

DSE Key Index Closes Higher With Increasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,829	5,804	0.43%
DSE30	(DSE)	2,129	2,125	0.19%
CSE30	(CSE)	13,213	13,200	0.10%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	9,336	9,633	-3.08%
Turnover	(CSE)	84.4	139.6	-39.59%
MCAP	(DSE)	7,016,736	6,995,815	0.30%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	255	298	-14.43%
Decline	(DSE)	100	67	49.25%



Earnings	2024	2023	2022	% Change
GLOBALINS: Q1	0.3	0.29		3%
BATBC: Q2	9.48	9.14		4%
SONALIPAPR: Q3	-3.6	-0.75		-380%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
BGIC	21.07.2024	28.08.2024	10% C	1.27
CLICL	25.08.2024	23.09.2024	2.5% C	0.16
NHFIL	22.08.2024	25.09.2024	10% C	1.03
PRAGATILIF	23.07.2024	22.08.2024	14% C	
SUNLIFEINS	23.07.2024	20.08.2024	0.5% C	-9.11
POPULARLIF	25.07.2024	24.09.2024	0.37	3.7
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	
RUPALILIFE	26.09.2024	30.10.2024	12% C	

Top Turnover	CLP	YCP	Value (mn)
BATBC	423.50	419.70	862.83
MJLBD	101.80	102.40	635.16
OLYMPIC	207.20	201.10	378.81
GP	343.10	344.00	216.24
SPCL	60.30	59.00	210.48
BRACBANK	53.60	53.60	200.80
AGNISYSL	33.20	33.40	152.53
SQURPHARMA	230.50	233.50	144.25
BESTHLDNG	26.10	25.40	138.50
LANKABAFIN	23.50	21.80	133.31

Top Gainer	CLP	YCP	% Change
CRYSTALINS	70.80	64.40	9.94%
NATLIFEINS	151.60	137.90	9.93%
ASIATICLAB	39.90	36.30	9.92%
GHCL	31.10	28.30	9.89%
TECHNODRUG	50.20	45.70	9.85%
FORTUNE	31.40	28.60	9.79%
LOVELLO	84.20	76.70	9.78%
SALVOCHEM	40.60	37.00	9.73%
UNITEDFIN	14.40	13.20	9.09%
ICB	73.90	67.80	9.00%

* Z category stocks are excluded.

