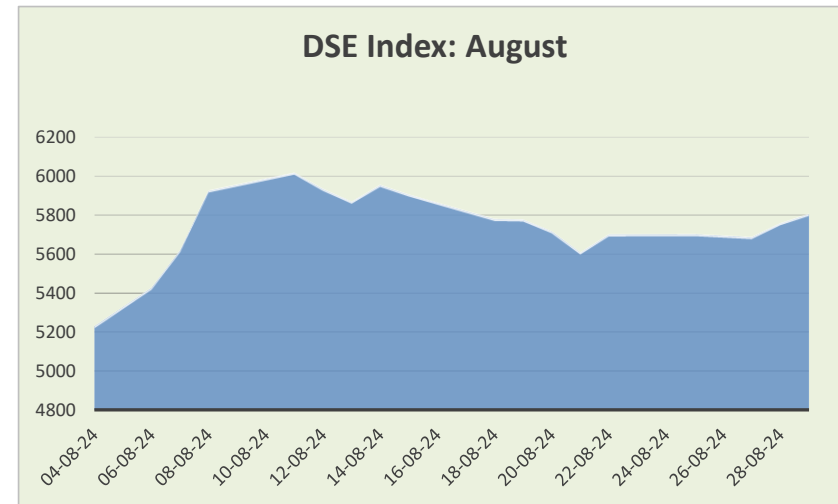
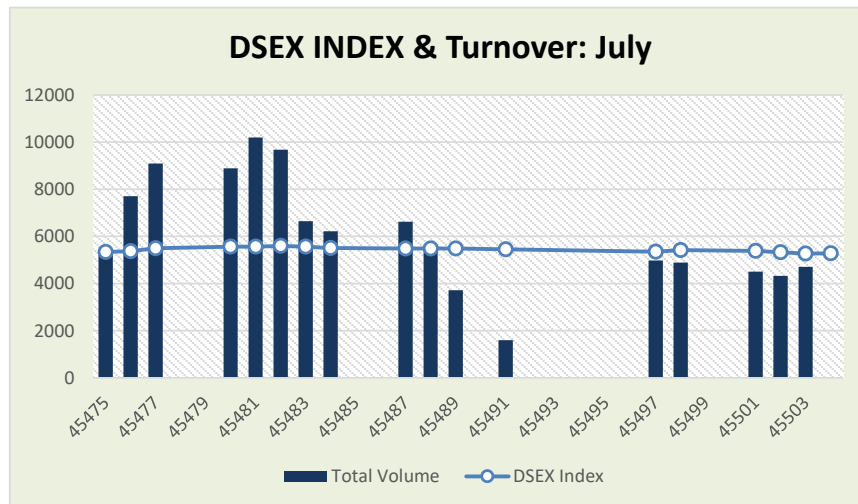


