

**DSE Key Index Closes Slightly Lower With Decreasing Turnover**

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,787	5,804	-0.30%
DSE30	(DSE)	2,133	2,134	-0.05%
CSE30	(CSE)	13,196	13,248	-0.39%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	7,265	10,655	-31.82%
Turnover	(CSE)	316.7	162.0	95.51%
MCAP	(DSE)	6,987,362	6,986,454	0.01%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	102	80	27.50%
Decline	(DSE)	258	291	-11.34%



Earnings	2024	2023	2022	% Change
GLOBALINS: Q1	0.3	0.29		3%
BATBC: Q2	9.48	9.14		4%
SONALIPAPR: Q3	-3.6	-0.75		-380%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
BGIC	21.07.2024	28.08.2024	10% C	1.27
CLICL	25.08.2024	23.09.2024	2.5% C	0.16
NHFIL	22.08.2024	25.09.2024	10% C	1.03
PRAGATILIF	23.07.2024	22.08.2024	14% C	
SUNLIFEINS	23.07.2024	20.08.2024	0.5% C	-9.11
POPULARLIF	25.07.2024	24.09.2024	0.37	3.7
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	
RUPALILIFE	26.09.2024	30.10.2024	12% C	

Top Turnover	CLP	YCP	Value (mn)
BRACBANK	56.70	57.50	341.90
OLYMPIC	203.50	201.40	282.16
GP	343.40	342.90	214.46
GPHISPAT	31.60	28.80	202.88
LOVELLO	87.40	83.60	200.55
CITYBANK	24.20	23.70	188.82
IBNSINA	330.60	314.00	185.22
UNIQUEHRL	56.70	57.20	135.40
RENATA	809.70	770.20	129.50
BATBC	418.60	425.50	127.27

Top Gainer	CLP	YCP	% Change
BANGAS	124.30	113.00	10.00%
GPHISPAT	31.60	28.80	9.72%
BDAUTOCA	115.40	106.90	7.95%
LIBRAINFU	873.30	812.40	7.50%
GEMINISEA	252.70	235.90	7.12%
TAMIJTEX	135.60	126.90	6.86%
SAMORITA	68.00	64.00	6.25%
KBPPWBIL	123.20	116.10	6.12%
ATLASBANG	74.50	70.40	5.82%
IBNSINA	330.60	314.00	5.29%

\* Z category stocks are excluded.

Top Loser	CLP	YCP	% Change
NEWLINE	36.00	39.90	-9.77%
BIFC	7.30	8.00	-8.75%
COPPERTECH	22.30	24.10	-7.47%
VAMLRBBF	5.10	5.50	-7.27%
SPCERAMICS	16.80	18.10	-7.18%
SPCL	56.00	59.90	-6.51%
GHCL	30.20	32.10	-5.92%
CENTRALINS	45.10	47.90	-5.85%
JUTESPINN	219.50	233.10	-5.83%
SEAPEARL	53.40	56.70	-5.82%

