

DSE Key Index Ended Slightly Higher With Increasing Turnover

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,697	5,661	0.63%
DSE30	(DSE)	2,027	2,015	0.56%
CSE30	(CSE)	12,438	12,432	0.05%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	9,859	9,114	8.18%
Turnover	(CSE)	164.0	579.2	-71.69%
MCAP	(DSE)	7,110,181	7,070,261	0.5646%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	196	93	110.75%
Decline	(DSE)	159	258	-38.37%



Earnings	2024	2023	2022	% Change
EXIMBANK: Q1	0.24	0.14		71%
UNITEDFIN: Q1	0.01	0.03		-67%
SOUTHEASTB: Q1	0.72	1.14		-36.84%
IPDC: Q1	0.05	0.04		25%
SKICL: Q1	0.92	0.67		37%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
ASIAPACINS	30.05.2024	27.06.2024	12% C	2.07
BANKASIA	20.05.2024	23.06.2024	15% C	1.79
PREMIERBAN	21.05.2024	12.06.2024	12.50% C	3.37
NCCBANK	02.06.2024	01.08.2024	12% C	2.07
SBACBANK	29.05.2024	22.06.2024	2% C	0.66
STANDBANKL	29.07.2024	11.06.2024	2.50% C & 2.50% S	1.27
NRBCBANK	21.05.2024	13.06.2024	11% C	2.4
SOUTHEASTB	10.06.2024	12.08.2024	6% C & 4% S	1.66
DHAKAINS	03.06.2024	08.07.2024	17% C	2.84
PHENIXINS	04.06.2024	24.07.2024	12% C	1.59

Sunday, May 12, 2024

Top Turnover	CLP	YCP	Value (mn)
ASIATICLAB	77.80	72.00	470.61
BESTHDNG	40.50	39.10	462.47
NAVANAPHAR	113.60	103.30	385.25
GOLDENSON	26.60	24.90	328.16
FEKDIL	21.50	20.50	312.51
EGEN	48.80	44.40	308.87
MALEKSPIN	39.00	39.90	281.65
OIMEX	33.60	31.80	274.64
LOVELLO	100.30	96.30	245.75
KOHINOOR	791.90	751.00	241.34

Top Gainer	CLP	YCP	% Change
PADMALIFE	27.50	25.00	10.00%
TILL	48.40	44.00	10.00%
SONALILIFE	85.90	78.10	9.99%
NAVANAPHAR	113.60	103.30	9.97%
ICB	60.80	55.30	9.95%
MEGHNALIFE	78.60	71.50	9.93%
EGEN	48.80	44.40	9.91%
LEGACYFOOT	71.00	64.60	9.91%
STYLECRAFT	61.20	55.70	9.87%
SILVAPHL	17.90	16.30	9.82%

* Z category stocks are excluded.