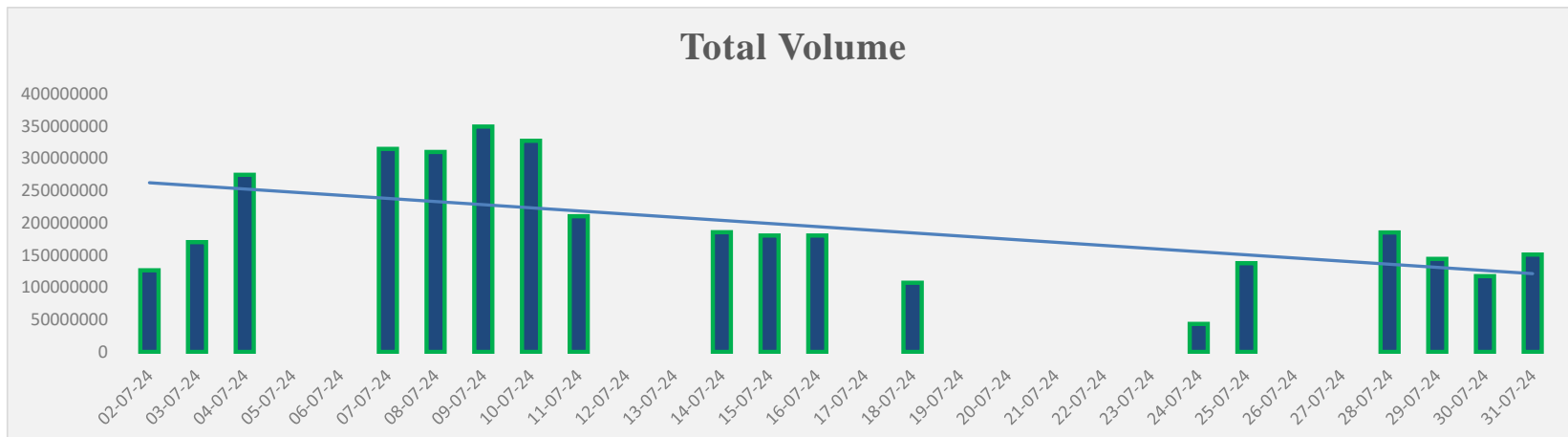
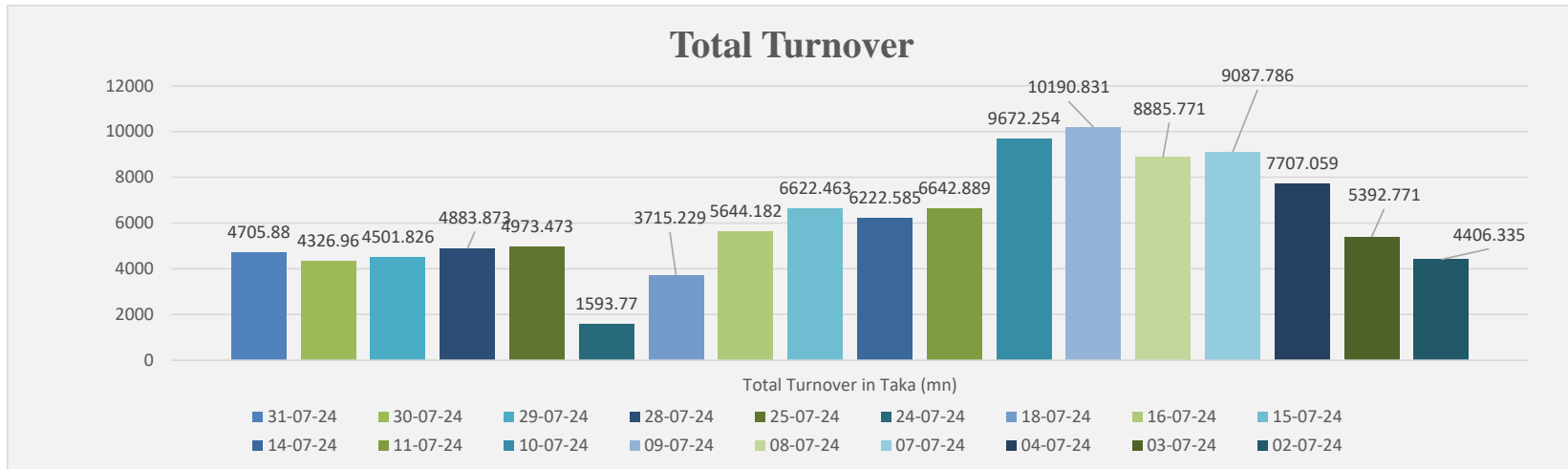
Index	Market	This Month (29.08.24)	Last Month (31.07.24)	Change%
DSEX	(DSE)	5804	5280	9.92%
DS30	(DSE)	2125	1886	12.65%
CSE30	(CSE)	13200	11869	11.21%

