

**DSE Key Index Ended Slightly Lower With Decreasing Turnover**

Index	Mkt.	Today	Yesterday	Change%
DSEX	(DSE)	5,661	5,725	-1.12%
DSE30	(DSE)	2,015	2,040	-1.23%
CSE30	(CSE)	12,432	12,531	-0.79%
TO/MCAP (mn)	Mkt.	Today	Yesterday	Change%
Turnover	(DSE)	9,114	11,083	-17.77%
Turnover	(CSE)	579.2	1,154.0	-49.81%
MCAP	(DSE)	7,070,261	7,132,471	-0.8722%
A/D (DSE)	Mkt.	Today	Yesterday	Change%
Advance	(DSE)	93	131	-29.01%
Decline	(DSE)	258	222	16.22%



Earnings	2024	2023	2022	% Change
PUBALIBANK	1.74	1.33		31%
PREMIERBAN	0.64	0.59		8%
BESTHLDNG: Q3	0.35	0.3		16.67%
ITC: Q3	0.81	0.66		23%
ABBANK: Q1	0.12	0.13		-8%

Corporate News	Record Dt.	AGM Dt.	Dividend	EPS
JAMUNABANK	26.05.2024	23.07.2024	17.50% C & 8.50% S	2.91
ASIAPACINS	30.05.2024	27.06.2024	12% C	2.07
BANKASIA	20.05.2024	23.06.2024	15% C	1.79
PREMIERBAN	21.05.2024	12.06.2024	12.50% C	3.37
NCCBANK	02.06.2024	01.08.2024	12% C	2.07
SBACBANK	29.05.2024	22.06.2024	2% C	0.66
STANDBANKL	29.07.2024	11.06.2024	2.50% C & 2.50% S	1.27
NRBCBANK	21.05.2024	13.06.2024	11% C	2.4
SOUTHEASTB	10.06.2024	12.08.2024	6% C & 4% S	1.66
DHAKAINS	03.06.2024	08.07.2024	17% C	2.84

Top Turnover	CLP	YCP	Value (mn)
ASIATICLAB	72.00	70.00	393.25
MALEKSPIN	39.90	40.10	371.86
BESTHLDNG	39.10	38.80	325.24
LOVELLO	96.30	91.00	294.06
ORIONINFU	624.90	644.10	293.80
EGEN	44.40	44.60	252.67
GOLDENSON	24.90	25.60	252.38
PTL	81.90	77.60	251.50
FEKDIL	20.50	19.80	229.72
AIL	136.10	136.00	211.29

Top Gainer	CLP	YCP	% Change
SAIFPOWER	25.50	23.20	9.91%
LEGACYFOOT	64.60	58.80	9.86%
IBP	15.60	14.20	9.86%
ADVENT	30.20	27.50	9.82%
SILVAPHL	16.30	14.90	9.40%
BARKAPOWER	15.00	13.90	7.91%
RAHIMTEXT	137.10	128.60	6.61%
SILCOPHL	19.60	18.50	5.95%
SKTRIMS	30.80	29.10	5.84%
LOVELLO	96.30	91.00	5.82%

\* Z category stocks are excluded.

