

DSE Key Index Closes Slightly Lower With Increasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,804	5,829	-0.44%
DSE30	(DSE)	2,134	2,129	0.25%
CSE30	(CSE)	13,248	13,213	0.27%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	10,655	9,336	14.13%
Turnover	(CSE)	162.0	84.4	91.97%
MCAP	(DSE)	6,986,454	7,016,736	-0.43%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	80	255	-68.63%
Decline	(DSE)	291	100	191.00%



Earnings	2024	2023	2022	% Change
GLOBALINS: Q1	0.3	0.29		3%
BATBC: Q2	9.48	9.14		4%
SONALIPAPR: Q3	-3.6	-0.75		-380%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
BGIC	21.07.2024	28.08.2024	10% C	1.27
CLICL	25.08.2024	23.09.2024	2.5% C	0.16
NHFIL	22.08.2024	25.09.2024	10% C	1.03
PRAGATILIF	23.07.2024	22.08.2024	14% C	
SUNLIFEINS	23.07.2024	20.08.2024	0.5% C	-9.11
POPULARLIF	25.07.2024	24.09.2024	0.37	3.7
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	
RUPALILIFE	26.09.2024	30.10.2024	12% C	

Top Turnover	CLP	YCP	Value (mn)
BRACBANK	57.50	53.60	852.65
BATBC	425.50	423.50	548.73
OLYMPIC	201.40	207.20	503.08
MJLBD	104.20	101.80	380.07
RENATA	770.20	769.00	358.72
GP	342.90	343.10	251.64
UNILEVERCL	2,995.80	2,974.10	219.22
SEAPEARL	56.70	56.70	169.66
PRIMEBANK	23.60	24.50	159.21
IFIC	10.20	10.20	143.82

Top Gainer	CLP	YCP	% Change
BDLAMPS	139.00	126.70	9.71%
AMBEEPHA	932.80	867.80	7.49%
LIBRAINFU	812.40	755.80	7.49%
BRACBANK	57.50	53.60	7.28%
ESQUIRENIT	25.10	23.50	6.81%
LINDEBD	1,305.70	1,228.90	6.25%
GHAIL	15.00	14.20	5.63%
DELTALIFE	109.20	103.60	5.41%
CENTRALINS	47.90	45.80	4.59%
MONNOAGML	527.00	507.40	3.86%

* Z category stocks are excluded.

Top Loser	CLP	YCP	% Change
SONALIPAPR	161.90	179.80	-9.96%
YPL	14.20	15.70	-9.55%
ACMEPL	17.60	19.40	-9.28%
KPCL	19.60	21.60	-9.26%
SPCERAMICS	18.10	19.90	-9.05%
COPPERTECH	24.10	26.40	-8.71%
DBH1STMF	5.30	5.80	-8.62%
FORTUNE	28.80	31.40	-8.28%
EMERALDOIL	33.20	36.10	-8.03%
AIL	93.40	101.20	-7.71%