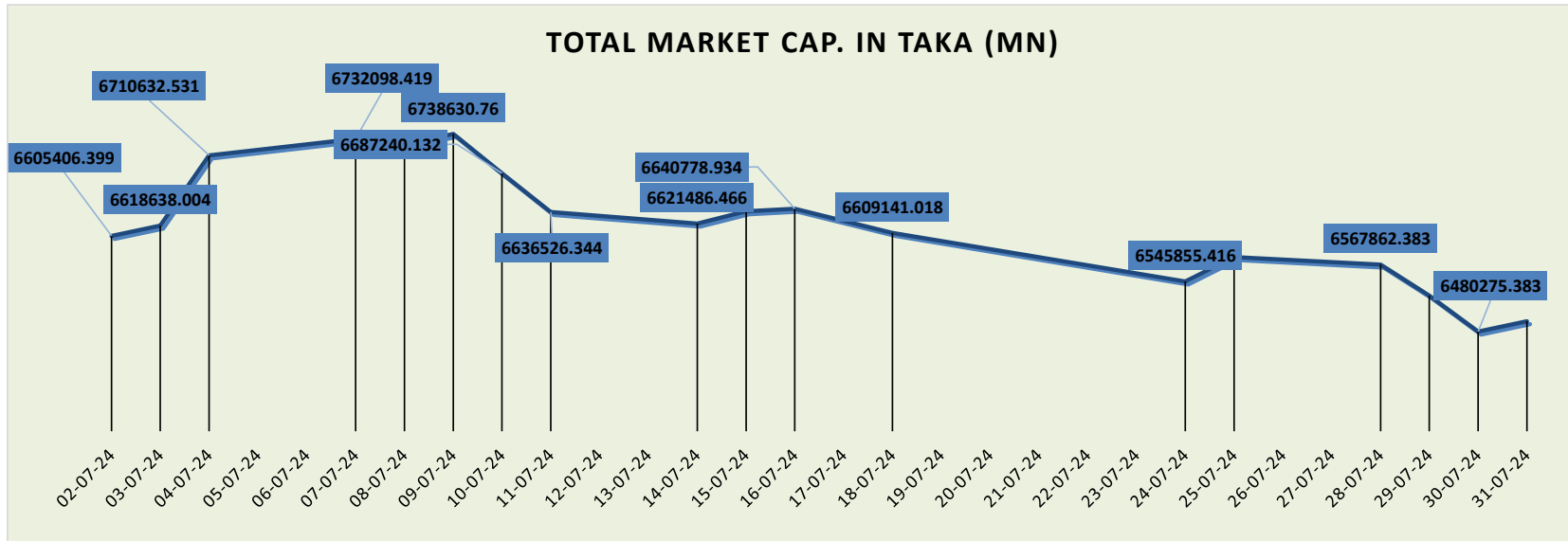
TO/MCAP (mn)	Market	This Month	Last Month	Change%
Avg. Turnover	(DSE)	8735	6065	44.01%
Avg. MCAP	(DSE)	6915295	6619755	4.46%
Avg. Trade	(DSE)	176485	164470	7.30%
Avg. Trade Volume	(DSE)	289030562	195171305	48.09%



Earnings	2024	2023	2022	% Change
ASIAINS	0.51	1.22		-58%
CITYBANK	1.71	1.1		55%
FAREASTFIN: Q2	-1.12	-0.57		96%
JANATAINS: Q2	0.79	0.75		5%
LANKABAFIN	0.15	0.15		0%
CENTRALINS	0.53	0.54		-2%
RINGSHINE	-0.97	-0.73		-33%
SONARBAINS	0.17	0.27		-37%
GLOBALINS: Q1	0.3	0.29		3%
BGIC: Q2	0.58	0.54		7%
DHAKAINS: Q2	0.75	0.79		-5%
ABBANK: Q2	0.04	0.31		-87%
SBACBANK: Q2	0.22	0.23		-4%
TRUSTBANK: Q2	1.27	1.32		-4%
UNITEDFIN: Q2	0.16	0.03		433%
EASTERNINS: Q2	1.7	1.3		31%
SICL: Q2	0.44	0.43		2%
IPDC: Q2	0.22	0.21		5%
Company Name	Type	Sub. Open	Sub. Close	Minimum Subscription

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
PRAGATILIF	23.07.2024	22.08.2024	14% C	
POPULARLIF	25.07.2024	24.09.2024	0.37	3.70
BGIC	21.07.2024	28.08.2024	10% C	1.27
BERGERPBL	18.08.2024	02.10.2024	500% C	69.92
CLICL	25.08.2024	23.09.2024	2.5% C	0.16
NHFIL	22.08.2024	25.09.2024	10% C	1.03
LANKABAFIN	04.09.2024	29.09.2024	10% C	0.70
GRAMEENS2	05.09.24		6.5% C	0.65
SONARBAINS	11.09.2024	30.09.2024	10% C	0.40
GLOBALINS	01.10.2024	26.10.2024	10% C	1.38
PRIMELIFE	09.10.2024	06.11.2024	1% C	
RUPALILIFE	26.09.2024	30.10.2024	12% C	





### Important News In Brief

1. Bangladesh Securities and Exchange Commission (BSEC) has decided to reset the lower limit of the circuit breaker mechanism to 10% from 3% for all publicly traded companies.