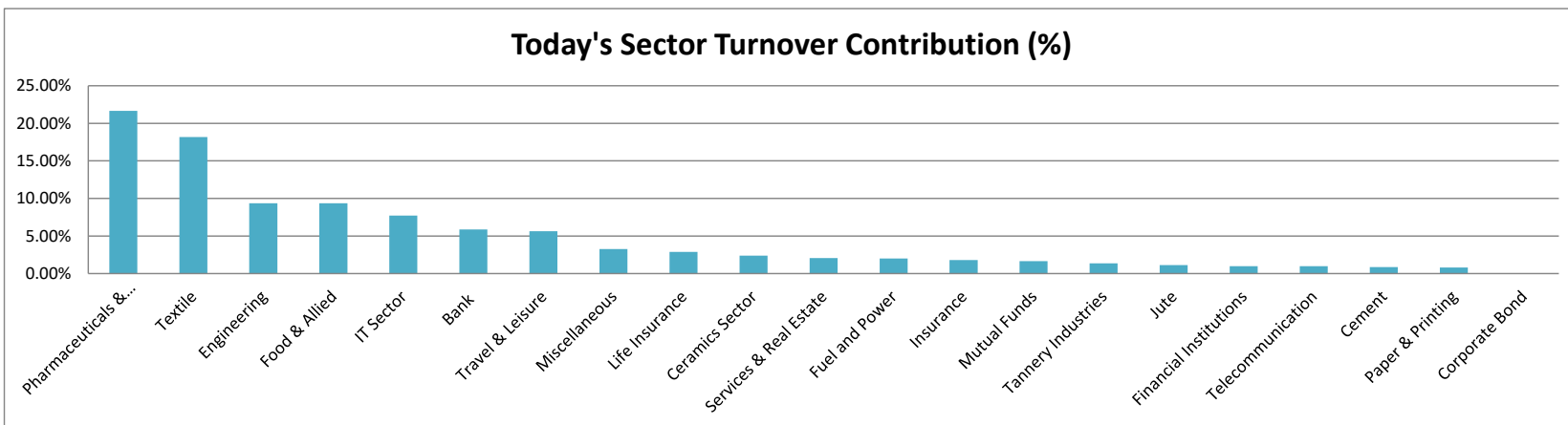
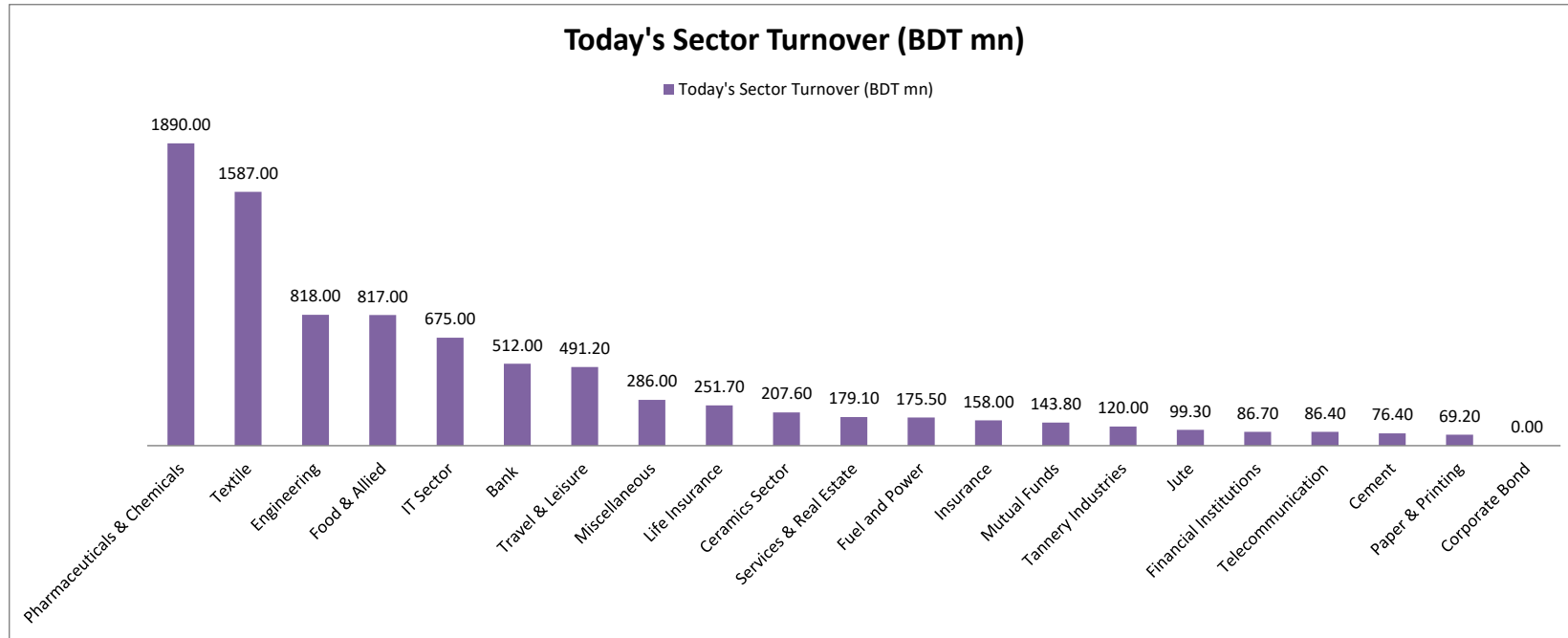
Top Loser	CLP	YCP	% Change
BEACONPHAR	181.80	187.40	-2.99%
HRTEX	55.20	56.90	-2.99%
DULAMACOT	65.00	67.00	-2.99%
IPDC	26.00	26.80	-2.99%
ICB	55.30	57.00	-2.98%
ORIONINFU	624.90	644.10	-2.98%
ECABLES	140.70	145.00	-2.97%
SONALIPAPR	429.00	442.10	-2.96%
EIL	36.10	37.20	-2.96%
CVOPRL	158.00	162.80	-2.95%