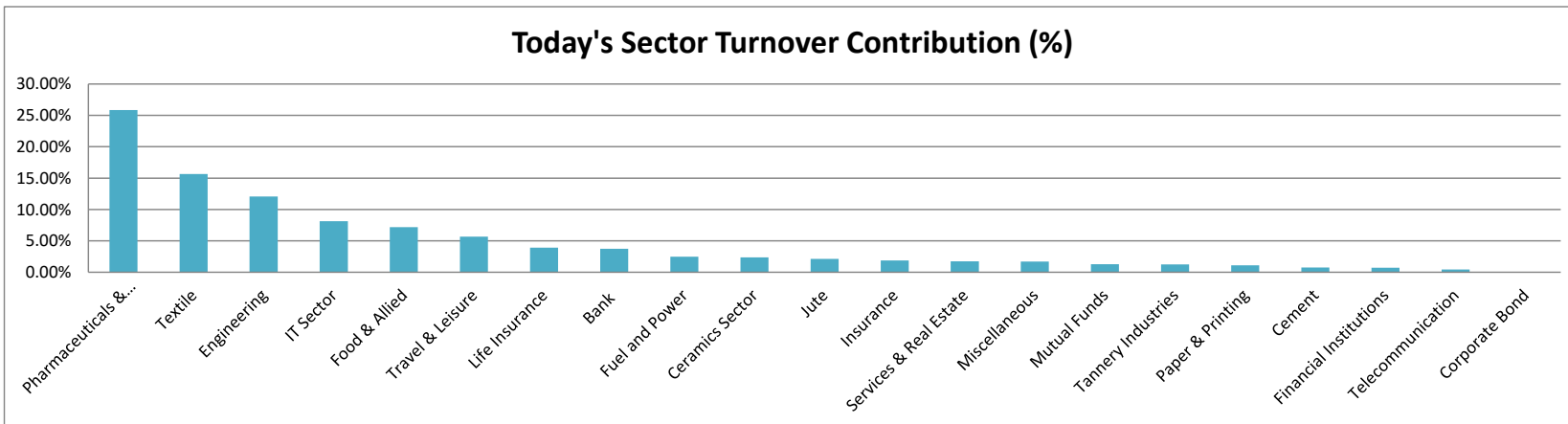
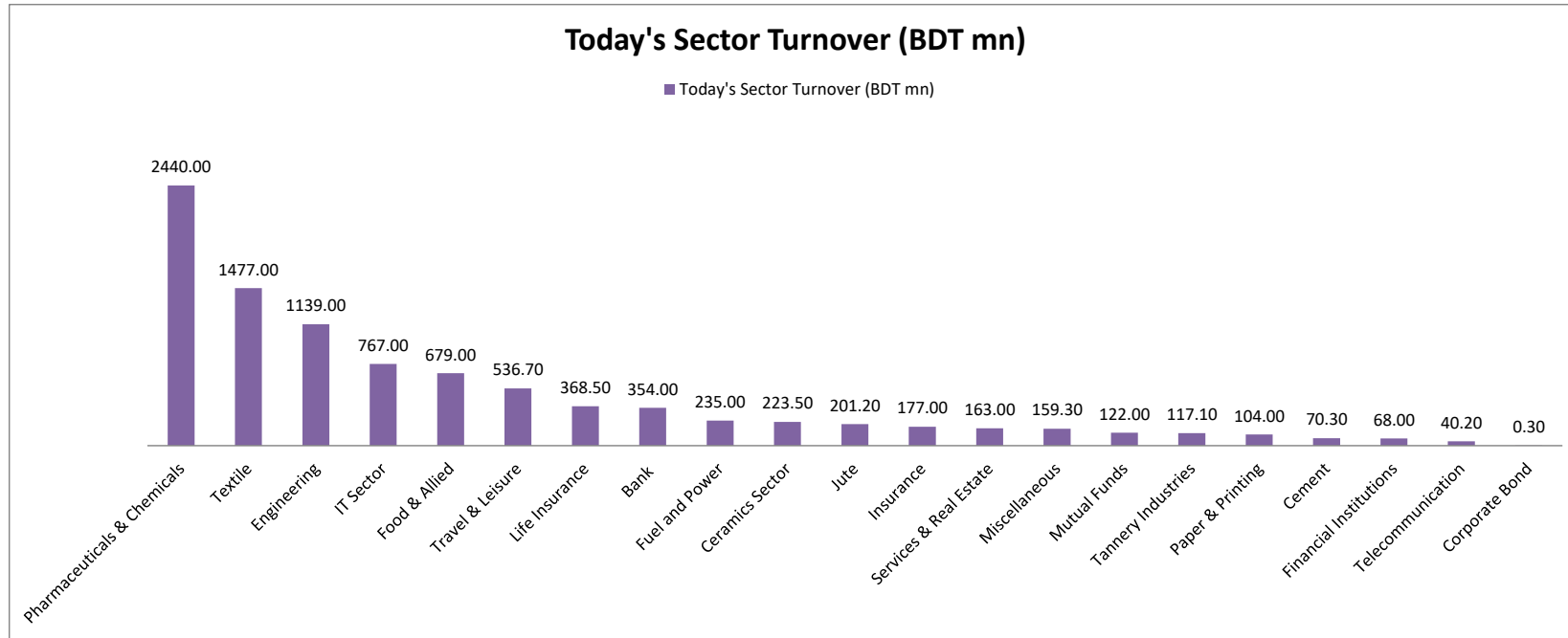
Top Loser	CLP	YCP	% Change
GQBALLPEN	139.20	143.50	-3.00%
CVOPRL	153.30	158.00	-2.97%
ARAMIT	290.40	299.30	-2.97%
RAHIMAFOD	127.70	131.60	-2.96%
JUTESPINN	340.10	350.30	-2.91%
SALVOCHEM	60.20	62.00	-2.90%
PRIMEBANK	20.20	20.80	-2.88%
HAMI	138.40	142.50	-2.88%
OLYMPIC	135.40	139.40	-2.87%
FAMILYTEX	3.40	3.50	-2.86%