\*Source: <https://www.thedailystar.net/business/news/bsec-resets-stock-circuit-breakers-lower-limit-10-3689196>

2. In the first month of the fiscal year, foreign aid disbursements have faced a setback, with more money being paid out in debt repayments than received., Bangladesh received a total of \$358.3 million in foreign aid in July. However, \$385.6 million was paid out in debt repayments during the same period according to Economic Relations Division.

\*Source: <https://thefinancialexpress.com.bd/economy/fiscal-year-begins-with-foreign-aid-shortfall>

3. Bangladesh's overall exports fell 4.34% year-on-year in FY24 due to lower shipments of ready made garments (RMG), reflecting sluggishness in industrial activities and the economy.

\*Source: <https://www.thedailystar.net/business/news/exports-fell-fy24-lower-woven-knitwear-shipments-3689206>

4. Government is seeking as much as \$8 billion in budget support by December from the development partners, including the International Monetary Fund (IMF), to pay back foreign liabilities and boost foreign exchange reserves.

\*Source:<https://www.thedailystar.net/business/economy/news/budget-support-govt-hunts-8b-imf-other-lenders-3689016>

5. According to data from the central bank, the financial account surplus reached \$4.55 billion at the end of FY24, up from just over \$2 billion at the end of May. However, the surplus amount decreased slightly compared to FY23, when the financial account had a surplus of approximately \$7 billion.

\*Source:<https://www.tbsnews.net/economy/foreign-loan-inflows-raise-25b-financial-account-surplus-june-927536>

6. Country's monthly imports may hit \$5.68 billion in September, up from August's projection of \$5.51 billion and July's estimated import bill of \$5.39 billion, the chamber said in its quarterly economic review.

\*Source:<https://www.thedailystar.net/business/news/mcci-projects-higher-imports-remittances-and-slowing-inflation-3688311>

7. Bangladesh Bank Governor Ahsan H Mansur said it would be possible to lower the policy rates within about six months if inflationary pressure in the country is reduced to a tolerable level.

\*Source:<https://www.thedailystar.net/business/news/bb-could-lower-policy-rate-if-inflation-falls-3688276>

8. Businesspeople expressed deep concern over the security of their factories and trade, apprehending that a lack of law and order would prompt foreign buyers to shift work orders to other countries.

\*Source:<https://www.thedailystar.net/business/news/law-and-order-buyers-main-concern-3688286>

9. Finance ministry data showed that tax collection stood at Tk. 277,925 crore in July-April of fiscal year (FY) 2023-24. But in the same period, the National Board of Revenue (NBR) said it had collected Tk. 289,376 crore.

\*Source:<https://www.thedailystar.net/business/news/data-anarchy-revenue-and-expenditure-continues-3687546>

10. Gold prices hit a historic high of Tk. 127,942 per bhuri, with the Bangladesh Jewellers Association (Bajus) deciding to bring the new rate into effect.

\*Source:<https://www.thedailystar.net/business/news/gold-hits-tk-127942-bhuri-3687526>

11. Prices of green chillies, vegetables, and other commodities remain elevated in Dhaka's retail markets, despite a decrease in demand following the Eid holiday.

\*Source:<https://www.tbsnews.net/bangladesh/prices-meat-chicken-green-chilli-vegetables-still-high-despite-falling-demand-881161>

12. Real Estate and Housing Association of Bangladesh (REHAB) signed an agreement with the finance ministry's Skills for Industry Competitiveness and Innovation Program (SICIP) yesterday over the generation of 10,000 skilled workers for the housing sector.

\*Source:<https://www.thedailystar.net/business/news/rehab-finance-ministry-train-10000-construction-workers-3665616>

### DSE KEY INDEX



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