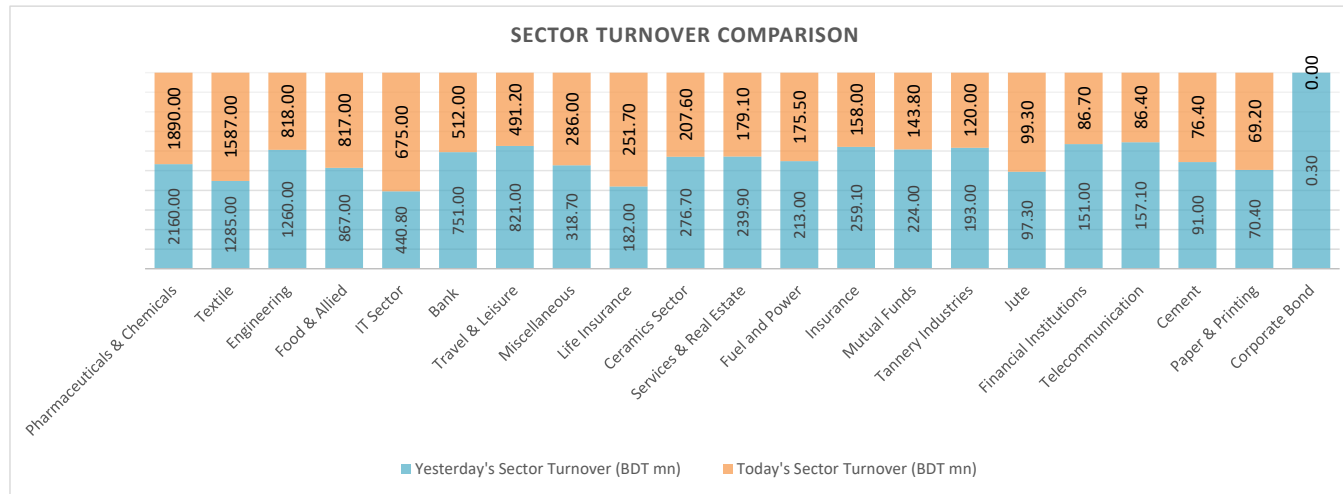
Call Money	USD	GB-POUND	EURO
10.00% - 9.00%	116.50	143.00	125.00

Sector Performance	TO Today (mn)	TO Contribn. %	TO Yesterday (mn)	TO Changes %
Pharmaceuticals & Chemicals	1890.0	21.65%	2,160.00	-12.50%
Textile	1587.0	18.18%	1,285.00	23.50%
Engineering	818.0	9.37%	1,260.00	-35.08%
Food & Allied	817.0	9.36%	867.00	-5.77%
IT Sector	675.0	7.73%	440.80	53.13%
Bank	512.0	5.86%	751.00	-31.82%
Travel & Leisure	491.2	5.63%	821.00	-40.17%
Miscellaneous	286.0	3.28%	318.70	-10.26%
Life Insurance	251.7	2.88%	182.00	38.30%
Ceramics Sector	207.6	2.38%	276.70	-24.97%
Services & Real Estate	179.1	2.05%	239.90	-25.34%
Fuel and Power	175.5	2.01%	213.00	-17.61%
Insurance	158.0	1.81%	259.10	-39.02%
Mutual Funds	143.8	1.65%	224.00	-35.80%
Tannery Industries	120.0	1.37%	193.00	-37.82%
Jute	99.3	1.14%	97.30	2.06%
Financial Institutions	86.7	0.99%	151.00	-42.58%
Telecommunication	86.4	0.99%	157.10	-45.00%
Cement	76.4	0.88%	91.00	-16.04%
Paper & Printing	69.2	0.79%	70.40	-1.70%
Corporate Bond	0.0	0.00%	0.30	-100.00%
<b>Total</b>		<b>100%</b>		<b>* Block trade excluded.</b>

Code	Qty.	Max Price	Min Price	Value (mn)
LOVELLO	1878088	91	88.3	166.778
BSRMLTD	271555	90	90	24.44
NCCBANK	1600000	12	12	19.2
RENATA	20000	755	755	15.1
AIL	107800	136	132	14.366
MARICO	6270	2380	2240	14.083
ORIONINFU	19489	684.9	674.4	13.167
AFTABAUTO	269000	42.7	42.7	11.486
ICBSONALI1	980000	10.4	10.4	10.192

Company Name	Type	Sub. Open	Sub. Close	Min. Subscription
Techno Drugs Limited	Book Building	6/9/2024	6/13/2024	10,000.00





**DSE KEY INDEX**



### **Important News In Brief**

1. Mustafizur Rahman, a distinguished fellow of the Centre for Policy Dialogue (CPD) said on Wednesday (08<sup>th</sup> May, 2024), Businesses will find the central bank's move of the market-based interest rates painful as the cost of borrowing will rise. But the policies have been taken in the right direction.

\*Source:<https://www.thedailystar.net/business/news/market-based-interest-rates-will-be-painful-businesses-3605541>

2. IMF has drastically slashed the Net International Reserves (NIR) requirement for Bangladesh for the fourth tranche of the \$4.7 billion loans.

\*Source:<https://www.thedailystar.net/business/news/imf-eases-forex-reserves-target-3605566>

3. National Board of Revenue (NBR) is considering withdrawal of tax exemption for sectors that have failed to meet their intended objectives or contribute substantially to the country's economy.

\*Source:<https://www.tbsnews.net/nbr/nbr-mulls-withdrawal-tax-exemption-failing-sectors-846586>

4. Country's capital market, already grappling with a liquidity crisis brought on by subdued investor confidence, is under threat of a fresh blow from yesterday's hike in the policy rate, known as the repo rate.

\*Source:<https://www.tbsnews.net/economy/stocks/policy-rate-hike-threatens-deepen-market-drought-846591>

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