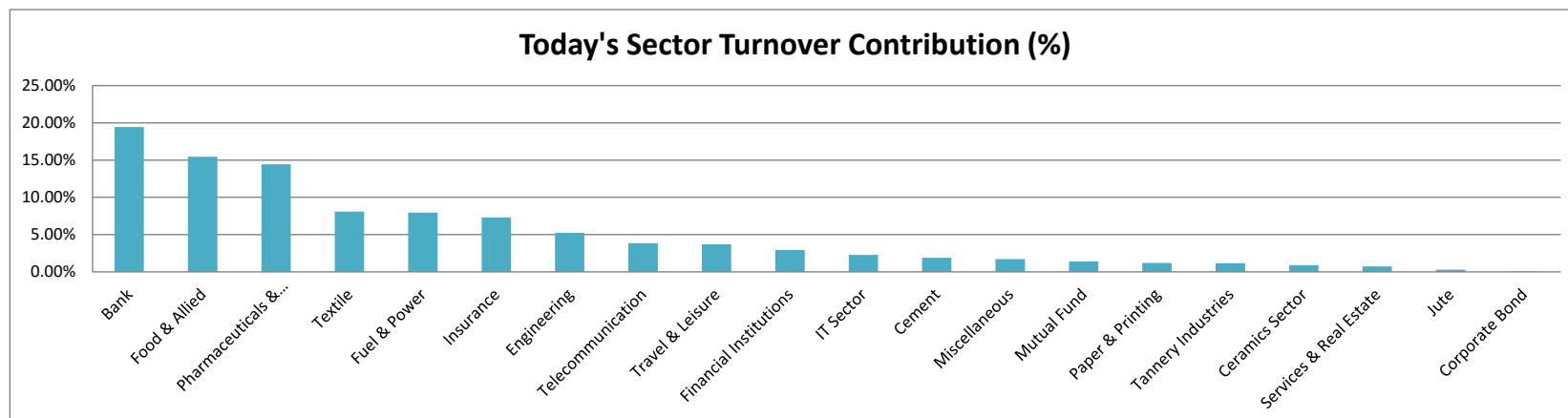
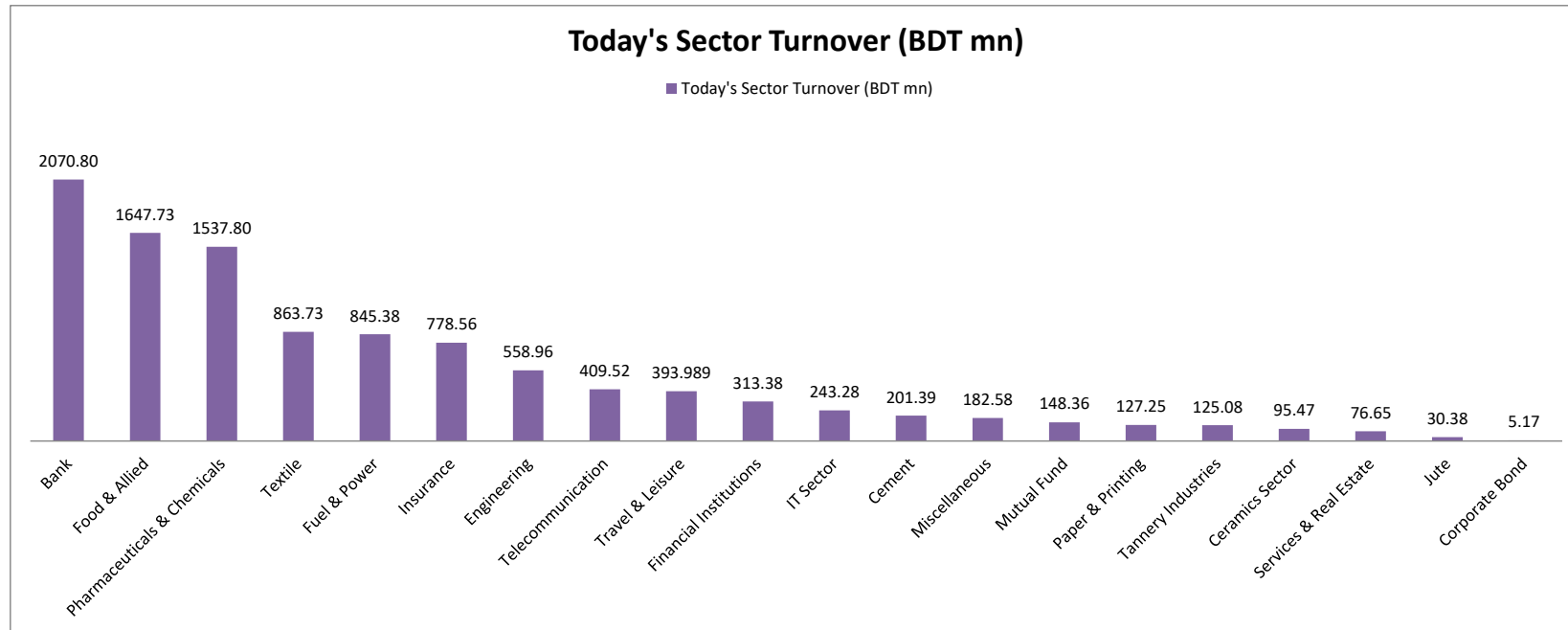
Call Money	USD	GB-POUND	EURO
10.25% - 8.85%	119.00	144.00	125.00