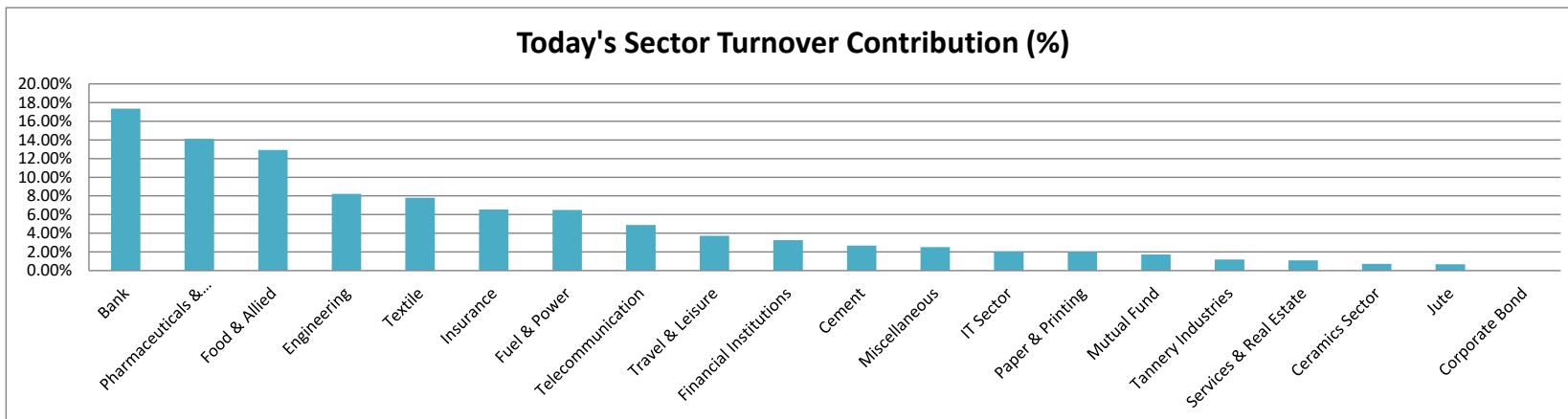
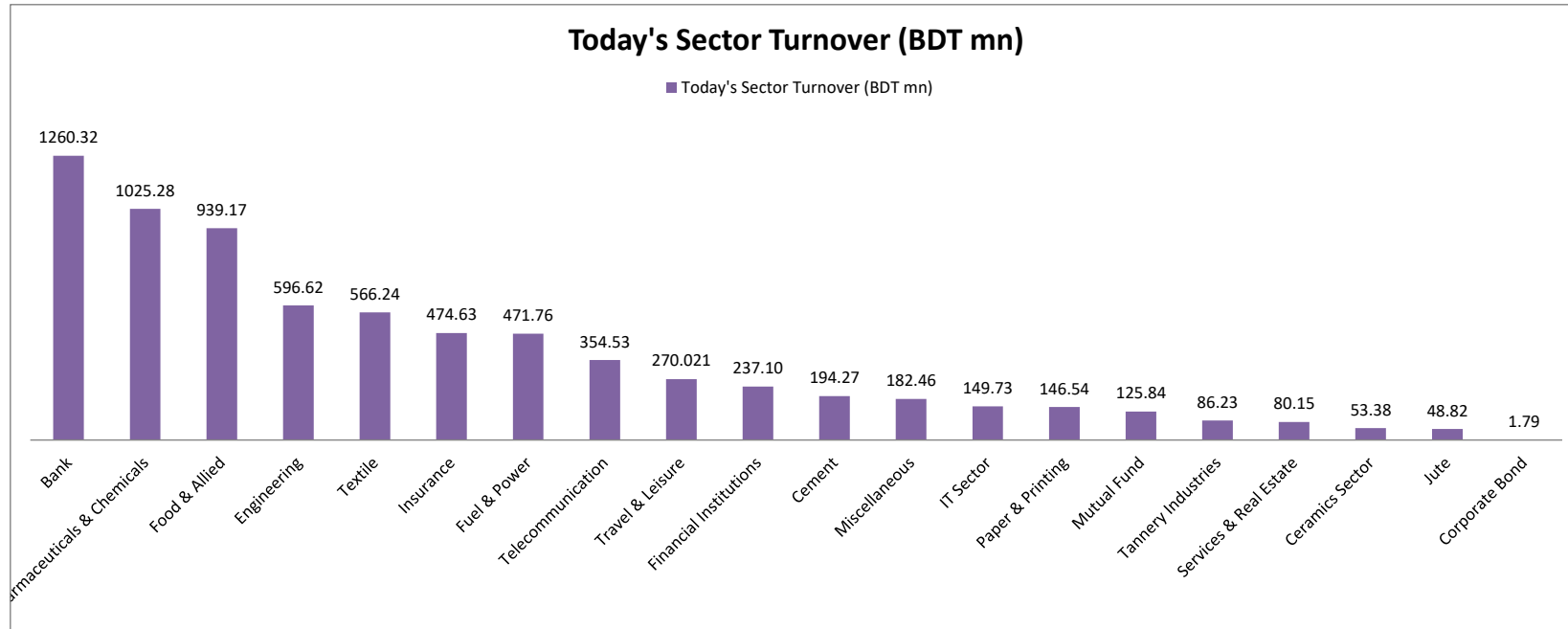
Call Money	USD	GB-POUND	EURO
9.50% - 9.00%	119.00	144.00	125.00