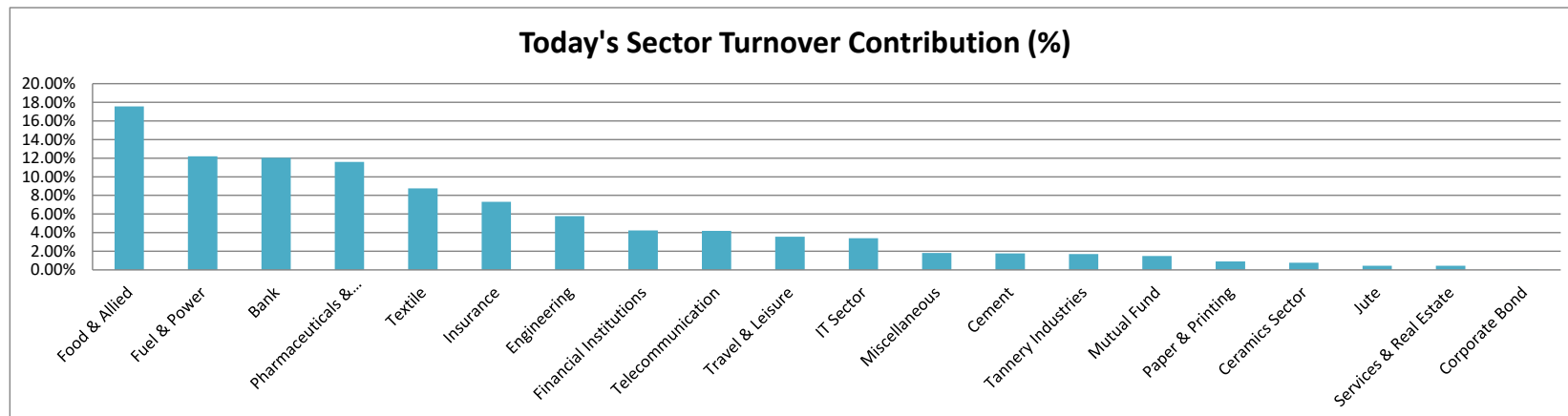
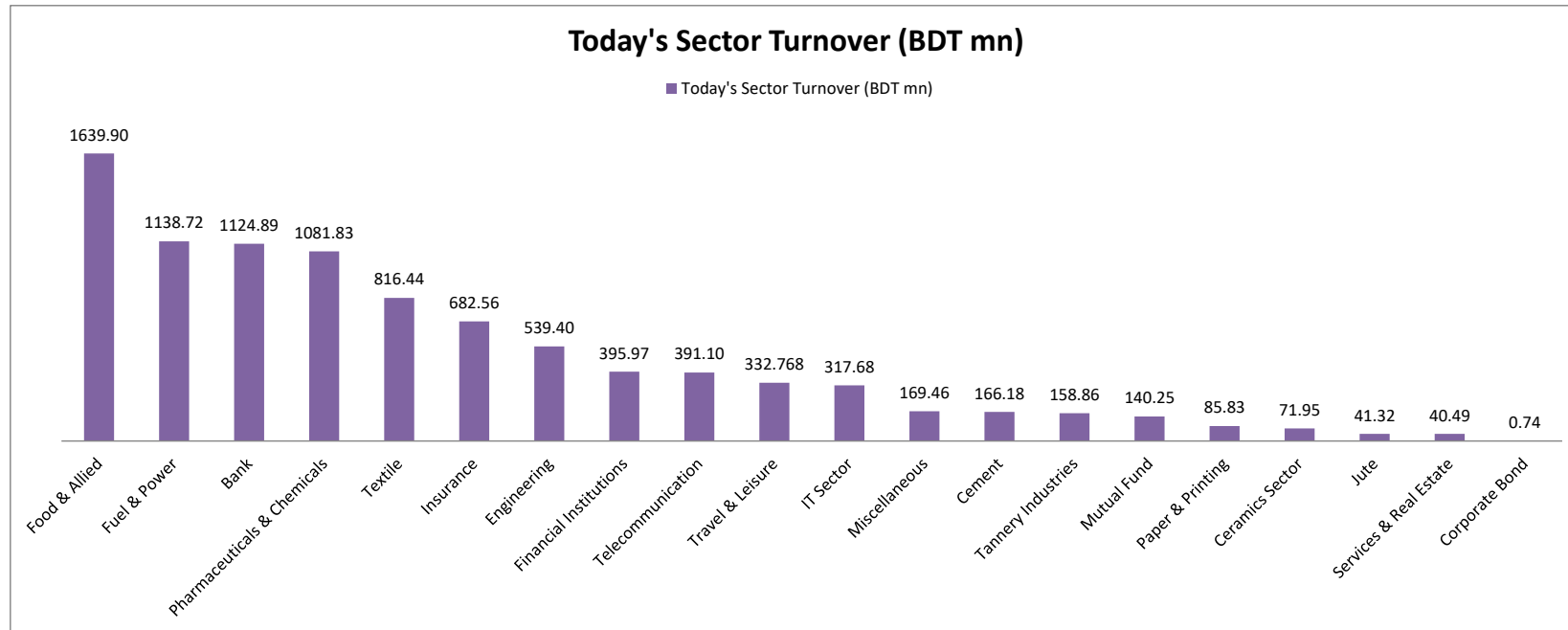
Top Loser	CLP	YCP	% Change
KPCL	21.60	24.00	-10.00%
NEWLINE	41.00	45.40	-9.69%
MITHUNKNIT	18.00	19.80	-9.09%
SPCERAMICS	19.90	21.40	-7.01%
BIFC	7.60	8.10	-6.17%
SIBL	10.60	11.20	-5.36%
UCB	12.80	13.50	-5.19%
UNIONBANK	6.80	7.10	-4.23%
DESCO	28.20	29.40	-4.08%
FIRSTSBANK	7.30	7.60	-3.95%