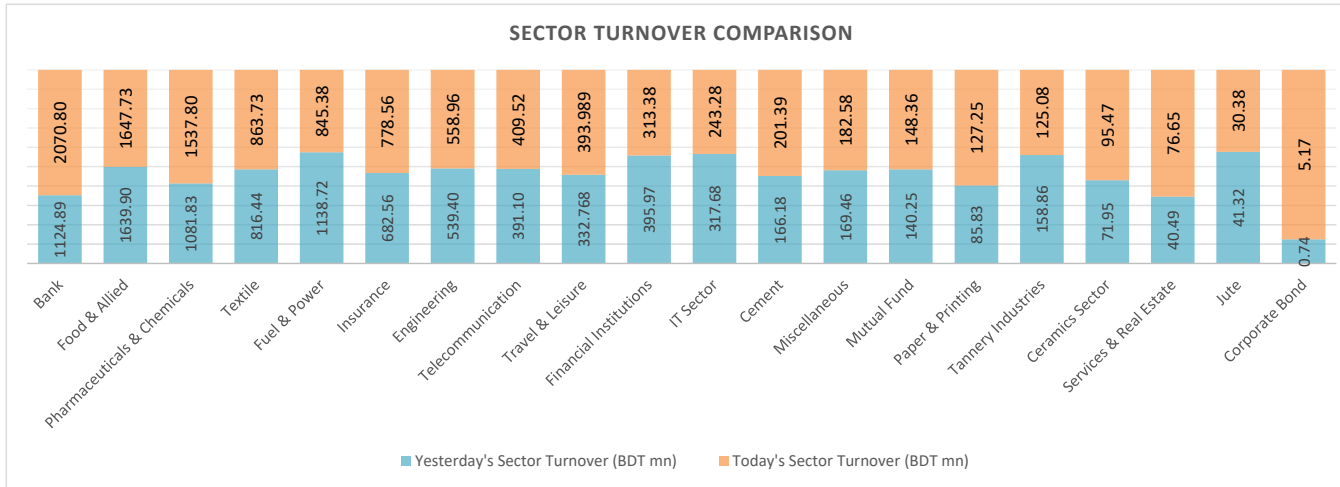
Monday, September 2, 2024

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Bank	2070.8	19.43%	1,124.89	84.09%
Food & Allied	1647.7	15.46%	1,639.90	0.48%
Pharmaceuticals & Chemicals	1537.8	14.43%	1,081.83	42.15%
Textile	863.7	8.11%	816.44	5.79%
Fuel & Power	845.4	7.93%	1,138.72	-25.76%
Insurance	778.6	7.31%	682.56	14.07%
Engineering	559.0	5.25%	539.40	3.63%
Telecommunication	409.5	3.84%	391.10	4.71%
Travel & Leisure	394.0	3.70%	332.77	18.40%
Financial Institutions	313.4	2.94%	395.97	-20.86%
IT Sector	243.3	2.28%	317.68	-23.42%
Cement	201.4	1.89%	166.18	21.19%
Miscellaneous	182.6	1.71%	169.46	7.74%
Mutual Fund	148.4	1.39%	140.25	5.78%
Paper & Printing	127.2	1.19%	85.83	48.25%
Tannery Industries	125.1	1.17%	158.86	-21.27%
Ceramics Sector	95.5	0.90%	71.95	32.68%
Services & Real Estate	76.7	0.72%	40.49	89.31%
Jute	30.4	0.29%	41.32	-26.47%
Corporate Bond	5.2	0.05%	0.74	601.09%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
TAMIJTEX	480,000	128.1	128.1	61.488
PRAGATILIF	307543	219.9	189	60.02
RUPALILIFE	280000	132	130	36.66
SQURPHARMA	134000	230	230	30.82
LOVELLO	324051	89.5	78	25.913
IFIC	2542185	10.2	9.9	25.246
1STPRIMFMF	463000	45.2	43	20.307
NTC	64000	260	260	16.64
BEACHHATCH	165002	83.5	83.5	13.778

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





DSE KEY INDEX



Important News In Brief

1. DSE Brokers Association of Bangladesh urged the government to review the demutualization act, claiming that it has ultimately turned the prime bourse into "an ineffective institution".

*Source:<https://www.thedailystar.net/business/news/stock-brokers-seek-review-demutualisation-act-3692276>

2. Indexes of the stock market in Bangladesh maintained their gaining streak for a third consecutive day as investors made fresh bets on blue-chip and large-cap shares, gaining confidence from an increase in the circuit breaker's lower limit.

*Source:<https://www.thedailystar.net/business/news/stocks-maintain-gaining-streak-third-straight-day-3692071>

3. Remittances sent by Bangladeshis living abroad soared nearly 39% year-on-year to \$2.2 billion in August, which is likely to ease pressure on the foreign exchange reserves to some extent.

*Source:<https://www.thedailystar.net/business/news/remittances-jumped-39-august-3692321>

4. Bangladesh Bank (BB) has announced a special facility for flood-affected farmers and CMSME (Cottage, Micro, Small and medium enterprises) entrepreneurs to repay the loan instalments.

*Source:<https://thefinancialexpress.com.bd/national/central-bank-announces-special-loan-repayment-facility-for-flood-victims>

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