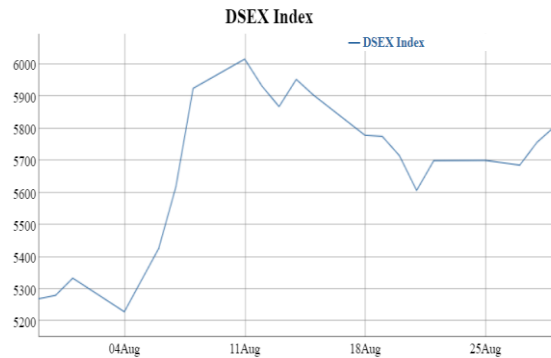


DSE Key Index Ended Slightly Higher With Increasing Turnover

Index	Mkt.	This Week	Last Week	Change%
DSEX	(DSE)	5,804.4	5,699.9	1.83%
DSE30	(DSE)	2,124.7	2,090.6	1.63%
CSE30	(CSE)	13,199.9	12,915.4	2.20%
TO/MCAP (mn)	Mkt.	This Week	Last Week	Change%
Avg. Turnover	(DSE)	7,925	6,244	26.93%
Avg. Turnover	(CSE)	685	104	561.50%
Avg. MCAP	(DSE)	6,945,825	6,934,065	0.17%
Avg. Trade	(DSE)	163,789	131,764	24.30%
Avg. Volume	(DSE)	229,861,934	197,408,690	16.44%

Highest value: 6015.9069
Lowest value: 5229.26824

Index Graph of Last 30 days



Top Turnover	Value (mn)	% Change
BATBC	695.72	8.78
OLYMPIC	373.28	4.71
GP	343.51	4.33
RENATA	326.40	4.12
BRACBANK	287.61	3.63
MJLBD	255.81	3.23
SQRPHARMA	213.99	2.7
MIDLANDBNK	195.85	2.47
BXPBARMA	133.08	1.68
JAMUNABANK	129.73	1.64

Weekly Top Gainer	Close Price	% Change
KBPPWBIL	104.20	28.96
NATLIFEINS	137.90	21.5
PRAGATIINS	62.30	17.99
DACCADYE	14.10	17.5
ENVOYTEX	43.40	16.98
MJLBD	102.40	16.89
EIL	44.20	14.81
PARAMOUNT	48.30	14.73
BNICL	46.90	14.39
PRIMELIFE	42.80	13.83

* 2 catrgory stocks are included.

Earnings (Selected)	2024	2023	2022	% Change
LANKABAFIN	0.15	0.15		0%
LINDEBD: Q2	10.05	9.19		9%
ROBI: Q2	0.21	0.05		320%
EBL: Q2	1.3	1		30%
CENTRALINS	0.53	0.54		-2%
RINGSHINE	-0.97	-0.73		-33%
SONARBAINS	0.17	0.27		-37%
GLOBALINS: Q1	0.3	0.29		3%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%

