64%
Cement	126.3	2.13%	194.27	-34.99%
Mutual Fund	87.9	1.48%	125.84	-30.16%
Financial Institutions	81.2	1.37%	237.10	-65.76%
Ceramics Sector	77.8	1.31%	53.38	45.79%
Paper & Printing	76.5	1.29%	146.54	-47.78%
Services & Real Estate	57.5	0.97%	80.15	-28.25%
Tannery Industries	53.9	0.91%	86.23	-37.55%
Jute	29.9	0.50%	48.82	-38.84%
Corporate Bond	0.1	0.00%	1.79	-93.85%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
SQURPHARMA	285,000	232	232	66.12
AIL	555753	95.9	86	49.536
NTC	173760	275.4	275.4	47.854
MIDLANDBNK	1395004	26.9	26	36.933
LOVELLO	283979	85	79.9	23.798
PRAGATILIF	104690	206	195	20.536
BXPHARMA	231040	75	75	17.328
BEACHHATCH	123000	84.9	84.9	10.443
KBPPWBIL	56980	115	112	6.454

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





DSE KEY INDEX



Important News In Brief

1. After years of a continued meltdown, foreign investor participation in Bangladesh's capital market has made a visible comeback following the end of Ex-Government's 15-year rule through its ouster.
*Source: <https://www.tbsnews.net/economy/stocks/foreign-stock-investors-rebound-after-hasinas-fall-933021>
2. Bangladesh is likely to seek financial assistance from the US during talks with a US delegation scheduled to arrive in Dhaka on September 15, said Foreign Adviser Touhid Hossain.
*Source: <https://thefinancialexpress.com.bd/national/bangladesh-likely-to-seek-financial-support-from-us>
3. Default loans in the banking system surpassed Tk. 200,000 crore for the first time, underlining the fragile condition of the sector that fell prey to extensive scams and irregularities under the tenure of the Awami League government over the past 16 years.
*Source: <https://www.thedailystar.net/business/news/default-loans-surpass-tk-200000cr-first-time-3693936>
4. Government aims to further export-import activities with neighbouring India through the Bhomra Land Port in Satkhira.
*Source: <https://www.tbsnews.net/economy/govt-aims-expedite-trade-thru-bhomra-932156>
5. White Paper Preparation Committee is expected to find out the irregularities and corruption committed in the energy and power sector during the tenure of the immediate-past government, committee chief Dr Debapriya Bhattacharya said.
*Source: <https://thefinancialexpress.com.bd/economy/energy-sector-graft-to-be-identified-in-white-paper>

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