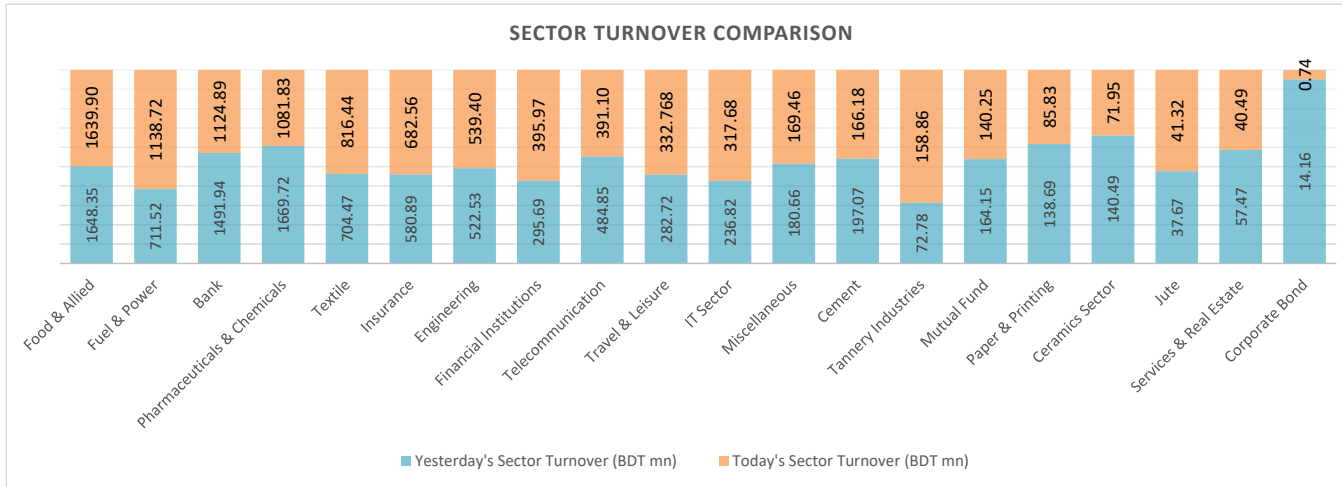
Call Money	USD	GB-POUND	EURO
10.50% - 9.00%	119.00	144.00	125.00

Sunday, September 1, 2024

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Food & Allied	1639.9	17.56%	1,648.35	-0.51%
Fuel & Power	1138.7	12.20%	711.52	60.04%
Bank	1124.9	12.05%	1,491.94	-24.60%
Pharmaceuticals & Chemicals	1081.8	11.59%	1,669.72	-35.21%
Textile	816.4	8.74%	704.47	15.89%
Insurance	682.6	7.31%	580.89	17.50%
Engineering	539.4	5.78%	522.53	3.23%
Financial Institutions	396.0	4.24%	295.69	33.91%
Telecommunication	391.1	4.19%	484.85	-19.34%
Travel & Leisure	332.8	3.56%	282.72	17.70%
IT Sector	317.7	3.40%	236.82	34.14%
Miscellaneous	169.5	1.82%	180.66	-6.20%
Cement	166.2	1.78%	197.07	-15.68%
Tannery Industries	158.9	1.70%	72.78	118.28%
Mutual Fund	140.3	1.50%	164.15	-14.56%
Paper & Printing	85.8	0.92%	138.69	-38.11%
Ceramics Sector	72.0	0.77%	140.49	-48.79%
Jute	41.3	0.44%	37.67	9.68%
Services & Real Estate	40.5	0.43%	57.47	-29.55%
Corporate Bond	0.7	0.01%	14.16	-94.80%
Total		100.00%		

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
LOVELLO	889,775	78	69.8	68.455
BRACBANK	847500	58	52.2	45.809
AIL	281700	105.2	95	27.237
NTC	80958	260	260	21.049
PRAGATILIF	90003	198.5	198	17.826
EIL	329000	48.6	48.6	15.989
MIDLANDBNK	600000	26.5	26	15.663
BEACHHATCH	134000	85	85	11.39
RUPALILIFE	75000	132	130	9.8
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription





DSE KEY INDEX



Important News In Brief

1. Stock investors and analysts are hoping for the Bangladesh Securities and Exchange Commission (BSEC), led by its new Chairman Khondoker Rashed Maqsood, to focus on its prime tasks of proper monitoring and ensuring good governance in the share market.

*Source: <https://www.thedailystar.net/business/economy/news/what-investors-want-new-bsec-chief-takes-over-3691441>

2. Interim government is planning to revise the national budget for the current fiscal year urgently and cut "wasteful expenditures" in order to improve the pressure on the foreign currency reserves and tame persistent inflation.

*Source: <https://www.thedailystar.net/business/economy/news/govt-may-trim-budget-tk-100000cr-3691451>

3. Recent floods have resulted in crop losses worth Tk. 3,346 crore across various districts in the country, according to the assessment of the Ministry of Agriculture.

*Source: <https://www.tbsnews.net/bangladesh/tk3346cr-crops-ravaged-floods-930461>

4. Dhaka Stock Exchange (DSE) has submitted a list of seven nominees for appointment as independent directors to its board, aiming to make it functional, as suggested by the securities regulator after six independent directors resigned in the wake of political change in the country.

*Source: <https://thefinancialexpress.com.bd/stock/bangladesh/dse-nominates-seven-independent-directors-to-revitalise-board>

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