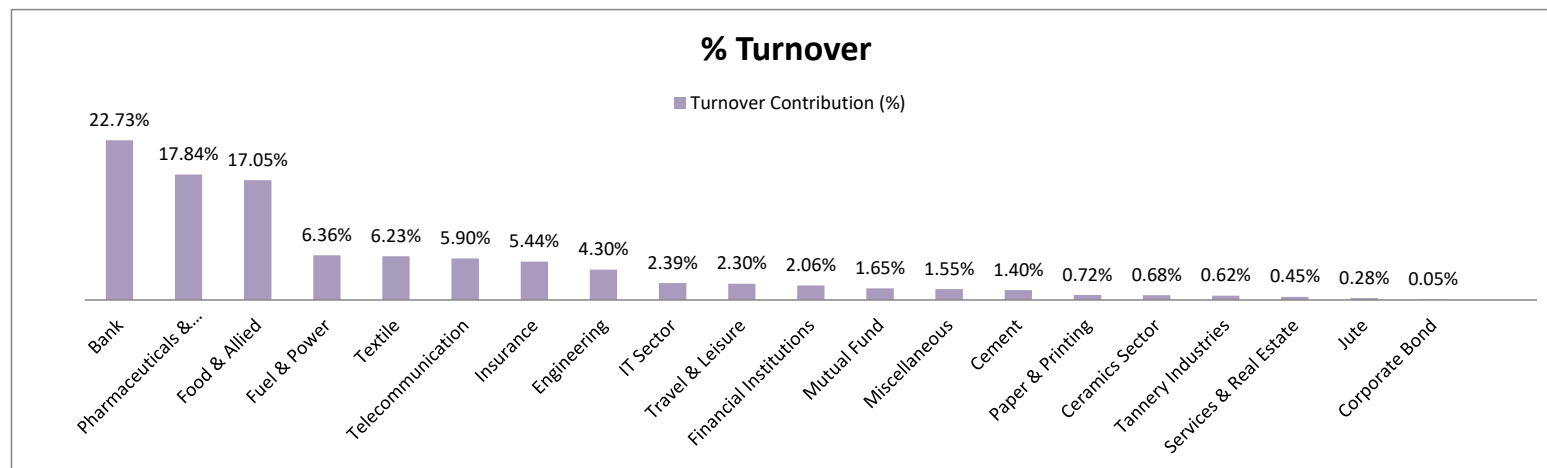
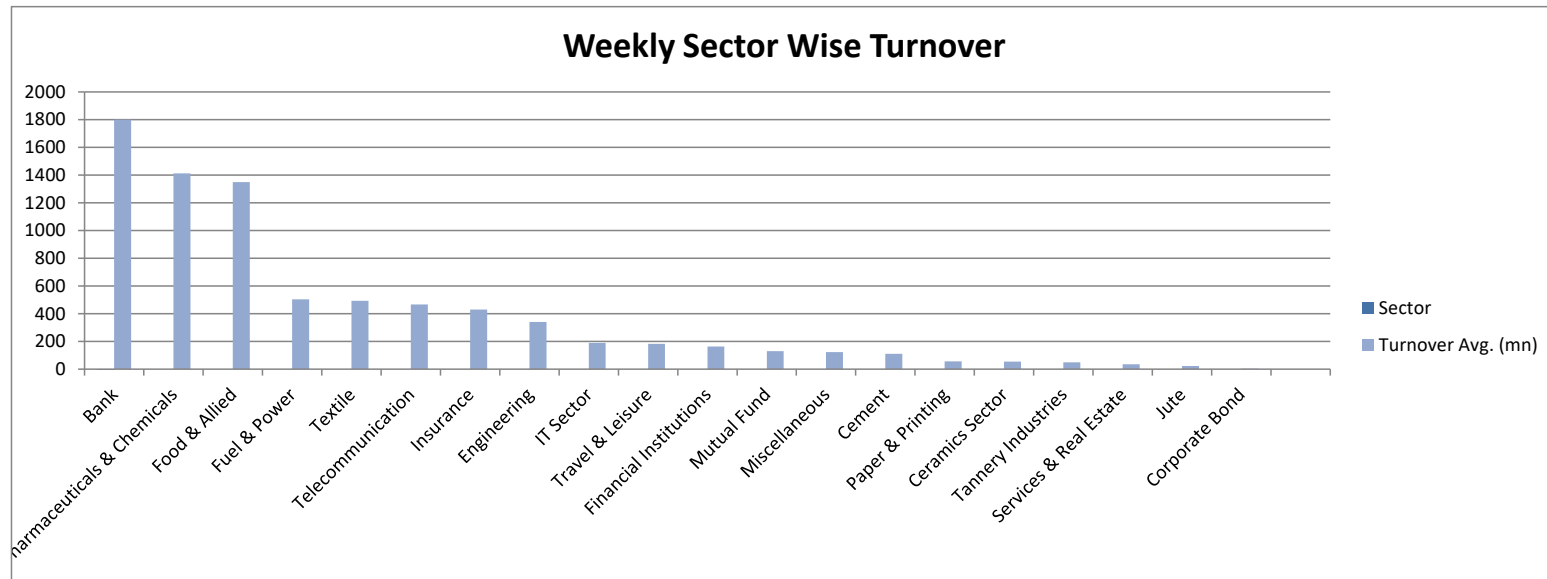
Weekly Top Loser	Close Price	% Change
SONALIPAPR	172.90	-13.89
SPCL	59.00	-9.92
KPCL	24.00	-9.77
NBL	7.40	-9.76
MARICO	2263.70	-9.19
AL-HAJTEX	116.50	-7.25
JUTESPINN	235.50	-7.21
ISLAMICFIN	14.60	-6.41
STANDBANKL	7.40	-6.33
TAMIJTEX	128.40	-6