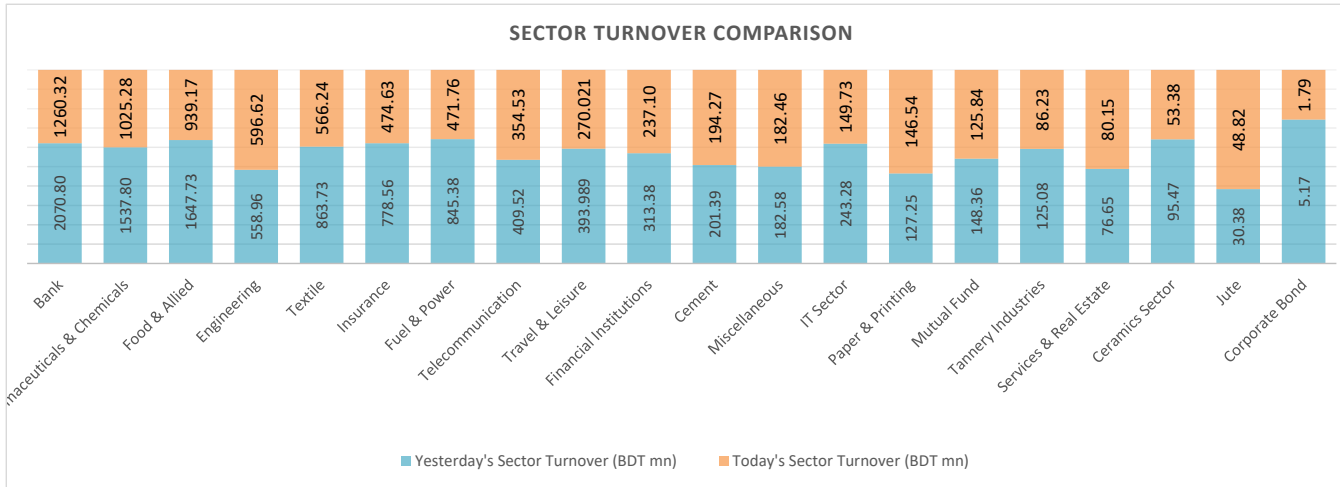
**Tuesday, September 3, 2024**

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Bank	1260.3	17.35%	2,070.80	-39.14%
Pharmaceuticals & Chemicals	1025.3	14.11%	1,537.80	-33.33%
Food & Allied	939.2	12.93%	1,647.73	-43.00%
Engineering	596.6	8.21%	558.96	6.74%
Textile	566.2	7.79%	863.73	-34.44%
Insurance	474.6	6.53%	778.56	-39.04%
Fuel & Power	471.8	6.49%	845.38	-44.20%
Telecommunication	354.5	4.88%	409.52	-13.43%
Travel & Leisure	270.0	3.72%	393.99	-31.46%
Financial Institutions	237.1	3.26%	313.38	-24.34%
Cement	194.3	2.67%	201.39	-3.54%
Miscellaneous	182.5	2.51%	182.28	-0.07%
IT Sector	149.7	2.06%	243.28	-38.46%
Paper & Printing	146.5	2.02%	127.25	15.16%
Mutual Fund	125.8	1.73%	148.36	-15.18%
Tannery Industries	86.2	1.19%	125.08	-31.05%
Services & Real Estate	80.1	1.10%	76.65	4.56%
Ceramics Sector	53.4	0.73%	95.47	-44.08%
Jute	48.8	0.67%	30.38	60.71%
Corporate Bond	1.8	0.02%	5.17	-65.36%
<b>Total</b>		<b>100.00%</b>		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
PRAGATILIF	360,613	221	195	70.437
TAMIJTEX	450000	128	128	57.6
MIDLANDBNK	1199889	26	23.9	30.987
KBPPWBIL	218082	112	104.6	23.226
LOVELLO	264987	85	79.9	22.288
AIL	217000	96.3	86	18.837
IFIC	1467294	10.2	10	14.767
NEWLINE	260164	40	40	10.407
MLDYEING	500000	13.3	13.3	6.65

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





### DSE KEY INDEX



### **Important News In Brief**

1. At a press briefing held at the BSEC office in the capital Dhaka, BSEC chairman said that the stock market regulatory body wanted a legally viable report from the investigation committee which was formed on Sunday, 1<sup>st</sup> Sept'24 to investigate a number of issues.

\*Source: <https://www.newagebd.net/post/stocks/244252/bsec-to-close-loopholes-in-rules-to-check-market-manipulation>

2. Bangladesh Bank (BB) has instructed the recently restructured banks to identify and assess their loan exposure to politically exposed and important persons as they might fail to repay the loans.

\*Source: <https://www.thedailystar.net/business/news/assess-loan-exposure-influential-people-3693116>

3. National Board of Revenue (NBR) has announced that all products, except powdered milk, will now be allowed for import through this port.

\*Source: <https://www.tbsnews.net/economy/govt-aims-expedite-trade-thru-bhomra-932156>

4. Bangladesh Trade and Tariff Commission (BTTC) has urged the government to significantly reduce tariffs on onions, potatoes and eggs to bring down current red-hot prices by boosting the supply of these food items through imports.

\*Source: <https://www.thedailystar.net/business/news/reduce-import-duty-cool-prices-essentials-3693056>

5. Eurozone inflation fell to its lowest level in more than three years this month thanks to falling energy costs, official data showed, raising expectations of a European Central Bank interest-rate cut.

\*Source: <https://www.thedailystar.net/business/news/eurozone-inflation-falls-three-year-low-3693076>

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