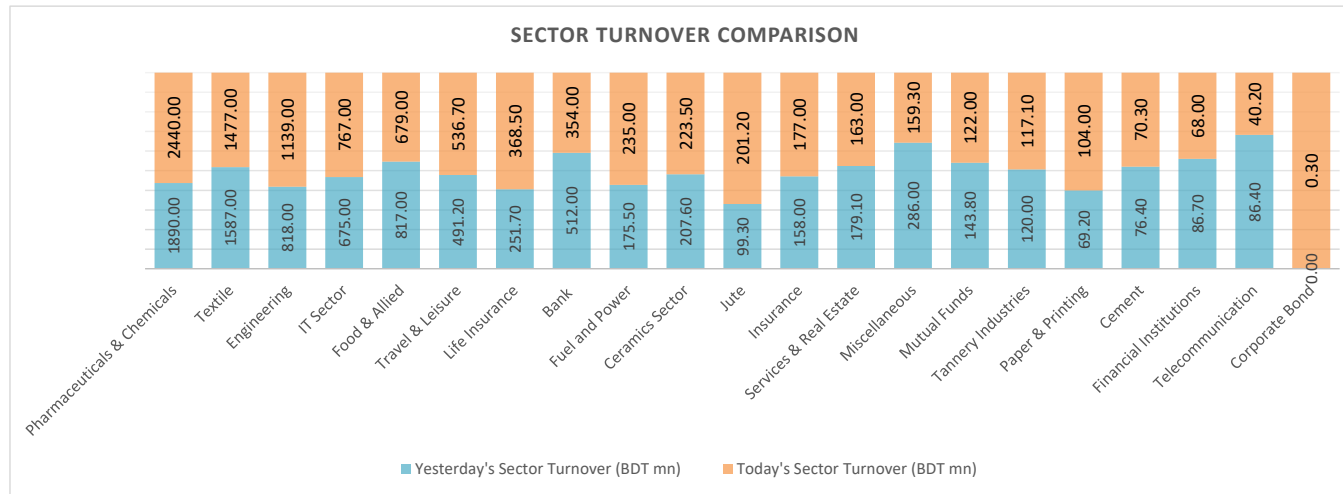
Call Money	USD	GB-POUND	EURO
9.50% - 8.50%	116.50	143.00	125.00

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Pharmaceuticals & Chemicals	2440.0	25.84%	1,890.00	29.10%
Textile	1477.0	15.64%	1,587.00	-6.93%
Engineering	1139.0	12.06%	818.00	39.24%
IT Sector	767.0	8.12%	675.00	13.63%
Food & Allied	679.0	7.19%	817.00	-16.89%
Travel & Leisure	536.7	5.68%	491.20	9.26%
Life Insurance	368.5	3.90%	251.70	46.40%
Bank	354.0	3.75%	512.00	-30.86%
Fuel and Power	235.0	2.49%	175.50	33.90%
Ceramics Sector	223.5	2.37%	207.60	7.66%
Jute	201.2	2.13%	99.30	102.62%
Insurance	177.0	1.87%	158.00	12.03%
Services & Real Estate	163.0	1.73%	179.10	-8.99%
Miscellaneous	159.3	1.69%	286.00	-44.30%
Mutual Funds	122.0	1.29%	143.80	-15.16%
Tannery Industries	117.1	1.24%	120.00	-2.42%
Paper & Printing	104.0	1.10%	69.20	50.29%
Cement	70.3	0.74%	76.40	-7.98%
Financial Institutions	68.0	0.72%	86.70	-21.57%
Telecommunication	40.2	0.43%	86.40	-53.47%
Corporate Bond	0.3	0.00%	0.00	0.00%
Total		100%		* Block trade excluded.

BLOCK TRADE (Top 9)				
Code	Qty.	Max Price	Min Price	Value (mn)
LOVELLO	940153	97.8	93.6	88.266
AIL	295000	133	133	39.235
AL-HAJTEX	208167	172	168.8	35.413
ANLIMAYARN	755455	36.3	36.3	27.423
FUWANGFOOD	686198	29.9	29.9	20.517
BSRMLTD	221555	90	90	19.94
EGEN	374000	47.8	43.1	16.905
FINEFOODS	96283	173	173	16.657
UNILEVERCL	8900	1848	1848	16.447

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription
Techno Drugs Limited	IPO	9/6/2024	13/06/2024	10,000.00





DSE KEY INDEX



Important News In Brief

1. DSE and the DSE Brokers Association (DBA) have congratulated and thanked Prime Minister Sheikh Hasina for directing government companies to be listed in the capital market.

*Source:<https://www.tbsnews.net/economy/stocks/dse-dba-applaud-pms-directive-list-govt-cos-capital-market-848611>

2. Finance Minister Abul Hassan Mahmood Ali said on Saturday (11th May), Reforms are needed in the country's accounting system in order to meet international standards as well as to comply with suggestions of development partners.

*Source:<https://www.tbsnews.net/economy/finance-minister-reforms-accounting-system-meet-global-standard-848366>

3. Majority of the publicly traded banks have achieved profit growth in the first quarter, buoyed by increased income from both lending and government securities.

*Source:<https://www.tbsnews.net/economy/banking/banks-profits-swell-interest-t-bond-income-848596>

4. Investment Corporation of Bangladesh (ICB) – a state-owned entity primarily tasked with stock investments – is set to receive a fund infusion ranging from Tk3,000 crore to Tk5,000 crore from the government, aiming to boost its capital market activities and repay some of its higher-cost term deposits

*Source:<https://www.tbsnews.net/economy/stocks/icb-set-get-least-tk3000cr-inject-volatile-capital-market-847376>

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