Thursday, August 29, 2024

Sector	Turnover Avg. (mn)	Turnover Contribution (%)	Last Week's Turnover Avg. (mn)	% Changes in Turnover
Bank	1799.92	22.73%	1,737.73	4%
Pharmaceuticals & Chemicals	1412.68	17.84%	1,052.45	34%
Food & Allied	1349.61	17.05%	608.58	122%
Fuel & Power	503.85	6.36%	177.95	183%
Textile	493.42	6.23%	421.94	17%
Telecommunication	467.02	5.90%	711.19	-34%
Insurance	430.67	5.44%	235.19	83%
Engineering	340.31	4.30%	283.18	20%
IT Sector	189.56	2.39%	136.03	39%
Travel & Leisure	181.76	2.30%	169.20	7%
Financial Institutions	162.78	2.06%	185.37	-12%
Mutual Fund	130.25	1.65%	113.84	14%
Miscellaneous	122.70	1.55%	112.30	9%
Cement	111.16	1.40%	80.65	38%
Paper & Printing	56.83	0.72%	56.36	1%
Ceramics Sector	54.22	0.68%	26.10	108%
Tannery Industries	48.94	0.62%	39.76	23%
Services & Real Estate	35.56	0.45%	57.47	-38%
Jute	22.15	0.28%	31.55	-30%
Corporate Bond	4.19	0.05%	0.16	2536%

* Block trade are excluded.

Corporate News (Selected)	Record Date	AGM Date	Dividend	EPS
MARICO	25.08.2024		10	10.46
CLICL	25.08.2024	23.09.2024	2.5% C	0.16
NHFIL	22.08.2024	25.09.2024	10% C	1.03
SONARBAINS	11.09.2024	30.09.2024	10% C	0.4
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	
RUPALILIFE	26.09.2024	30.10.2024	12% C	
Company Name	Type	Sub. Open	Sub. Close	Min. Subscription



Important News of the week:

1. Bangladesh Securities and Exchange Commission (BSEC) has decided to reset the lower limit of the circuit breaker mechanism to 10% from 3% for all publicly traded companies.

*Source:<https://www.thedailystar.net/business/news/bsec-resets-stock-circuit-breakers-lower-limit-10-3689196>

2. In the first month of the fiscal year, foreign aid disbursements have faced a setback, with more money being paid out in debt repayments than received., Bangladesh received a total of \$358.3 million in foreign aid in July. However, \$385.6 million was paid out in debt repayments during the same period according to Economic Relations Division.

*Source:<https://thefinancialexpress.com.bd/economy/fiscal-year-begins-with-foreign-aid-shortfall>

3. Bangladesh's overall exports fell 4.34% year-on-year in FY24 due to lower shipments of ready made garments (RMG), reflecting sluggishness in industrial activities and the economy.

*Source:<https://www.thedailystar.net/business/news/exports-fell-fy24-lower-woven-knitwear-shipments-3689206>

4. Government is seeking as much as \$8 billion in budget support by December from the development partners, including the International Monetary Fund (IMF), to pay back foreign liabilities and boost foreign exchange reserves.

*Source:<https://www.thedailystar.net/business/economy/news/budget-support-govt-hunts-8b-imf-other-lenders-3689016>

5. According to data from the central bank, the financial account surplus reached \$4.55 billion at the end of FY24, up from just over \$2 billion at the end of May. However, the surplus amount decreased slightly compared to FY23, when the financial account had a surplus of approximately \$7 billion.

*Source:<https://www.tbsnews.net/economy/foreign-loan-inflows-raise-25b-financial-account-surplus-june-927536>

6. Country's monthly imports may hit \$5.68 billion in September, up from August's projection of \$5.51 billion and July's estimated import bill of \$5.39 billion, the chamber said in its quarterly economic review.

*Source:<https://www.thedailystar.net/business/news/mcci-projects-higher-imports-remittances-and-slowning-inflation-3688311>

7. Bangladesh Bank Governor Ahsan H Mansur said it would be possible to lower the policy rates within about six months if inflationary pressure in the country is reduced to a tolerable level.

*Source:<https://www.thedailystar.net/business/news/bb-could-lower-policy-rate-if-inflation-falls-3688276>

8. Businesspeople expressed deep concern over the security of their factories and trade, apprehending that a lack of law and order would prompt foreign buyers to shift work orders to other countries.

*Source:<https://www.thedailystar.net/business/news/law-and-order-buyers-main-concern-3688286>

9. Finance ministry data showed that tax collection stood at Tk. 277,925 crore in July-April of fiscal year (FY) 2023-24. But in the same period, the National Board of Revenue (NBR) said it had collected Tk. 289,376 crore.

*Source:<https://www.thedailystar.net/business/news/data-anarchy-revenue-and-expenditure-continues-3687546>

10. Gold prices hit a historic high of Tk. 127,942 per bhoori, with the Bangladesh Jewellers Association (Bajus) deciding to bring the new rate into effect.

*Source:<https://www.thedailystar.net/business/news/gold-hits-tk-127942-bhoori-3687526>

11. DSE Brokers Association of Bangladesh (DBA) has called for the restructuring of the DSE board, aiming to eliminate discriminatory practices and better serve investors' interests.

*Source:<https://www.tbsnews.net/economy/stocks/brokers-association-urges-finance-adviser-restructure-dse-board-925681>

12. Blue-chip and bank stocks are finally gaining momentum under the new administration, with investors increasingly channelling funds into these sectors, anticipating they will benefit from a more transparent business environment.

*Source:<https://www.tbsnews.net/economy/stocks/blue-chip-bank-stocks-rally-new-hope-heres-what-it-means-926456>

13. Starting from Sunday, the Bangladesh Bank has set a new cash withdrawal limit of Tk. 400,000 via cheques, up from the previous limit of Tk 300,000.

*Source:<https://thefinancialexpress.com.bd/economy/bb-raises-cash-withdrawal-limit-to-tk-400000-from-Sunday>

14. Ongoing flood has severely disrupted the Dhaka-Chattogram highway for the past four days, bringing trade between the capital and the port city to a standstill.

*Source:<https://www.tbsnews.net/economy/flood-disrupts-vital-ctg-supply-chain-halts-trade-transport-924766>

15. Newly appointed Bangladesh Bank governor Ahsan H Mansur said they would track down oligarchs created during the immediate past political regime in both home and abroad to recover funds stolen by them from the country's banking sector.

*Source:<https://www.newagebd.net/post/banking/243475/bank-plunderers-to-be-tracked-down-bb-governor>

16. Offshore banking is becoming increasingly significant in Bangladesh, emerging as a pivotal sector for attracting foreign currency through enhanced investment and international trade facilitation. Industry experts believe offshore banking could play a crucial role in mitigating the nation's foreign currency crisis by injecting much-needed liquidity and stabilizing the local currency.

*Source:<https://www.newagebd.net/post/banking/243474/offshore-banking-gains-ground-amid-dollar-crisis>

DSE KEY INDEX



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